

# Global Bio-based Compostable Packaging Market Growth 2026-2032

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## Abstracts

The global Bio-based Compostable Packaging market size is predicted to grow from US\$ 1587 million in 2025 to US\$ 3171 million in 2032; it is expected to grow at a CAGR of 10.6% from 2026 to 2032.

Bio-based Compostable Packaging is packaging made wholly or largely from renewable biological resources such as plant derived sugars, starches, or cellulose that is designed to break down into natural substances under composting conditions without leaving persistent residues. It includes flexible films, bags, rigid containers, coated paper structures, and molded fiber formats when the overall packaging design is intended for composting at end of life. The term emphasizes both the renewable origin of the material and a managed disposal pathway, and it is commonly used by brands and regulators to distinguish compostable packaging made from bio based feedstocks from compostable materials that rely more heavily on fossil derived inputs. The bulk price of bio-based compostable packaging ranges from \$3,000 to \$7,000 per ton, with the industry's overall gross margin typically between 20% and 40%.

Upstream, the supply chain starts with agriculture and forestry feedstocks that are processed into fermentable sugars, starches, or purified cellulose and then converted into bio based compostable polymers and fibers through fermentation, pulping, polymerization, and compounding steps along with additives that tune performance and processing. Midstream film and packaging manufacturers extrude, cast, blow, thermoform, injection mold, or mold fiber into base materials and components, while converters print, coat, laminate, and fabricate these into finished packaging formats using compostable inks, adhesives, and barrier coatings that support compostability targets. Downstream, brand owners and foodservice operators adopt the packaging in applications such as takeaway, fresh produce, and consumer goods where composting

is an intended end of life route, and the realized value depends on access to organics collection, acceptance by composting facilities, and clear labeling and education that help keep the material within the composting stream rather than mixed into conventional recycling or landfill waste.

United States market for Bio-based Compostable Packaging is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Bio-based Compostable Packaging is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Bio-based Compostable Packaging is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Bio-based Compostable Packaging players cover BASF, Amcor, Novamont, NatureWorks, Avery Dennison, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Bio-based Compostable Packaging Industry Forecast" looks at past sales and reviews total world Bio-based Compostable Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Bio-based Compostable Packaging sales for 2026 through 2032. With Bio-based Compostable Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bio-based Compostable Packaging industry.

This Insight Report provides a comprehensive analysis of the global Bio-based Compostable Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bio-based Compostable Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bio-based Compostable Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bio-based Compostable Packaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bio-based Compostable Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio-based Compostable Packaging market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Flexible Packaging

Rigid Packaging

Segmentation by Primary Substrate:

Starch-based

Cellulose-based

PLA-based

Others

Segmentation by Application:

Food and Beverages

Daily Necessities

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Amcor

Novamont

NatureWorks

Avery Dennison

RKW Group

Taghleef Industries

TC Transcontinental

Walki Plasbel

Sealed Air

SML Group

Elevate Packaging

TIPA Compostable Packaging

Biome Bioplastics

BI-AX International

BioBag

Cortec Packaging

Futamura

BioLogiQ

Emsur

WestRock

Vegware

beyondGREEN biotech

AMS Compostable

Pactiv Evergreen

BioPak

Fedrigoni Self-Adhesives

Plan It Green Printing

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Bio-based Compostable Packaging market?

What factors are driving Bio-based Compostable Packaging market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bio-based Compostable Packaging market opportunities vary by end market size?

How does Bio-based Compostable Packaging break out by Type, by Application?

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