

Global Bio-Based Composites Market Growth 2026-2032

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Abstracts

The global Bio-Based Composites market size is predicted to grow from US\$ 2397 million in 2025 to US\$ 4221 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

In 2025, global Bio-Based Composites production reached approximately 765.63 k tons, with an average global market price of around USD 3,200 per ton.

The gross profit margin of major companies in the industry is between 15.82%?29.54%.

In 2025, the global production capacity of Bio-Based Composites was approximately 1.01 million tons.

Bio-Based Composites are composite materials in which part or all of the matrix, reinforcement or filler comes from renewable biological resources. They may combine bio-based polymers, natural fibers, wood fibers, agricultural residues or mineral fillers to achieve lighter weight, lower carbon footprint and acceptable mechanical performance. Applications include automotive interior parts, building panels, consumer goods, packaging, furniture, electronics housings and sporting goods. The market boundary covers thermoplastic and thermoset bio-based composite materials and semi-finished products, but excludes pure bioplastics without reinforcement and conventional petroleum-based composites without bio-derived content.

The industry chain starts with plant fibers, wood fibers, agricultural residues, bio-based resins, coupling agents, additives, fillers and surface treatment chemicals. Midstream processes include fiber treatment, compounding, extrusion, compression molding, injection molding, lamination, pultrusion and performance testing. Downstream demand

comes from automotive lightweighting, green buildings, consumer products, packaging, furniture, electronics, transportation and industrial components. Market growth is driven by carbon reduction policies, demand for renewable materials, brand sustainability targets and improvements in processing stability and mechanical performance.

Global carbon neutral policy and green material substitution trend accelerate industrialization of bio-based composites. Renewable raw material reduces fossil resource reliance while maintaining mechanical strength. Process optimization expands usage in auto parts and daily industrial plastic replacing fields.

LP Information, Inc. (LPI) ' newest research report, the "Bio-Based Composites Industry Forecast" looks at past sales and reviews total world Bio-Based Composites sales in 2025, providing a comprehensive analysis by region and market sector of projected Bio-Based Composites sales for 2026 through 2032. With Bio-Based Composites sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bio-Based Composites industry.

This Insight Report provides a comprehensive analysis of the global Bio-Based Composites landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bio-Based Composites portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bio-Based Composites market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bio-Based Composites and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bio-Based Composites.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio-Based Composites market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bio-Based Thermoplastic Composites

Bio-Based Thermoset Composites

Hybrid Bio-Based Composites

Segmentation by Reinforcement Type:

Natural Fiber Reinforced Composites

Bio-Filler Reinforced Composites

Continuous Fiber Reinforced Composites

Segmentation by Bio-Based Content:

Low Bio-Based Content??30.00%?

Medium Bio-Based Content?30.01%?70.00%?

High Bio-Based Content??70.00%?

Segmentation by Application:

Automotive and Transportation

Building and Construction

Consumer Goods

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TECNARO

Stora Enso

Green Dot Bioplastics

Bcomp

Lingrove

FlexForm Technologies

Trex Company

Fiberon

JELU-WERK

Kingfa Sci. & Tech

Nanjing Julong Science & Technology

Anhui Sentai WPC Group

NewTechWood

Anhui Guofeng New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bio-Based Composites market?

What factors are driving Bio-Based Composites market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bio-Based Composites market opportunities vary by end market size?

How does Bio-Based Composites break out by Type, by Application?

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