

Global Bio-based Asphalt Additives Market Growth 2026-2032

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Abstracts

The global Bio-based Asphalt Additives market size is predicted to grow from US\$ 130 million in 2025 to US\$ 188 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Asphalt additives represent a number of substances that can be added to the asphalt binder to alter the characteristics of the final blend of asphalt for the construction of the top layer of a road. The type of additive used is depending on several factors, such as the type of road, the underground structure and climate. Asphalt additives are conventionally made from crude oil fractions but can also be made from bio-based materials including vegetable oils, such as soy and canola oil but also lignin.

United States market for Bio-based Asphalt Additives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Bio-based Asphalt Additives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Bio-based Asphalt Additives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Bio-based Asphalt Additives players cover Cargill, J. Rettenmaier & Söhne, Cirtec, SoyLei, Bakelite Synthetics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Bio-based Asphalt Additives Industry Forecast' looks at past sales and reviews total world Bio-based Asphalt

Additives sales in 2025, providing a comprehensive analysis by region and market sector of projected Bio-based Asphalt Additives sales for 2026 through 2032. With Bio-based Asphalt Additives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bio-based Asphalt Additives industry.

This Insight Report provides a comprehensive analysis of the global Bio-based Asphalt Additives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bio-based Asphalt Additives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bio-based Asphalt Additives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bio-based Asphalt Additives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bio-based Asphalt Additives.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio-based Asphalt Additives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Asphalt Modifier

Antistripping Agent

Asphalt Emulsifier

Surfactant Additives

Foam Stabilizer

Others

Segmentation by Application:

Road Construction & Paving

Roofing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cargill

J. Rettenmaier & Söhne

Cirtec

SoyLei

Bakelite Synthetics

Heartland

Ventraco

Shrieve

VOLTRION

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bio-based Asphalt Additives market?

What factors are driving Bio-based Asphalt Additives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bio-based Asphalt Additives market opportunities vary by end market size?

How does Bio-based Asphalt Additives break out by Type, by Application?

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