

Global Binder for Lithium-ion Battery Anode Materials Market Growth 2026-2032

<https://marketpublishers.com/r/GC66380996AAEN.html>

Date: July 2026

Pages: 145

Price: US\$ 3,660.00 (Single User License)

ID: GC66380996AAEN

Abstracts

The global Binder for Lithium-ion Battery Anode Materials market size is predicted to grow from US\$ 772 million in 2025 to US\$ 1395 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

In 2025, global Binder for Lithium-ion Battery Anode Materials production reached approximately 114.3 K Tons, with an average global market price of around 6901 USD per Ton.

Binder for Lithium-ion Battery Anode Materials refer to polymer-based functional additives used in lithium-ion battery negative electrode formulations to bind anode active materials, conductive agents, and copper foil current collectors. They play a critical role in electrode mechanical strength, slurry stability, adhesion, flexibility, swelling control, and electrochemical cycling stability. Typical anode binder systems include SBR/CMC for graphite anodes and PAA or acrylic-based binders for silicon-based anodes.

Binder for Lithium-ion Battery Anode Materials?characterized by excellent adhesion strength, flexibility, and electrochemical stability?securely bond anode powders to copper foil current collectors. They effectively buffer the volume expansion and contraction of electrode materials during repeated charge-discharge cycles, preventing issues such as material shedding, cracking, and delamination. Furthermore, their compatibility with various manufacturing processes ensures optimal electrode processing performance. These binders address critical industry challenges?such as reduced cycle life, increased internal resistance, and low production yields?while providing reliable support for the large-scale application of high-capacity, next-generation anode materials.

The sustained growth of the new energy vehicle and energy storage sectors continues to drive overall demand for lithium-ion batteries. The trend toward upgrading to batteries with higher energy density and longer cycle life is propelling the continuous evolution of anode materials, thereby compelling binders to undergo constant performance and compatibility improvements. As new anode systems are implemented and manufacturing processes are refined, the application scenarios and product varieties for binders are expanding, and demand across the supply chain is steadily rising; consequently, the industry enjoys a promising long-term outlook and significant room for market growth.

The upstream raw materials for binders used in lithium-ion battery anode materials vary significantly depending on the technical pathway. For the mainstream SBR/CMC system used in traditional graphite anodes, key upstream materials include styrene, butadiene, refined cellulose, chloroacetic acid, caustic soda, and emulsion polymerization additives. In contrast, the PAA/acrylic-based systems—which are seeing rapid growth in silicon-based anode applications—rely primarily on acrylic acid, acrylates, initiators, and neutralizing agents. Major global suppliers of these core raw materials include Shell, SABIC, LyondellBasell, BASF, Nippon Shokubai, LG Chem, Nouryon, CABB, Suzano, Bracell, Kureha, Solvay, Arkema, and Daikin; key Chinese suppliers include Sinopec, PetroChina, Satellite Chemical, Wanhua Chemical, Dongyue Group, and Juhua. Downstream applications primarily span power batteries, energy storage batteries, and consumer electronics batteries, with typical end-users including Panasonic, LG, Samsung, CATL, BYD, CALB, and Gotion High-Tech.

For binders used in lithium-ion battery anode materials, single-line production capacity varies significantly due to the differing manufacturing processes for product categories such as SBR, CMC, and PAA, while the industry's gross profit margin typically falls within the 35%–45% range.

United States market for Binder for Lithium-ion Battery Anode Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Binder for Lithium-ion Battery Anode Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Binder for Lithium-ion Battery Anode Materials is estimated to

increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Binder for Lithium-ion Battery Anode Materials players cover ZEON, LG Chem, BASF, Arkema S.A., Ashland Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Binder for Lithium-ion Battery Anode Materials Industry Forecast" looks at past sales and reviews total world Binder for Lithium-ion Battery Anode Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Binder for Lithium-ion Battery Anode Materials sales for 2026 through 2032. With Binder for Lithium-ion Battery Anode Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Binder for Lithium-ion Battery Anode Materials industry.

This Insight Report provides a comprehensive analysis of the global Binder for Lithium-ion Battery Anode Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Binder for Lithium-ion Battery Anode Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Binder for Lithium-ion Battery Anode Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Binder for Lithium-ion Battery Anode Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Binder for Lithium-ion Battery Anode Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Binder for Lithium-ion Battery Anode Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

SRB

CMC

PAA

Others

Segmentation by Anode Materials:

Graphite Anode Type

Silicon-Carbon Anode Type

Segmentation by Solvent System:

Water-based Type

Solvent-based Type

Segmentation by Application:

Power Battery

Energy Storage Battery

Consumer Battery

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ZEON

LG Chem

BASF

Arkema S.A.

Ashland Inc.

Nouryon

Nippon Paper Industries Co., Ltd.

Daicel

Chongqing Lihong Fine Chemicals Co., Ltd.

Henan Jinbang Power Source Technology Co., Ltd.

Huitian New Material Co., Ltd.

Sichuan Indigo Materials Technologies Group Co.,Ltd.

Crystal Clear Elect

Blue Ocean and Black Stone Technology

Puyang Blue Star New Material Co., Ltd.

Guangzhou Songbai Chemical Co., Ltd.

Jinan Zhongbei Fine Chemical Co., Ltd.

Pustar

Key Questions Addressed in this Report

What is the 10-year outlook for the global Binder for Lithium-ion Battery Anode Materials market?

What factors are driving Binder for Lithium-ion Battery Anode Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Binder for Lithium-ion Battery Anode Materials market opportunities vary by end market size?

How does Binder for Lithium-ion Battery Anode Materials break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Binder for Lithium-ion Battery Anode Materials Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Binder for Lithium-ion Battery Anode Materials by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Binder for Lithium-ion Battery Anode Materials by Country/Region, 2021, 2025 & 2032

2.2 Binder for Lithium-ion Battery Anode Materials Segment by Type

- 2.2.1 SRB
- 2.2.2 CMC
- 2.2.3 PAA
- 2.2.4 Others
- 2.2.5 Binder for Lithium-ion Battery Anode Materials Sales by Type
 - 2.2.5.1 Global Binder for Lithium-ion Battery Anode Materials Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Binder for Lithium-ion Battery Anode Materials Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Binder for Lithium-ion Battery Anode Materials Sale Price by Type (2021-2026)

2.3 Binder for Lithium-ion Battery Anode Materials Segment by Anode Materials

- 2.3.1 Graphite Anode Type
- 2.3.2 Silicon-Carbon Anode Type
- 2.3.3 Binder for Lithium-ion Battery Anode Materials Sales by Anode Materials
 - 2.3.3.1 Global Binder for Lithium-ion Battery Anode Materials Sales Market Share by Anode Materials (2021-2026)

2.3.3.2 Global Binder for Lithium-ion Battery Anode Materials Revenue and Market Share by Anode Materials (2021-2026)

2.3.3.3 Global Binder for Lithium-ion Battery Anode Materials Sale Price by Anode Materials (2021-2026)

2.4 Binder for Lithium-ion Battery Anode Materials Segment by Solvent System

2.4.1 Water-based Type

2.4.2 Solvent-based Type

2.4.3 Binder for Lithium-ion Battery Anode Materials Sales by Solvent System

2.4.3.1 Global Binder for Lithium-ion Battery Anode Materials Sales Market Share by Solvent System (2021-2026)

2.4.3.2 Global Binder for Lithium-ion Battery Anode Materials Revenue and Market Share by Solvent System (2021-2026)

2.4.3.3 Global Binder for Lithium-ion Battery Anode Materials Sale Price by Solvent System (2021-2026)

2.5 Binder for Lithium-ion Battery Anode Materials Segment by Application

2.5.1 Power Battery

2.5.2 Energy Storage Battery

2.5.3 Consumer Battery

2.5.4 Binder for Lithium-ion Battery Anode Materials Sales by Application

2.5.4.1 Global Binder for Lithium-ion Battery Anode Materials Sale Market Share by Application (2021-2026)

2.5.4.2 Global Binder for Lithium-ion Battery Anode Materials Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Binder for Lithium-ion Battery Anode Materials Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Binder for Lithium-ion Battery Anode Materials Breakdown Data by Company

3.1.1 Global Binder for Lithium-ion Battery Anode Materials Annual Sales by Company (2021-2026)

3.1.2 Global Binder for Lithium-ion Battery Anode Materials Sales Market Share by Company (2021-2026)

3.2 Global Binder for Lithium-ion Battery Anode Materials Annual Revenue by Company (2021-2026)

3.2.1 Global Binder for Lithium-ion Battery Anode Materials Revenue by Company (2021-2026)

3.2.2 Global Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Company (2021-2026)

- 3.3 Global Binder for Lithium-ion Battery Anode Materials Sale Price by Company
- 3.4 Key Manufacturers Binder for Lithium-ion Battery Anode Materials Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Binder for Lithium-ion Battery Anode Materials Product Location Distribution
 - 3.4.2 Players Binder for Lithium-ion Battery Anode Materials Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR BINDER FOR LITHIUM-ION BATTERY ANODE MATERIALS BY GEOGRAPHIC REGION

- 4.1 World Historic Binder for Lithium-ion Battery Anode Materials Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Binder for Lithium-ion Battery Anode Materials Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Binder for Lithium-ion Battery Anode Materials Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Binder for Lithium-ion Battery Anode Materials Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Binder for Lithium-ion Battery Anode Materials Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Binder for Lithium-ion Battery Anode Materials Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Binder for Lithium-ion Battery Anode Materials Sales Growth
- 4.4 APAC Binder for Lithium-ion Battery Anode Materials Sales Growth
- 4.5 Europe Binder for Lithium-ion Battery Anode Materials Sales Growth
- 4.6 Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales Growth

5 AMERICAS

- 5.1 Americas Binder for Lithium-ion Battery Anode Materials Sales by Country
 - 5.1.1 Americas Binder for Lithium-ion Battery Anode Materials Sales by Country (2021-2026)
 - 5.1.2 Americas Binder for Lithium-ion Battery Anode Materials Revenue by Country (2021-2026)

5.2 Americas Binder for Lithium-ion Battery Anode Materials Sales by Type (2021-2026)

5.3 Americas Binder for Lithium-ion Battery Anode Materials Sales by Application
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Binder for Lithium-ion Battery Anode Materials Sales by Region

6.1.1 APAC Binder for Lithium-ion Battery Anode Materials Sales by Region
(2021-2026)

6.1.2 APAC Binder for Lithium-ion Battery Anode Materials Revenue by Region
(2021-2026)

6.2 APAC Binder for Lithium-ion Battery Anode Materials Sales by Type (2021-2026)

6.3 APAC Binder for Lithium-ion Battery Anode Materials Sales by Application
(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Binder for Lithium-ion Battery Anode Materials by Country

7.1.1 Europe Binder for Lithium-ion Battery Anode Materials Sales by Country
(2021-2026)

7.1.2 Europe Binder for Lithium-ion Battery Anode Materials Revenue by Country
(2021-2026)

7.2 Europe Binder for Lithium-ion Battery Anode Materials Sales by Type (2021-2026)

7.3 Europe Binder for Lithium-ion Battery Anode Materials Sales by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Binder for Lithium-ion Battery Anode Materials by Country

8.1.1 Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales by Country (2021-2026)

8.1.2 Middle East & Africa Binder for Lithium-ion Battery Anode Materials Revenue by Country (2021-2026)

8.2 Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales by Type (2021-2026)

8.3 Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Binder for Lithium-ion Battery Anode Materials

10.3 Manufacturing Process Analysis of Binder for Lithium-ion Battery Anode Materials

10.4 Industry Chain Structure of Binder for Lithium-ion Battery Anode Materials

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Binder for Lithium-ion Battery Anode Materials Distributors

11.3 Binder for Lithium-ion Battery Anode Materials Customer

12 WORLD FORECAST REVIEW FOR BINDER FOR LITHIUM-ION BATTERY ANODE MATERIALS BY GEOGRAPHIC REGION

12.1 Global Binder for Lithium-ion Battery Anode Materials Market Size Forecast by Region

12.1.1 Global Binder for Lithium-ion Battery Anode Materials Forecast by Region (2027-2032)

12.1.2 Global Binder for Lithium-ion Battery Anode Materials Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Binder for Lithium-ion Battery Anode Materials Forecast by Type (2027-2032)

12.7 Global Binder for Lithium-ion Battery Anode Materials Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ZEON

13.1.1 ZEON Company Information

13.1.2 ZEON Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

13.1.3 ZEON Binder for Lithium-ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 ZEON Main Business Overview

13.1.5 ZEON Latest Developments

13.2 LG Chem

13.2.1 LG Chem Company Information

13.2.2 LG Chem Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

13.2.3 LG Chem Binder for Lithium-ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 LG Chem Main Business Overview

13.2.5 LG Chem Latest Developments

13.3 BASF

13.3.1 BASF Company Information

13.3.2 BASF Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

13.3.3 BASF Binder for Lithium-ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 BASF Main Business Overview

13.3.5 BASF Latest Developments

13.4 Arkema S.A.

13.4.1 Arkema S.A. Company Information

13.4.2 Arkema S.A. Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

13.4.3 Arkema S.A. Binder for Lithium-ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Arkema S.A. Main Business Overview

13.4.5 Arkema S.A. Latest Developments

13.5 Ashland Inc.

13.5.1 Ashland Inc. Company Information

13.5.2 Ashland Inc. Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

13.5.3 Ashland Inc. Binder for Lithium-ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Ashland Inc. Main Business Overview

13.5.5 Ashland Inc. Latest Developments

13.6 Nouryon

13.6.1 Nouryon Company Information

13.6.2 Nouryon Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

13.6.3 Nouryon Binder for Lithium-ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Nouryon Main Business Overview

13.6.5 Nouryon Latest Developments

13.7 Nippon Paper Industries Co., Ltd.

13.7.1 Nippon Paper Industries Co., Ltd. Company Information

13.7.2 Nippon Paper Industries Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

13.7.3 Nippon Paper Industries Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Nippon Paper Industries Co., Ltd. Main Business Overview

- 13.7.5 Nippon Paper Industries Co., Ltd. Latest Developments
- 13.8 Daicel
 - 13.8.1 Daicel Company Information
 - 13.8.2 Daicel Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications
 - 13.8.3 Daicel Binder for Lithium-ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Daicel Main Business Overview
 - 13.8.5 Daicel Latest Developments
- 13.9 Chongqing Lihong Fine Chemicals Co., Ltd.
 - 13.9.1 Chongqing Lihong Fine Chemicals Co., Ltd. Company Information
 - 13.9.2 Chongqing Lihong Fine Chemicals Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications
 - 13.9.3 Chongqing Lihong Fine Chemicals Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Chongqing Lihong Fine Chemicals Co., Ltd. Main Business Overview
 - 13.9.5 Chongqing Lihong Fine Chemicals Co., Ltd. Latest Developments
- 13.10 Henan Jinbang Power Source Technology Co., Ltd.
 - 13.10.1 Henan Jinbang Power Source Technology Co., Ltd. Company Information
 - 13.10.2 Henan Jinbang Power Source Technology Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications
 - 13.10.3 Henan Jinbang Power Source Technology Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Henan Jinbang Power Source Technology Co., Ltd. Main Business Overview
 - 13.10.5 Henan Jinbang Power Source Technology Co., Ltd. Latest Developments
- 13.11 Huitian New Material Co., Ltd.
 - 13.11.1 Huitian New Material Co., Ltd. Company Information
 - 13.11.2 Huitian New Material Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications
 - 13.11.3 Huitian New Material Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Huitian New Material Co., Ltd. Main Business Overview
 - 13.11.5 Huitian New Material Co., Ltd. Latest Developments
- 13.12 Sichuan Indigo Materials Technologies Group Co.,Ltd.
 - 13.12.1 Sichuan Indigo Materials Technologies Group Co.,Ltd. Company Information
 - 13.12.2 Sichuan Indigo Materials Technologies Group Co.,Ltd. Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications
 - 13.12.3 Sichuan Indigo Materials Technologies Group Co.,Ltd. Binder for Lithium-ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.12.4 Sichuan Indigo Materials Technologies Group Co.,Ltd. Main Business Overview
- 13.12.5 Sichuan Indigo Materials Technologies Group Co.,Ltd. Latest Developments
- 13.13 Crystal Clear Elect
 - 13.13.1 Crystal Clear Elect Company Information
 - 13.13.2 Crystal Clear Elect Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications
 - 13.13.3 Crystal Clear Elect Binder for Lithium-ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Crystal Clear Elect Main Business Overview
 - 13.13.5 Crystal Clear Elect Latest Developments
- 13.14 Blue Ocean and Black Stone Technology
 - 13.14.1 Blue Ocean and Black Stone Technology Company Information
 - 13.14.2 Blue Ocean and Black Stone Technology Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications
 - 13.14.3 Blue Ocean and Black Stone Technology Binder for Lithium-ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Blue Ocean and Black Stone Technology Main Business Overview
 - 13.14.5 Blue Ocean and Black Stone Technology Latest Developments
- 13.15 Puyang Blue Star New Material Co., Ltd.
 - 13.15.1 Puyang Blue Star New Material Co., Ltd. Company Information
 - 13.15.2 Puyang Blue Star New Material Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications
 - 13.15.3 Puyang Blue Star New Material Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Puyang Blue Star New Material Co., Ltd. Main Business Overview
 - 13.15.5 Puyang Blue Star New Material Co., Ltd. Latest Developments
- 13.16 Guangzhou Songbai Chemical Co., Ltd.
 - 13.16.1 Guangzhou Songbai Chemical Co., Ltd. Company Information
 - 13.16.2 Guangzhou Songbai Chemical Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications
 - 13.16.3 Guangzhou Songbai Chemical Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Guangzhou Songbai Chemical Co., Ltd. Main Business Overview
 - 13.16.5 Guangzhou Songbai Chemical Co., Ltd. Latest Developments
- 13.17 Jinan Zhongbei Fine Chemical Co., Ltd.
 - 13.17.1 Jinan Zhongbei Fine Chemical Co., Ltd. Company Information
 - 13.17.2 Jinan Zhongbei Fine Chemical Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

13.17.3 Jinan Zhongbei Fine Chemical Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Jinan Zhongbei Fine Chemical Co., Ltd. Main Business Overview

13.17.5 Jinan Zhongbei Fine Chemical Co., Ltd. Latest Developments

13.18 Pustar

13.18.1 Pustar Company Information

13.18.2 Pustar Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

13.18.3 Pustar Binder for Lithium-ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Pustar Main Business Overview

13.18.5 Pustar Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Binder for Lithium-ion Battery Anode Materials Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Binder for Lithium-ion Battery Anode Materials Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of SRB

Table 4. Major Players of CMC

Table 5. Major Players of PAA

Table 6. Major Players of Others

Table 7. Global Binder for Lithium-ion Battery Anode Materials Sales by Type (2021-2026) & (Tons)

Table 8. Global Binder for Lithium-ion Battery Anode Materials Sales Market Share by Type (2021-2026)

Table 9. Global Binder for Lithium-ion Battery Anode Materials Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Type (2021-2026)

Table 11. Global Binder for Lithium-ion Battery Anode Materials Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Major Players of Graphite Anode Type

Table 13. Major Players of Silicon-Carbon Anode Type

Table 14. Global Binder for Lithium-ion Battery Anode Materials Sales by Anode Materials (2021-2026) & (Tons)

Table 15. Global Binder for Lithium-ion Battery Anode Materials Sales Market Share by Anode Materials (2021-2026)

Table 16. Global Binder for Lithium-ion Battery Anode Materials Revenue by Anode Materials (2021-2026) & (\$ million)

Table 17. Global Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Anode Materials (2021-2026)

Table 18. Global Binder for Lithium-ion Battery Anode Materials Sale Price by Anode Materials (2021-2026) & (US\$/Ton)

Table 19. Major Players of Water-based Type

Table 20. Major Players of Solvent-based Type

Table 21. Global Binder for Lithium-ion Battery Anode Materials Sales by Solvent System (2021-2026) & (Tons)

Table 22. Global Binder for Lithium-ion Battery Anode Materials Sales Market Share by

Solvent System (2021-2026)

Table 23. Global Binder for Lithium-ion Battery Anode Materials Revenue by Solvent System (2021-2026) & (\$ million)

Table 24. Global Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Solvent System (2021-2026)

Table 25. Global Binder for Lithium-ion Battery Anode Materials Sale Price by Solvent System (2021-2026) & (US\$/Ton)

Table 26. Global Binder for Lithium-ion Battery Anode Materials Sale by Application (2021-2026) & (Tons)

Table 27. Global Binder for Lithium-ion Battery Anode Materials Sale Market Share by Application (2021-2026)

Table 28. Global Binder for Lithium-ion Battery Anode Materials Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Application (2021-2026)

Table 30. Global Binder for Lithium-ion Battery Anode Materials Sale Price by Application (2021-2026) & (US\$/Ton)

Table 31. Global Binder for Lithium-ion Battery Anode Materials Sales by Company (2021-2026) & (Tons)

Table 32. Global Binder for Lithium-ion Battery Anode Materials Sales Market Share by Company (2021-2026)

Table 33. Global Binder for Lithium-ion Battery Anode Materials Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Company (2021-2026)

Table 35. Global Binder for Lithium-ion Battery Anode Materials Sale Price by Company (2021-2026) & (US\$/Ton)

Table 36. Key Manufacturers Binder for Lithium-ion Battery Anode Materials Producing Area Distribution and Sales Area

Table 37. Players Binder for Lithium-ion Battery Anode Materials Products Offered

Table 38. Binder for Lithium-ion Battery Anode Materials Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Binder for Lithium-ion Battery Anode Materials Sales by Geographic Region (2021-2026) & (Tons)

Table 42. Global Binder for Lithium-ion Battery Anode Materials Sales Market Share Geographic Region (2021-2026)

Table 43. Global Binder for Lithium-ion Battery Anode Materials Revenue by

Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Binder for Lithium-ion Battery Anode Materials Sales by Country/Region (2021-2026) & (Tons)

Table 46. Global Binder for Lithium-ion Battery Anode Materials Sales Market Share by Country/Region (2021-2026)

Table 47. Global Binder for Lithium-ion Battery Anode Materials Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Binder for Lithium-ion Battery Anode Materials Sales by Country (2021-2026) & (Tons)

Table 50. Americas Binder for Lithium-ion Battery Anode Materials Sales Market Share by Country (2021-2026)

Table 51. Americas Binder for Lithium-ion Battery Anode Materials Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Binder for Lithium-ion Battery Anode Materials Sales by Type (2021-2026) & (Tons)

Table 53. Americas Binder for Lithium-ion Battery Anode Materials Sales by Application (2021-2026) & (Tons)

Table 54. APAC Binder for Lithium-ion Battery Anode Materials Sales by Region (2021-2026) & (Tons)

Table 55. APAC Binder for Lithium-ion Battery Anode Materials Sales Market Share by Region (2021-2026)

Table 56. APAC Binder for Lithium-ion Battery Anode Materials Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Binder for Lithium-ion Battery Anode Materials Sales by Type (2021-2026) & (Tons)

Table 58. APAC Binder for Lithium-ion Battery Anode Materials Sales by Application (2021-2026) & (Tons)

Table 59. Europe Binder for Lithium-ion Battery Anode Materials Sales by Country (2021-2026) & (Tons)

Table 60. Europe Binder for Lithium-ion Battery Anode Materials Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Binder for Lithium-ion Battery Anode Materials Sales by Type (2021-2026) & (Tons)

Table 62. Europe Binder for Lithium-ion Battery Anode Materials Sales by Application (2021-2026) & (Tons)

Table 63. Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales by Country (2021-2026) & (Tons)

Table 64. Middle East & Africa Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales by Type (2021-2026) & (Tons)

Table 66. Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales by Application (2021-2026) & (Tons)

Table 67. Key Market Drivers & Growth Opportunities of Binder for Lithium-ion Battery Anode Materials

Table 68. Key Market Challenges & Risks of Binder for Lithium-ion Battery Anode Materials

Table 69. Key Industry Trends of Binder for Lithium-ion Battery Anode Materials

Table 70. Binder for Lithium-ion Battery Anode Materials Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Binder for Lithium-ion Battery Anode Materials Distributors List

Table 73. Binder for Lithium-ion Battery Anode Materials Customer List

Table 74. Global Binder for Lithium-ion Battery Anode Materials Sales Forecast by Region (2027-2032) & (Tons)

Table 75. Global Binder for Lithium-ion Battery Anode Materials Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Binder for Lithium-ion Battery Anode Materials Sales Forecast by Country (2027-2032) & (Tons)

Table 77. Americas Binder for Lithium-ion Battery Anode Materials Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Binder for Lithium-ion Battery Anode Materials Sales Forecast by Region (2027-2032) & (Tons)

Table 79. APAC Binder for Lithium-ion Battery Anode Materials Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Binder for Lithium-ion Battery Anode Materials Sales Forecast by Country (2027-2032) & (Tons)

Table 81. Europe Binder for Lithium-ion Battery Anode Materials Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales Forecast by Country (2027-2032) & (Tons)

Table 83. Middle East & Africa Binder for Lithium-ion Battery Anode Materials Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Binder for Lithium-ion Battery Anode Materials Sales Forecast by Type (2027-2032) & (Tons)

Table 85. Global Binder for Lithium-ion Battery Anode Materials Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Binder for Lithium-ion Battery Anode Materials Sales Forecast by Application (2027-2032) & (Tons)

Table 87. Global Binder for Lithium-ion Battery Anode Materials Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. ZEON Basic Information, Binder for Lithium-ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 89. ZEON Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

Table 90. ZEON Binder for Lithium-ion Battery Anode Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. ZEON Main Business

Table 92. ZEON Latest Developments

Table 93. LG Chem Basic Information, Binder for Lithium-ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 94. LG Chem Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

Table 95. LG Chem Binder for Lithium-ion Battery Anode Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. LG Chem Main Business

Table 97. LG Chem Latest Developments

Table 98. BASF Basic Information, Binder for Lithium-ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 99. BASF Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

Table 100. BASF Binder for Lithium-ion Battery Anode Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. BASF Main Business

Table 102. BASF Latest Developments

Table 103. Arkema S.A. Basic Information, Binder for Lithium-ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 104. Arkema S.A. Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

Table 105. Arkema S.A. Binder for Lithium-ion Battery Anode Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Arkema S.A. Main Business

Table 107. Arkema S.A. Latest Developments

Table 108. Ashland Inc. Basic Information, Binder for Lithium-ion Battery Anode

Materials Manufacturing Base, Sales Area and Its Competitors

Table 109. Ashland Inc. Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

Table 110. Ashland Inc. Binder for Lithium-ion Battery Anode Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. Ashland Inc. Main Business

Table 112. Ashland Inc. Latest Developments

Table 113. Nouryon Basic Information, Binder for Lithium-ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 114. Nouryon Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

Table 115. Nouryon Binder for Lithium-ion Battery Anode Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. Nouryon Main Business

Table 117. Nouryon Latest Developments

Table 118. Nippon Paper Industries Co., Ltd. Basic Information, Binder for Lithium-ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 119. Nippon Paper Industries Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

Table 120. Nippon Paper Industries Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. Nippon Paper Industries Co., Ltd. Main Business

Table 122. Nippon Paper Industries Co., Ltd. Latest Developments

Table 123. Daicel Basic Information, Binder for Lithium-ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 124. Daicel Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

Table 125. Daicel Binder for Lithium-ion Battery Anode Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. Daicel Main Business

Table 127. Daicel Latest Developments

Table 128. Chongqing Lihong Fine Chemicals Co., Ltd. Basic Information, Binder for Lithium-ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 129. Chongqing Lihong Fine Chemicals Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

Table 130. Chongqing Lihong Fine Chemicals Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin

(2021-2026)

Table 131. Chongqing Lihong Fine Chemicals Co., Ltd. Main Business

Table 132. Chongqing Lihong Fine Chemicals Co., Ltd. Latest Developments

Table 133. Henan Jinbang Power Source Technology Co., Ltd. Basic Information, Binder for Lithium-ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 134. Henan Jinbang Power Source Technology Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

Table 135. Henan Jinbang Power Source Technology Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 136. Henan Jinbang Power Source Technology Co., Ltd. Main Business

Table 137. Henan Jinbang Power Source Technology Co., Ltd. Latest Developments

Table 138. Huitian New Material Co., Ltd. Basic Information, Binder for Lithium-ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 139. Huitian New Material Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

Table 140. Huitian New Material Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 141. Huitian New Material Co., Ltd. Main Business

Table 142. Huitian New Material Co., Ltd. Latest Developments

Table 143. Sichuan Indigo Materials Technologies Group Co.,Ltd. Basic Information, Binder for Lithium-ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 144. Sichuan Indigo Materials Technologies Group Co.,Ltd. Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

Table 145. Sichuan Indigo Materials Technologies Group Co.,Ltd. Binder for Lithium-ion Battery Anode Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 146. Sichuan Indigo Materials Technologies Group Co.,Ltd. Main Business

Table 147. Sichuan Indigo Materials Technologies Group Co.,Ltd. Latest Developments

Table 148. Crystal Clear Elect Basic Information, Binder for Lithium-ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 149. Crystal Clear Elect Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

Table 150. Crystal Clear Elect Binder for Lithium-ion Battery Anode Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 151. Crystal Clear Elect Main Business

Table 152. Crystal Clear Elect Latest Developments

Table 153. Blue Ocean and Black Stone Technology Basic Information, Binder for Lithium-ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 154. Blue Ocean and Black Stone Technology Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

Table 155. Blue Ocean and Black Stone Technology Binder for Lithium-ion Battery Anode Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 156. Blue Ocean and Black Stone Technology Main Business

Table 157. Blue Ocean and Black Stone Technology Latest Developments

Table 158. Puyang Blue Star New Material Co., Ltd. Basic Information, Binder for Lithium-ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 159. Puyang Blue Star New Material Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

Table 160. Puyang Blue Star New Material Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 161. Puyang Blue Star New Material Co., Ltd. Main Business

Table 162. Puyang Blue Star New Material Co., Ltd. Latest Developments

Table 163. Guangzhou Songbai Chemical Co., Ltd. Basic Information, Binder for Lithium-ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 164. Guangzhou Songbai Chemical Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

Table 165. Guangzhou Songbai Chemical Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 166. Guangzhou Songbai Chemical Co., Ltd. Main Business

Table 167. Guangzhou Songbai Chemical Co., Ltd. Latest Developments

Table 168. Jinan Zhongbei Fine Chemical Co., Ltd. Basic Information, Binder for Lithium-ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 169. Jinan Zhongbei Fine Chemical Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

Table 170. Jinan Zhongbei Fine Chemical Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 171. Jinan Zhongbei Fine Chemical Co., Ltd. Main Business

Table 172. Jinan Zhongbei Fine Chemical Co., Ltd. Latest Developments

Table 173. Pustar Basic Information, Binder for Lithium-ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 174. Pustar Binder for Lithium-ion Battery Anode Materials Product Portfolios and Specifications

Table 175. Pustar Binder for Lithium-ion Battery Anode Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 176. Pustar Main Business

Table 177. Pustar Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Binder for Lithium-ion Battery Anode Materials
- Figure 2. Binder for Lithium-ion Battery Anode Materials Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Binder for Lithium-ion Battery Anode Materials Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Binder for Lithium-ion Battery Anode Materials Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Binder for Lithium-ion Battery Anode Materials Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Binder for Lithium-ion Battery Anode Materials Sales Market Share by Country/Region (2025)
- Figure 10. Binder for Lithium-ion Battery Anode Materials Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of SRB
- Figure 12. Product Picture of CMC
- Figure 13. Product Picture of PAA
- Figure 14. Product Picture of Others
- Figure 15. Global Binder for Lithium-ion Battery Anode Materials Sales Market Share by Type in 2026
- Figure 16. Global Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Graphite Anode Type
- Figure 18. Product Picture of Silicon-Carbon Anode Type
- Figure 19. Global Binder for Lithium-ion Battery Anode Materials Sales Market Share by Anode Materials in 2026
- Figure 20. Global Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Anode Materials (2021-2026)
- Figure 21. Product Picture of Water-based Type
- Figure 22. Product Picture of Solvent-based Type
- Figure 23. Global Binder for Lithium-ion Battery Anode Materials Sales Market Share by Solvent System in 2026
- Figure 24. Global Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Solvent System (2021-2026)

Figure 25. Binder for Lithium-ion Battery Anode Materials Consumed in Power Battery

Figure 26. Global Binder for Lithium-ion Battery Anode Materials Market: Power Battery (2021-2026) & (Tons)

Figure 27. Binder for Lithium-ion Battery Anode Materials Consumed in Energy Storage Battery

Figure 28. Global Binder for Lithium-ion Battery Anode Materials Market: Energy Storage Battery (2021-2026) & (Tons)

Figure 29. Binder for Lithium-ion Battery Anode Materials Consumed in Consumer Battery

Figure 30. Global Binder for Lithium-ion Battery Anode Materials Market: Consumer Battery (2021-2026) & (Tons)

Figure 31. Global Binder for Lithium-ion Battery Anode Materials Sale Market Share by Application (2025)

Figure 32. Global Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Application in 2025

Figure 33. Binder for Lithium-ion Battery Anode Materials Sales by Company in 2025 (Tons)

Figure 34. Global Binder for Lithium-ion Battery Anode Materials Sales Market Share by Company in 2025

Figure 35. Binder for Lithium-ion Battery Anode Materials Revenue by Company in 2025 (\$ millions)

Figure 36. Global Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Company in 2025

Figure 37. Global Binder for Lithium-ion Battery Anode Materials Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Binder for Lithium-ion Battery Anode Materials Sales 2021-2026 (Tons)

Figure 40. Americas Binder for Lithium-ion Battery Anode Materials Revenue 2021-2026 (\$ millions)

Figure 41. APAC Binder for Lithium-ion Battery Anode Materials Sales 2021-2026 (Tons)

Figure 42. APAC Binder for Lithium-ion Battery Anode Materials Revenue 2021-2026 (\$ millions)

Figure 43. Europe Binder for Lithium-ion Battery Anode Materials Sales 2021-2026 (Tons)

Figure 44. Europe Binder for Lithium-ion Battery Anode Materials Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales 2021-2026 (Tons)

Figure 46. Middle East & Africa Binder for Lithium-ion Battery Anode Materials Revenue 2021-2026 (\$ millions)

Figure 47. Americas Binder for Lithium-ion Battery Anode Materials Sales Market Share by Country in 2025

Figure 48. Americas Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Country (2021-2026)

Figure 49. Americas Binder for Lithium-ion Battery Anode Materials Sales Market Share by Type (2021-2026)

Figure 50. Americas Binder for Lithium-ion Battery Anode Materials Sales Market Share by Application (2021-2026)

Figure 51. United States Binder for Lithium-ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Binder for Lithium-ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Binder for Lithium-ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Binder for Lithium-ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Binder for Lithium-ion Battery Anode Materials Sales Market Share by Region in 2025

Figure 56. APAC Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Region (2021-2026)

Figure 57. APAC Binder for Lithium-ion Battery Anode Materials Sales Market Share by Type (2021-2026)

Figure 58. APAC Binder for Lithium-ion Battery Anode Materials Sales Market Share by Application (2021-2026)

Figure 59. China Binder for Lithium-ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Binder for Lithium-ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Binder for Lithium-ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Binder for Lithium-ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Binder for Lithium-ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Binder for Lithium-ion Battery Anode Materials Revenue Growth

2021-2026 (\$ millions)

Figure 65. China Taiwan Binder for Lithium-ion Battery Anode Materials Revenue

Growth 2021-2026 (\$ millions)

Figure 66. Europe Binder for Lithium-ion Battery Anode Materials Sales Market Share by Country in 2025

Figure 67. Europe Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Country (2021-2026)

Figure 68. Europe Binder for Lithium-ion Battery Anode Materials Sales Market Share by Type (2021-2026)

Figure 69. Europe Binder for Lithium-ion Battery Anode Materials Sales Market Share by Application (2021-2026)

Figure 70. Germany Binder for Lithium-ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Binder for Lithium-ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Binder for Lithium-ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Binder for Lithium-ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Binder for Lithium-ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales Market Share by Application (2021-2026)

Figure 78. Egypt Binder for Lithium-ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Binder for Lithium-ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Binder for Lithium-ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Binder for Lithium-ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Binder for Lithium-ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Binder for Lithium-ion Battery Anode Materials in 2026

Figure 84. Manufacturing Process Analysis of Binder for Lithium-ion Battery Anode Materials

Figure 85. Industry Chain Structure of Binder for Lithium-ion Battery Anode Materials

Figure 86. Channels of Distribution

Figure 87. Global Binder for Lithium-ion Battery Anode Materials Sales Market Forecast by Region (2027-2032)

Figure 88. Global Binder for Lithium-ion Battery Anode Materials Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Binder for Lithium-ion Battery Anode Materials Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Binder for Lithium-ion Battery Anode Materials Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Binder for Lithium-ion Battery Anode Materials Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Binder for Lithium-ion Battery Anode Materials Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Binder for Lithium-ion Battery Anode Materials Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GC66380996AAEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC66380996AAEN.html>