

Global Bimetal Brake Disc Market Growth 2026-2032

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Abstracts

The global Bimetal Brake Disc market size is predicted to grow from US\$ 5158 million in 2025 to US\$ 8292 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global sales of Bimetal Brake Disc reached approximately 18.5 million units, with an average selling price of around \$285 per unit. Global production capacity stood at approximately 24.5 million units per year, and the industry's average gross profit margin ranged from 28% to 35%. Bimetal Brake Discs are high-performance braking components manufactured by combining two distinct metal materials—typically a cast iron or steel friction ring and an aluminum alloy hub/hat—using processes such as casting, forging, friction welding, or mechanical bonding. By leveraging the strengths of different materials, they achieve lightweighting, superior heat dissipation, high strength, and excellent braking stability; compared to traditional single-metal brake discs, they offer lower unsprung mass, faster thermal response, and better resistance to thermal fade. They are primarily used in high-performance passenger cars, new energy vehicles (NEVs), race cars, luxury models, and high-end commercial vehicles.

Upstream raw materials include gray cast iron, high-carbon steel, aluminum alloys, alloying elements (such as silicon, magnesium, and manganese), friction coating materials, and precision machining auxiliaries. The midstream sector consists of manufacturers who produce the discs through processes such as material bonding, heat treatment, machining, and surface finishing, while the downstream market primarily supplies vehicle OEMs and braking system integrators. Driven by the need for improved NEV range efficiency, larger and higher-performance vehicles, and lightweighting, bi-metallic brake discs are expected to gradually replace a portion of traditional cast iron discs. Key development areas include aluminum-matrix composite discs, the integration of carbon-ceramic composite technologies, compatibility with intelligent braking systems, and large-scale cost-reduction manufacturing, presenting significant

opportunities for market expansion and technological upgrading.

United States market for Bimetal Brake Disc is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Bimetal Brake Disc is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Bimetal Brake Disc is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Bimetal Brake Disc players cover Continental, Sfarmec, Saint Jean Industries, Brembo, SHW Automotive, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Bimetal Brake Disc Industry Forecast" looks at past sales and reviews total world Bimetal Brake Disc sales in 2025, providing a comprehensive analysis by region and market sector of projected Bimetal Brake Disc sales for 2026 through 2032. With Bimetal Brake Disc sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bimetal Brake Disc industry.

This Insight Report provides a comprehensive analysis of the global Bimetal Brake Disc landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bimetal Brake Disc portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bimetal Brake Disc market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bimetal Brake Disc and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bimetal Brake Disc.

This report presents a comprehensive overview, market shares, and growth opportunities of Bimetal Brake Disc market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cast Iron-Aluminum Bimetal Brake Disc

Steel-Aluminum Bimetal Brake Disc

Others

Segmentation by Structural Form:

Floating

Fixed

Segmentation by Size:

Size: 300–350 mm

Size: 351–400 mm

Others

Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Continental

Sfarmec

Saint Jean Industries

Brembo

SHW Automotive

Fagor Ederlan

ZF

Delphi Technologies

DAOPUAN

Hipsen Brake System

Bremtec Brakes

Frontech Brake

Bosal

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bimetal Brake Disc market?

What factors are driving Bimetal Brake Disc market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bimetal Brake Disc market opportunities vary by end market size?

How does Bimetal Brake Disc break out by Type, by Application?

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