

Global Biliary Drainage Stent Market Growth 2026-2032

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Abstracts

The global Biliary Drainage Stent market size is predicted to grow from US\$ 640 million in 2025 to US\$ 968 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

A biliary drainage stent is a medical device designed to relieve bile duct obstruction and facilitate bile flow. Typically made of plastic or metal, it is implanted into the bile duct via endoscopic, percutaneous, or surgical approaches to maintain duct patency, prevent bile accumulation, and alleviate symptoms such as jaundice or cholangitis. Biliary drainage stents are commonly used for conditions like bile duct stones, strictures, or malignant compression.

In 2024, global sales of biliary drainage stents reached 1,235,890 units, with an average selling price of US\$498.0 per unit. The average production capacity of a single biliary drainage stent production line is approximately 10,000 units per year, with a gross profit margin of approximately 50%–75%. The biliary drainage stent industry chain encompasses three major segments: raw materials, manufacturing, and clinical application. The upstream mainly consists of suppliers of medical-grade polyurethane, polyethylene, PTFE, silicone, and other polymer materials, as well as metal materials such as nickel-titanium alloys and stainless steel. This includes key components such as laser cutting equipment, braiding equipment, injection molding machines, coating materials, guidewires, and delivery system components, as well as aseptic packaging services. The midstream comprises biliary drainage stent manufacturers, responsible for the extrusion molding and cutting of plastic stents, laser cutting or braiding of metal stents, and the entire production process, including coating, delivery catheter system design, assembly, sterilization, and final packaging. The downstream comprises hospitals and endoscopy centers. Products are primarily used in clinical procedures

such as ERCP, EUS-guided drainage, or PTBD to treat malignant biliary obstruction, benign stenosis, and postoperative complications. Demand is driven by factors such as disease burden, hospital procurement mechanisms, and medical insurance policies, thus forming a complete biliary drainage stent value chain.

United States market for Biliary Drainage Stent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Biliary Drainage Stent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Biliary Drainage Stent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Biliary Drainage Stent players cover Boston Scientific, Cook Medical, Medtronic, Olympus, W. L. Gore & Associates, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Biliary Drainage Stent Industry Forecast” looks at past sales and reviews total world Biliary Drainage Stent sales in 2025, providing a comprehensive analysis by region and market sector of projected Biliary Drainage Stent sales for 2026 through 2032. With Biliary Drainage Stent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Biliary Drainage Stent industry.

This Insight Report provides a comprehensive analysis of the global Biliary Drainage Stent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Biliary Drainage Stent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Biliary Drainage Stent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biliary Drainage Stent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biliary Drainage Stent.

This report presents a comprehensive overview, market shares, and growth opportunities of Biliary Drainage Stent market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Metal Biliary Stents

Plastic Biliary Stents

Segmentation by Feature:

Biodegradable Stent

Non-biodegradable Stent

Segmentation by Delivery Method:

ERCP Endoscopic Delivery

EUS-Guided Drainage Delivery

PTBD Delivery

Segmentation by Application:

Hospital

Medical Center

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Boston Scientific

Cook Medical

Medtronic

Olympus

W. L. Gore & Associates

M.I.Tech

TaeWoong Medical

Micro-Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Biliary Drainage Stent market?

What factors are driving Biliary Drainage Stent market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do Biliary Drainage Stent market opportunities vary by end market size?

How does Biliary Drainage Stent break out by Type, by Application?

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