

# Global Bifluorescent Security Ink Market Growth 2026-2032

<https://marketpublishers.com/r/GFEC11942146EN.html>

Date: May 2026

Pages: 141

Price: US\$ 3,660.00 (Single User License)

ID: GFEC11942146EN

## Abstracts

The global Bifluorescent Security Ink market size is predicted to grow from US\$ 512 million in 2025 to US\$ 706 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Bifluorescent Security Ink is a security-printing ink system engineered to deliver two distinguishable fluorescent signatures within the same printed feature—commonly achieved by incorporating two luminophores that respond differently under distinct excitation conditions (e.g., different UV wavelengths) or that emit separable spectral bands under the same excitation. It addresses a core limitation of single-fluorescence security features: once a single fluorescent effect becomes widely available, it can be approximated with low-end materials, reducing deterrence and weakening evidential power in authentication. By adding a second, independent fluorescent channel, bifluorescent inks enable tiered verification—supporting quick field checks with portable UV lights while also enabling instrumented inspection through optical filters, sensors, or spectral detection—thereby raising the technical barrier for counterfeiters and improving reliability across environments. Historically, security printing progressed from straightforward “invisible UV” effects toward more engineered, system-level optical security as luminescent materials, spectral selectivity, and process control matured; bifluorescent designs reflect this evolution by embedding multi-channel optical information without compromising printability or appearance. Upstream inputs typically include two fluorescent dye/pigment or rare-earth phosphor systems tuned for distinct emission behavior, binder/resin and curing platforms (water-based, solvent-based, UV-curable) that govern adhesion and durability, dispersion/rheology additives, stabilizers and low-migration design elements for packaging use, and substrate-matching vehicles/primers or overprint varnishes. Deployments often rely on complementary verification components such as multi-band UV illumination sources, optical filters,

photodetectors/sensor modules, or machine-vision readers supplied by the broader authentication and inspection equipment ecosystem. In 2025, global production capacity for bifluorescent security inks reached 200,000 tons, with sales volume amounting to 145,000 tons. The average selling price was USD 3,603 per ton, and industry gross margins generally ranged from 25% to 35%.

The market for bifluorescent security inks is characterized by early adoption in high-security document applications and accelerating uptake in brand protection. In identity, fiscal, and other high-assurance print environments, buyers prioritize tiered authentication and a robust evidence chain; bifluorescent designs are attractive because they add an independent second verification channel while remaining compatible with established intaglio, offset, and screen workflows. In packaging and labeling, where inspection conditions are variable and adversarial imitation is common, single covert fluorescence can be approximated with commodity materials; bifluorescent solutions improve reliability without materially affecting visual appearance, making them increasingly relevant for high-risk categories such as pharmaceuticals, spirits, tobacco, and cosmetics. At the same time, end users demand stronger process and substrate compatibility—especially on films and under varnishes/laminates—along with abrasion and chemical resistance and low-migration performance, which elevates the importance of formulation engineering, batch consistency, and a broad pressroom operating window.

Going forward, the trajectory is toward richer spectral “fingerprints,” machine-readability, and tighter integration with digital workflows. Technically, bifluorescent effects will be combined more often with infrared-readable elements, magnetic features, color-shift effects, micro-structured components, or taggant systems to create multi-channel authentication strategies that can be interpreted reliably through optical filters, sensors, and machine vision. Operationally, bifluorescent marks will increasingly link to serialization, track-and-trace platforms, and mobile inspection tools, turning ink features into data points that can be captured, logged, and audited across regions and supply chains. From a manufacturing perspective, greater variability in UV-LED excitation bands, higher-speed converting lines, and stricter low-odor/low-VOC/low-migration expectations will push formulations toward more robust, sustainable platforms, alongside clearer standardization of test conditions to avoid inconsistent results across different light sources and readers.

Key drivers include persistent counterfeiting pressure, rising regulatory and compliance expectations for verifiable evidence, and long-term brand investment in channel integrity and consumer trust—amplified by e-commerce and cross-border distribution that

accelerate the spread of fakes. Constraints are mainly implementation cost and system complexity: maintaining two luminophore systems in a single ink over long periods requires careful control of compatibility, settling, migration, durability, color/fluorescence consistency, and lot-to-lot reproducibility, while printers and brand owners must adopt more rigorous incoming, in-process, and finished-goods inspection standards. Practical barriers also arise from non-uniform field verification tools—differences in excitation wavelength, intensity, and filters can lead to inconsistent user experience and higher training needs. Overall, competition is shifting from isolated material effects to scalable, system-level delivery capability spanning formulation platforms, process support, verification standardization, and data-enabled integration.

LP Information, Inc. (LPI) ' newest research report, the “Bifluorescent Security Ink Industry Forecast” looks at past sales and reviews total world Bifluorescent Security Ink sales in 2025, providing a comprehensive analysis by region and market sector of projected Bifluorescent Security Ink sales for 2026 through 2032. With Bifluorescent Security Ink sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bifluorescent Security Ink industry.

This Insight Report provides a comprehensive analysis of the global Bifluorescent Security Ink landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bifluorescent Security Ink portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bifluorescent Security Ink market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bifluorescent Security Ink and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bifluorescent Security Ink.

This report presents a comprehensive overview, market shares, and growth opportunities of Bifluorescent Security Ink market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Offset Inks

Intaglio Inks

Silkscreen Inks

Flexo Inks

Others

Segmentation by Visibility:

Invisible Fluorescent Security Ink

Visible Fluorescent Security Ink

Dual-Mode Fluorescent Security Ink

Segmentation by Excitation Wavelength:

Long-Wavelength Fluorescent Anti-Counterfeiting Ink

Short-Wavelength Fluorescent Anti-Counterfeiting Ink

Segmentation by Application:

Safety Label

Official Identity Document

Banknotes

Other

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SICPA

Sun Chemical

Luminescence Sun Chemical Security

Kao Collins

Angstrom Technologies

Flint Group

Microtrace

INX International Ink

ROTOFLEX

Gleitsmann Security Inks

PETREL

Cronite

Chroma Inks USA

hubergroup

artience

Shanghai Wancheng Anti-counterfeiting Ink

Mingbo Security Technology

GODO Printing Ink

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Bifluorescent Security Ink market?

What factors are driving Bifluorescent Security Ink market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bifluorescent Security Ink market opportunities vary by end market size?

How does Bifluorescent Security Ink break out by Type, by Application?

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