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Global Bidirectional DC-DC Charging Module Market Growth 2026-2032

https://marketpublishers.com/r/GBE5046E0084EN.html
Date: October 2026
Pages: 75
Price: US$ 3,660.00 (Single User License)
ID: GBE5046E0084EN

Abstracts

The global Bidirectional DC-DC Charging Module market size is predicted to grow from US$ 9.01 million in 2025 to US$ 40.41 million in 2032; it is expected to grow at a CAGR of 24.4% from 2026 to 2032.

The bidirectional DC-DC charging module is a power electronic device used in charging stations, capable of enabling bidirectional energy flow between the grid and electric vehicle batteries while performing efficient conversion and stable regulation across different voltage platforms. Its core role lies in supporting vehicle charging and vehicle-to-grid (V2G) interaction, thereby improving energy utilization efficiency and grid regulation capability. With the rapid expansion of charging infrastructure and the development of smart grids, market demand for this module is increasing, presenting broad application prospects. In 2024 production was 4,523 units and the average price was $1,680 per unit.

United States market for Bidirectional DC-DC Charging Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Bidirectional DC-DC Charging Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Bidirectional DC-DC Charging Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Bidirectional DC-DC Charging Module players cover Infypower, UUGreenPower, Sinexcel, TonHe, Winline Technology, etc. In terms of revenue, the

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global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Bidirectional DC-DC Charging Module Industry Forecast” looks at past sales and reviews total world Bidirectional DC-DC Charging Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Bidirectional DC-DC Charging Module sales for 2026 through 2032. With Bidirectional DC-DC Charging Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Bidirectional DC-DC Charging Module industry.

This Insight Report provides a comprehensive analysis of the global Bidirectional DC-DC Charging Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bidirectional DC-DC Charging Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Bidirectional DC-DC Charging Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bidirectional DC-DC Charging Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bidirectional DC-DC Charging Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Bidirectional DC-DC Charging Module market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

20kW and Below

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20-30kW

Above 30kW

Segmentation by Application:

Public Charger

Home Charger

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Infypower

UUGreenPower

Sinexcel

TonHe

Winline Technology

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Bidirectional DC-DC Charging Module market?

What factors are driving Bidirectional DC-DC Charging Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bidirectional DC-DC Charging Module market opportunities vary by end market size?

How does Bidirectional DC-DC Charging Module break out by Type, by Application?

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