

Global Bicycle Fasteners Market Growth 2026-2032

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Abstracts

The global Bicycle Fasteners market size is predicted to grow from US\$ 372 million in 2025 to US\$ 536 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Bicycle Fasteners are the group of basic mechanical fastening elements used to connect, position, clamp, lock, and preload bicycle structures and related subsystems. They usually appear in the form of bolts, screws, nuts, washers, shims, axle-type fasteners, pivot hardware, and theft-resistant locking fasteners. Their physical structure typically includes a drive interface in the head, a bearing surface, a shank, a threaded section, and a mating area. Common materials include carbon steel, stainless steel, titanium alloy, aluminum alloy, and surface-treated alloy steel, sometimes combined with threadlocker, locking plates, anti-loosening washers, splined interfaces, or coded security structures. In commercial terms, Bicycle Fasteners include both standard fasteners and application-specific parts used on frames, forks, stems, seatposts, disc brake systems, chainrings, derailleurs, racks, bottle cages, and e-bike motor or battery mounting systems. Their working principle is to create stable preload and clamping force through controlled torque and adequate thread engagement, while material strength, thread precision, heat treatment, corrosion protection, and anti-loosening design are used to resist vibration, shock, corrosion, and cyclic fatigue. The key production requirements center on raw material consistency, cold forming or CNC machining accuracy, thread tolerance, head forming quality, surface treatment, torque consistency, loosening resistance, and fatigue life control, so that the product can meet the safety, durability, lightweighting, and serviceability requirements of OEM assembly, component supply, aftermarket repair, and performance upgrading.

As e-bikes, mountain bikes, gravel bikes, and premium urban commuting bicycles continue moving toward lightweighting, disc brakes, and higher integration, the value mix of Bicycle Fasteners is shifting from generic steel standard parts toward higher-

strength, corrosion-resistant, anti-loosening, and application-specific hardware. Mounting points around motors, battery brackets, disc brake calipers, suspension pivots, handlebars, and seatpost systems require tighter control over torque retention, thread engagement, and fatigue life, which supports demand for titanium, stainless steel, pre-coated locking fasteners, and higher-consistency machined products. At the same time, the very large installed base of bicycles supports replacement, service, anti-theft, aesthetic upgrade, and lightweight customization demand beyond new-bike OEM assembly.

The main challenge in this market is not the disappearance of demand, but the fact that fasteners are basic components with disproportionately high safety responsibility. The sector faces raw material volatility, tariff and trade uncertainty, price pressure in low-end generic fasteners, inventory corrections across bicycle OEMs, and rising requirements for traceability and quality consistency as standards tighten. For manufacturers, the real barrier is not simply making a screw or bolt, but repeatedly controlling material quality, thread accuracy, coatings, torque windows, loosening resistance, and batch-to-batch consistency. Suppliers that remain trapped in undifferentiated low-end production are more exposed to margin compression and customer replacement.

Downstream demand will likely remain polarized. One side is high-volume, cost-sensitive OEM business focused on delivery stability, standardization, and unit cost. The other side is smaller-volume, higher-margin demand concentrated in titanium hardware, colored finishes, anti-theft systems, pivot hardware, and branded upgrade kits. Incremental growth is more likely to come from e-bikes, cargo bikes, MTB and gravel segments, and the replacement and service market, rather than from low-end city-bike commodity hardware alone.

LP Information, Inc. (LPI) ' newest research report, the "Bicycle Fasteners Industry Forecast" looks at past sales and reviews total world Bicycle Fasteners sales in 2025, providing a comprehensive analysis by region and market sector of projected Bicycle Fasteners sales for 2026 through 2032. With Bicycle Fasteners sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bicycle Fasteners industry.

This Insight Report provides a comprehensive analysis of the global Bicycle Fasteners landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bicycle Fasteners portfolios and capabilities, market entry strategies, market positions, and

geographic footprints, to better understand these firms' unique position in an accelerating global Bicycle Fasteners market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bicycle Fasteners and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bicycle Fasteners.

This report presents a comprehensive overview, market shares, and growth opportunities of Bicycle Fasteners market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bolts

Screws

Nuts

Washers and Spacers

Axles, Pivot Hardware and Other Special Fasteners

Segmentation by Material:

Carbon Steel Fasteners

Stainless Steel Fasteners

Titanium Fasteners

Aluminum Alloy Fasteners

Others

Segmentation by Primary Forming Process:

Cold-Formed Fasteners

Hot-Forged Fasteners

CNC-Machined Fasteners

Others

Segmentation by Application:

Hybrid Bike

Mountain Bike

Road Bike - Racing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shimano (JP)

SRAM (US)

Sugino (JP)

Pro-Bolt (UK)

Hope Technology (UK)

Industry Nine (US)

Wheels Manufacturing (US)

Wolf Tooth (US)

Paul Component (US)

Reverse Components (DE)

Burgtec (UK)

Pitlock (DE)

Hexlox (DE)

KCNC (TW)

MING SUEY / Ridea (TW)

APM (TW)

Pan Taiwan (TW)

Cheng Hao (TW)

Jih Sun Screw Factory (TW)

Top Screw Metal (TW)

Your Choice Fasteners & Tools (TW)

FENG YI Titanium Fasteners(TW)

Baoji JHY Titanium Industry (CN)

Anji Xinchu Fastening Piece (CN)

Xi'an Changda Metalwork / XACD (CN)

Baoji HOSN Titanium (CN)

Baoji Wisdom Titanium Industry and Trade (CN)

Baoji Sino-Swiss Titanium (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bicycle Fasteners market?

What factors are driving Bicycle Fasteners market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bicycle Fasteners market opportunities vary by end market size?

How does Bicycle Fasteners break out by Type, by Application?

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