

Global Biaxially Oriented Polypropylene (BOPP) Release Film Market Growth 2026-2032

<https://marketpublishers.com/r/G10BE716581AEN.html>

Date: May 2026

Pages: 106

Price: US\$ 3,660.00 (Single User License)

ID: G10BE716581AEN

Abstracts

The global Biaxially Oriented Polypropylene (BOPP) Release Film market size is predicted to grow from US\$ 13230 million in 2025 to US\$ 22326 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

BOPP Release Film is a functional film made from biaxially oriented polypropylene (BOPP) film as a base material, coated on the surface with silicone or other release agents. Its primary function is to provide non-stick, protective, and easy-peel performance in applications such as adhesive products, labels, packaging, optical films, and electronic films. BOPP release films feature high transparency, tear resistance, heat resistance, and smooth surface, and can be customized in thickness, coating method, and surface properties according to downstream requirements. In 2025, global BOPP film production reached approximately 7.51 M tons, with an average global market price of around US\$ 1,800 per ton. Annual production capacity is 7.8 M tons. Gross Profit Margin: ~18%. The BOPP release film industry chain spans from upstream raw materials to downstream applications. Upstream, the industry relies on BOPP base film manufacturers and silicone/release agent suppliers. Midstream, BOPP release film producers process the base film with specialized coatings and quality control. Downstream, the films are widely applied in adhesive tapes, labels, packaging, optical films, electronic components, and medical tapes, making them an essential link between chemical materials and functional end-use products. The industry is characterized by high technical requirements, economies of scale, and the growing demand for sustainable and recyclable materials. BOPP release film represents a high-value functional material with strong growth potential. The expansion of packaging, electronics, and medical sectors drives consistent demand, while emerging technologies such as eco-friendly and biodegradable release coatings will shape the future market. Manufacturers that invest in innovation, automation, and quality control

are likely to gain a competitive edge, and I anticipate a steady growth trajectory with opportunities for specialty films tailored to high-end applications.

United States market for Biaxially Oriented Polypropylene (BOPP) Release Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Biaxially Oriented Polypropylene (BOPP) Release Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Biaxially Oriented Polypropylene (BOPP) Release Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Biaxially Oriented Polypropylene (BOPP) Release Film players cover Taghleef Industries LLC, Jindal Poly Films Ltd, Cosmo Films Ltd, CCL Industries Inc, Uflex Limited, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Biaxially Oriented Polypropylene (BOPP) Release Film Industry Forecast? looks at past sales and reviews total world Biaxially Oriented Polypropylene (BOPP) Release Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Biaxially Oriented Polypropylene (BOPP) Release Film sales for 2026 through 2032. With Biaxially Oriented Polypropylene (BOPP) Release Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Biaxially Oriented Polypropylene (BOPP) Release Film industry.

This Insight Report provides a comprehensive analysis of the global Biaxially Oriented Polypropylene (BOPP) Release Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Biaxially Oriented Polypropylene (BOPP) Release Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Biaxially Oriented Polypropylene (BOPP) Release Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Biaxially Oriented Polypropylene (BOPP) Release Film and breaks down the forecast by Thickness, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biaxially Oriented Polypropylene (BOPP) Release Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Biaxially Oriented Polypropylene (BOPP) Release Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Thickness:

Thin Release Film? ? 15 ?m

Medium Release Film?16?30 ?m

Thick Release Film?> 30 ?m

Segmentation by Coating Method:

Single-side Coated

Double-side Coated

Segmentation by Surface Property:

High Gloss

Matte

Scratch-resistant

Segmentation by Application:

Adhesive Products Industry

Packaging Industry

Electronics & Optical Industry

Medical & Healthcare Industry

Composites Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Taghleef Industries LLC

Jindal Poly Films Ltd

Cosmo Films Ltd

CCL Industries Inc

Uflex Limited

Toray Plastics

SIBUR / Biaxplen

Inteplast Group

Zhejiang Kinlead Innovative Materials

Polibak Plastik Sanayi ve Ticaret A.S.

Poligal S.A.

Innovia Films

Treofan Group

NAN YA Plastics Corporation

Futamura Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Biaxially Oriented Polypropylene (BOPP) Release Film market?

What factors are driving Biaxially Oriented Polypropylene (BOPP) Release Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Biaxially Oriented Polypropylene (BOPP) Release Film market opportunities vary by end market size?

How does Biaxially Oriented Polypropylene (BOPP) Release Film break out by Thickness, by Application?

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