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Global BGA/CSP/FCBGA Automatic Solder Ball Mounter Market Growth 2026-2032

https://marketpublishers.com/r/G31DD4F931D0EN.html
Date: January 2026
Pages: 121
Price: US$ 3,660.00 (Single User License)
ID: G31DD4F931D0EN

Abstracts

The global BGA/CSP/FCBGA Automatic Solder Ball Mounter market size is predicted to grow from US$ 715 million in 2025 to US$ 1112 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

BGA/CSP/FCBGA Automatic Solder Ball Mounter is a key equipment in the field of semiconductor packaging. It is used to accurately implant tiny solder balls into chip pads. It has functions such as automatic loading and positioning, flux coating, ball planting, visual inspection, automatic unloading and defective product processing. It is widely used in various chip ball planting, wafer ball planting, etc.

United States market for BGA/CSP/FCBGA Automatic Solder Ball Mounter is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for BGA/CSP/FCBGA Automatic Solder Ball Mounter is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for BGA/CSP/FCBGA Automatic Solder Ball Mounter is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key BGA/CSP/FCBGA Automatic Solder Ball Mounter players cover Epson Corporation, ASMPT, Shibuya Corporation, Aurigin Technology, Athlete FA Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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LP Information, Inc. (LPI) ' newest research report, the ?BGA/CSP/FCBGA Automatic Solder Ball Mounter Industry Forecast? looks at past sales and reviews total world BGA/CSP/FCBGA Automatic Solder Ball Mounter sales in 2025, providing a comprehensive analysis by region and market sector of projected BGA/CSP/FCBGA Automatic Solder Ball Mounter sales for 2026 through 2032. With BGA/CSP/FCBGA Automatic Solder Ball Mounter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world BGA/CSP/FCBGA Automatic Solder Ball Mounter industry.

This Insight Report provides a comprehensive analysis of the global BGA/CSP/FCBGA Automatic Solder Ball Mounter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on BGA/CSP/FCBGA Automatic Solder Ball Mounter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global BGA/CSP/FCBGA Automatic Solder Ball Mounter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for BGA/CSP/FCBGA Automatic Solder Ball Mounter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global BGA/CSP/FCBGA Automatic Solder Ball Mounter.

This report presents a comprehensive overview, market shares, and growth opportunities of BGA/CSP/FCBGA Automatic Solder Ball Mounter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully Automatic

Semi-Automatic

Segmentation by Application:

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- Substrate
- Chip
- Wafer

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Epson Corporation

ASMPT

Shibuya Corporation

Aurigin Technology

Athlete FA Corporation

KOSES Co.,Ltd

Rokko

Shinapex Co

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SSP Inc

ZEN VOCE CORPORATION

Shenzhen Dez Smart Tech

Shanghai Techsense

Shenzhen Dataifeng Technology

Fortune Tell Co., Ltd.

Meeyear Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global BGA/CSP/FCBGA Automatic Solder Ball Mounter market?

What factors are driving BGA/CSP/FCBGA Automatic Solder Ball Mounter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do BGA/CSP/FCBGA Automatic Solder Ball Mounter market opportunities vary by end market size?

How does BGA/CSP/FCBGA Automatic Solder Ball Mounter break out by Type, by Application?

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