

Global BGA/CSP Rework Station Market Growth 2026-2032

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Abstracts

The global BGA/CSP Rework Station market size is predicted to grow from US\$ 109 million in 2025 to US\$ 183 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

A BGA/CSP Rework Station is a specialized piece of electronics manufacturing and repair equipment used to remove, reball, realign, and resolder Ball Grid Array (BGA) and Chip Scale Package (CSP) components on printed circuit boards (PCBs) with high precision and controlled thermal profiles. The system typically integrates multi-zone heating modules (bottom preheater, top convection or infrared heater, sometimes laser or vapor phase), an optical or vision-based alignment system (camera + software), precise X-Y-Z positioning stages, and closed-loop temperature control with programmable reflow profiles to ensure reliable solder joint formation while minimizing PCB warpage and component damage. From an industry chain perspective, upstream includes heating element suppliers (IR lamps, hot-air heaters, laser modules), precision motion components (linear guides, motors, encoders), vision systems (industrial cameras, optics), temperature sensors (thermocouples, IR sensors), control electronics, and industrial software platforms. The midstream is dominated by rework equipment manufacturers that design, assemble, calibrate, and validate complete BGA/CSP rework systems, often offering different configurations for repair shops, R&D labs, and production environments. Downstream applications span electronics manufacturing services (EMS), semiconductor packaging and test houses, consumer electronics repair centers, automotive electronics plants, aerospace and defense electronics, telecom infrastructure, and industrial control equipment producers, where BGA and CSP packages are widely used due to their high I/O density and compact size. Overall, the BGA/CSP rework station plays a critical role in yield recovery, prototype iteration, failure analysis, and lifecycle maintenance of advanced electronic assemblies, with industry

gross margins typically higher than standard SMT equipment due to its precision, customization, and software value.

In 2025, global BGA/CSP Rework Station sales volume reached approximately 4737 units, with an average global market price of around k US\$ 23.58 per unit.

United States market for BGA/CSP Rework Station is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for BGA/CSP Rework Station is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for BGA/CSP Rework Station is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key BGA/CSP Rework Station players cover Kurtz Ersa, PDR Rework, VJ Electronix, Finetech, Quick Intelligent, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "BGA/CSP Rework Station Industry Forecast" looks at past sales and reviews total world BGA/CSP Rework Station sales in 2025, providing a comprehensive analysis by region and market sector of projected BGA/CSP Rework Station sales for 2026 through 2032. With BGA/CSP Rework Station sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world BGA/CSP Rework Station industry.

This Insight Report provides a comprehensive analysis of the global BGA/CSP Rework Station landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on BGA/CSP Rework Station portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global BGA/CSP Rework Station market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for BGA/CSP Rework Station and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global BGA/CSP Rework Station.

This report presents a comprehensive overview, market shares, and growth opportunities of BGA/CSP Rework Station market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully Automatic

Semi-automatic

Segmentation by Heating:

Hot Air Type

Infrared (IR) Type

Other

Segmentation by Application:

Consumer Electronics

Telecom & Networking

Industrial Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kurtz Ersa

PDR Rework

VJ Electronix

Finetech

Quick Intelligent

PACE Worldwide

Den-On Instruments

Meisho

Dinghua Innovation

Seamark

Neoden Technology

DEZ Smart Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global BGA/CSP Rework Station market?

What factors are driving BGA/CSP Rework Station market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do BGA/CSP Rework Station market opportunities vary by end market size?

How does BGA/CSP Rework Station break out by Type, by Application?

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