

Global Beta Attenuation Monitors (BAMs) Market Growth 2026-2032

<https://marketpublishers.com/r/GCD6FF4491E5EN.html>

Date: October 2026

Pages: 120

Price: US\$ 3,660.00 (Single User License)

ID: GCD6FF4491E5EN

Abstracts

The global Beta Attenuation Monitors (BAMs) market size is predicted to grow from US\$ 6980 million in 2025 to US\$ 11450 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2024, global Beta Attenuation Monitors (BAMs) production reached approximately 0.3 million units, with an average global market price of around US\$ 20000 per unit. Monthly production capacity is 350 per line. Gross Profit Margin: 40%. Beta Attenuation Monitors (BAMs) move through an industry chain that starts with precision sensor components and radiation-measurement modules, continues through air-quality instrument manufacturers who assemble and calibrate the BAM systems, and ends with distributors and regulatory agencies that deploy them for continuous particulate-matter monitoring. Beta Attenuation Monitors feel like one of the most trustworthy “workhorse” technologies in ambient air-quality networks, offering stable long-term PM data with minimal drift, and while they’re not the cheapest or most compact option, their reliability and regulatory acceptance make them a top choice for agencies that need defensible measurements rather than experimental sensor data.

United States market for Beta Attenuation Monitors (BAMs) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Beta Attenuation Monitors (BAMs) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Beta Attenuation Monitors (BAMs) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Beta Attenuation Monitors (BAMs) players cover Thermo Fisher Scientific, Met One Instruments, MTECH Laboratories LLC, SCALAR Technologies Ltd., Environmental Sensors Company, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Beta Attenuation Monitors (BAMs) Industry Forecast” looks at past sales and reviews total world Beta Attenuation Monitors (BAMs) sales in 2025, providing a comprehensive analysis by region and market sector of projected Beta Attenuation Monitors (BAMs) sales for 2026 through 2032. With Beta Attenuation Monitors (BAMs) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Beta Attenuation Monitors (BAMs) industry.

This Insight Report provides a comprehensive analysis of the global Beta Attenuation Monitors (BAMs) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Beta Attenuation Monitors (BAMs) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Beta Attenuation Monitors (BAMs) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Beta Attenuation Monitors (BAMs) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Beta Attenuation Monitors (BAMs).

This report presents a comprehensive overview, market shares, and growth opportunities of Beta Attenuation Monitors (BAMs) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Low-Flow BAMs (8–16.7 L/min)

Regulatory Standard flow (16.7 or more L/min)

Segmentation by Operating Mode:

Fixed-Site Continuous Monitors

Semi-Portable Field BAMs

Segmentation by Application:

Environmental Monitoring Networks

Urban Air Quality Monitoring

Industrial Emissions Monitoring

Emergency Response and Incident Monitoring

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Met One Instruments

MTECH Laboratories LLC

SCALAR Technologies Ltd.

Environmental Sensors Company

Brechtel Manufacturing Inc.

Advanced Pollution Instrumentation (Teledyne API)

Rupprecht & Patashnick Co., Inc. (R&P)

LNE (Laboratoire National de m^étrologie et d'Essais)

Textron Systems

Honeywell

ENVEA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Beta Attenuation Monitors (BAMs) market?

What factors are driving Beta Attenuation Monitors (BAMs) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Beta Attenuation Monitors (BAMs) market opportunities vary by end market size?

How does Beta Attenuation Monitors (BAMs) break out by Type, by Application?

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