

# Global Beryllium Market Growth 2025-2031

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## Abstracts

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The global Beryllium market size is predicted to grow from US\$ 1118 million in 2025 to US\$ 1168 million in 2031; it is expected to grow at a CAGR of 0.7% from 2025 to 2031.

Beryllium is a lightweight metallic element used in a wide variety of specialty and industrial applications. As a function of its unique chemical and physical properties, such as a high stiffness-to-weight ratio, resistance to temperature extremes, and high thermal conductivity, beryllium cannot be easily replaced by substitute materials in applications where combinations of these properties make it the material of choice. Because the number of beryllium producers is limited and the use of substitute materials in specific defense-related applications that are vital to national security is inadequate, several studies have categorized beryllium as a critical and strategic material. This categorization has led to the United States Government recommending that beryllium be stockpiled for use in the event of a national emergency.

The extraction of beryllium from its main source's beryl and bertrandite involves several stages. After mining the ores, they are first converted to an acid-soluble form. To obtain comparatively pure beryllium hydroxide or oxide, and in a further step beryllium chloride or fluoride, complex chemical processes are used. These halogenides are then reduced to metallic beryllium with other metals or by melt electrolysis. The beryllium metal obtained is subject to one or more refining processes and finally to further treatment.

More specifically, three different metallurgical routes are followed according to the final product to be produced: metallic beryllium, beryllium oxide and beryllium into alloy. In case of metallic beryllium powder production, the procedure comprises the dissolving of  $\text{Be}(\text{OH})_2$ ,  $\text{BeO}$ , and/or beryllium scrap in ammonium bifluoride to form an ammonium beryllium fluoride (ABF) solution  $[(\text{NH}_4)_2\text{BeF}_4]$ . This solution is then purified,

evaporated, and crystallized to form ABF salt. In the pebbles plant, the ABF salt is fed into a fluoride furnace and heated to form glassy beryllium fluoride ( $\text{BeF}_2$ ). Subsequently,  $\text{BeF}_2$  is reduced with magnesium in a reduction furnace resulting in metallic beryllium pebbles within a magnesium fluoride ( $\text{MgF}_2$ ) matrix.

Beryllium industry in US is fully looped comprising: mining, ore processing, manufacture, sale and recycling of beryllium-bearing products. Japan does not extract beryllium ores but refine it from imports. Kazakhstan refines its beryllium from stockpiled ores and will most likely to continue to do so in the future.

Annual worldwide production of refined beryllium (in alloys, metal or ceramics) in 2021 is estimated at 256 tonnes. The global produced amount of metallic beryllium since 2000 is shown in Figure 18. As in case of beryllium concentrate, USA and China are main producers of refined beryllium (66% and 27% of the global amount in 2021). A minor beryllium production, less than 3% of the global, is taking place in Uganda.

Global Beryllium key players include Materion, NGK Metals, Kazatomprom, CNMC NingXia Orient Group and Fuyun Hengsheng. Global top four manufacturers hold a share over 95%.

North America is the largest market, with a share about 58%, followed by Europe and China, both have a share over 10%.

In terms of product type, Beryllium Copper Alloys is the largest segment, with a share over 75%. And in terms of application, the largest application is Aerospace and Defense, followed by Industrial and Automotive.

LP Information, Inc. (LPI) ' newest research report, the "Beryllium Industry Forecast" looks at past sales and reviews total world Beryllium sales in 2024, providing a comprehensive analysis by region and market sector of projected Beryllium sales for 2025 through 2031. With Beryllium sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Beryllium industry.

This Insight Report provides a comprehensive analysis of the global Beryllium landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Beryllium portfolios and capabilities, market entry strategies, market positions, and geographic

footprints, to better understand these firms' unique position in an accelerating global Beryllium market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Beryllium and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Beryllium.

This report presents a comprehensive overview, market shares, and growth opportunities of Beryllium market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Beryllium Copper Alloys

Beryllium Metal

Beryllium Oxide

Others

#### Segmentation by Application:

Industrial

Aerospace and Defense

Automotive

Telecom and Data Center

Energy

Consumer Electronics

Semiconductor

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Materion

NGK Metals

Kazatomprom

Belmont Metals

American Elements

IBC Advanced Alloys

American Beryllia Inc.

China Minmetals

CNMC NingXia Orient Group

Fuyun Hengsheng

Emeishan Zhongshan

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Beryllium market?

What factors are driving Beryllium market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Beryllium market opportunities vary by end market size?

How does Beryllium break out by Type, by Application?

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