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Global Berth Approach Management System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Berth Approach Management System market size is predicted to grow from US$ 91.76 million in 2025 to US$ 195 million in 2032; it is expected to grow at a CAGR of 11.6% from 2026 to 2032.

In 2024, the average deployment cost of a single berth approach management system was approximately USD 110,000–160,000 per port (approximately USD 3,000–12,000 per month if using a SaaS subscription). Berth approach management system is primarily used in port dispatch centers to achieve functions such as visualization of vessel arrival schedules (ETAs/ETDs), berth resource allocation, tidal and meteorological linkage, tugboat pilotage scheduling, terminal operation load forecasting, and port congestion early warning. Key performance indicators include the number of supported berths, vessel schedule forecast accuracy (typically >85%), AIS/port TOS system interface compatibility, automatic rule-based scheduling capabilities, and mobile terminal access capabilities. The system's value lies in reducing average berthing delays caused by berthing conflicts, operational waiting, and missed tide windows (reducing delays by 8–18 hours per vessel), thereby significantly improving terminal throughput efficiency and shipping network on-time performance. The upstream mainly consists of AIS/weather/tidal data services, TOS/ERP system interface development, and cloud server computing power costs; downstream customers include public port operators, container terminal groups, oil and gas terminals, and bulk cargo ports. As a berth scheduling system vendor focusing on visualization and prediction algorithms, Portchain had approximately 65–75 port/terminal customers with operational deployments in 2024, primarily through subscription-based SaaS.

United States market for Berth Approach Management System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through

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2032.

China market for Berth Approach Management System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Berth Approach Management System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Berth Approach Management System players cover Portchain, Kaleris, Envision, Systems Navigator, VoyageX, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Berth Approach Management System Industry Forecast” looks at past sales and reviews total world Berth Approach Management System sales in 2025, providing a comprehensive analysis by region and market sector of projected Berth Approach Management System sales for 2026 through 2032. With Berth Approach Management System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Berth Approach Management System industry.

This Insight Report provides a comprehensive analysis of the global Berth Approach Management System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Berth Approach Management System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Berth Approach Management System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Berth Approach Management System and breaks down the forecast by Deployment Model, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Berth Approach Management System.

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This report presents a comprehensive overview, market shares, and growth opportunities of Berth Approach Management System market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Deployment Model:

Cloud-Based

Local-Based

Segmentation by System Architecture:

Standalone System

Integrated System

Segmentation by Client:

Hub Ports

Regional Ports

Standard Ports

Segmentation by Application:

Public Port Operators

Container Terminal Groups

Oil and Gas Terminals

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Portchain
- Kaleris
- Envision
- Systems Navigator
- VoyageX
- Prosertek
- Navis
- ClearWater Marina Management Systems
- Oropesa
- Veson Nautical
- GSTS

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BerthVend

MOORiNET

Smart Waters

Sharewater

SimPlus

Maron Systems

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