

Global Benzyl Isothiocyanate Market Growth 2026-2032

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Abstracts

The global Benzyl Isothiocyanate market size is predicted to grow from US\$ 13.45 million in 2025 to US\$ 19.79 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

In 2025, global sales volume of Benzyl Isothiocyanate was approximately 25 tons, with an average global market price of approximately USD 550/kg. The gross margin of major manufacturers in the industry was approximately 30%-45%.

Benzyl Isothiocyanate, abbreviated as BITC, CAS No. 622-78-6, is an organic isothiocyanate compound containing a benzyl group and an isothiocyanate functional group. It is typically a colorless to pale yellow liquid with a strong pungent, mustard-like, and irritating odor. The product has certain volatility and chemical reactivity and is sensitive to light, heat, and storage conditions. It is generally stored in tightly sealed containers under light-protected, cool conditions. Benzyl Isothiocyanate can be obtained through synthetic production or derived from the degradation of glucosinolates in certain plant materials, while industrial supply is still mainly based on synthetic production.

From the perspective of the industry chain, the upstream materials of Benzyl Isothiocyanate mainly include benzyl-based raw materials, thiocyanates, sulfur-containing reagents, solvents, catalysts, and purification auxiliaries. Its downstream applications mainly include fragrance and flavor, pharmaceutical intermediates, agrochemical intermediates, and fine chemical research. In fragrance and flavor applications, it can provide pungent, mustard-like, or distinctive spicy odor characteristics. In the pharmaceutical and agrochemical fields, it is mainly used as a sulfur-containing active structural unit and functional intermediate. Due to its distinctive odor profile and relatively strong reactivity, downstream customers generally focus on

product purity, color, odor stability, impurity control, and batch-to-batch consistency.

United States market for Benzyl Isothiocyanate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Benzyl Isothiocyanate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Benzyl Isothiocyanate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Benzyl Isothiocyanate players cover Shijiazhuang Lida Chemicals, Hefei TNJ Chemical Industry, Nanjing Zhengyuan Chemical, Hangzhou Yanding Biomedical Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Benzyl Isothiocyanate Industry Forecast" looks at past sales and reviews total world Benzyl Isothiocyanate sales in 2025, providing a comprehensive analysis by region and market sector of projected Benzyl Isothiocyanate sales for 2026 through 2032. With Benzyl Isothiocyanate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Benzyl Isothiocyanate industry.

This Insight Report provides a comprehensive analysis of the global Benzyl Isothiocyanate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Benzyl Isothiocyanate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Benzyl Isothiocyanate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Benzyl Isothiocyanate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Benzyl Isothiocyanate.

This report presents a comprehensive overview, market shares, and growth opportunities of Benzyl Isothiocyanate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity ≥95%

Purity ≥99%

Segmentation by Preparation Method:

Synthetic

Natural Extraction

Segmentation by Application:

Fragrance and Flavor

Pharmaceutical Intermediate

Agrochemical Intermediate

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shijiazhuang Lida Chemicals

Hefei TNJ Chemical Industry

Nanjing Zhengyuan Chemical

Hangzhou Yanding Biomedical Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Benzyl Isothiocyanate market?

What factors are driving Benzyl Isothiocyanate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Benzyl Isothiocyanate market opportunities vary by end market size?

How does Benzyl Isothiocyanate break out by Type, by Application?

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