

Global Benzyl Isobutyrate Market Growth 2026-2032

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Abstracts

The global Benzyl Isobutyrate market size is predicted to grow from US\$ 15.07 million in 2025 to US\$ 20.70 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2025, global sales volume of Benzyl Isobutyrate is estimated at approximately 280 tons, with an average global market price of around USD 55/kg. Gross margins of major producers are generally in the range of 25%-40%.

Benzyl Isobutyrate is an ester-type aroma chemical with CAS No. 103-28-6. It is typically a colorless to pale yellow liquid, characterized by a sweet fruity, floral, and berry-like odor profile. The product is mainly used in flavor and fragrance formulations for food, personal care, home care, tobacco, and other applications, where it helps enhance fruity notes, harmonize floral-fruity accords, improve sweetness, and increase the overall roundness of the aroma.

The upstream raw materials of Benzyl Isobutyrate mainly include benzyl alcohol, isobutyric acid, catalysts, solvents, and packaging materials. The midstream segment consists of aroma chemical manufacturers that produce products with different purity levels and natural or synthetic origins through esterification, distillation, purification, and quality control. Downstream applications mainly cover food, personal care, home care, tobacco, and other fragranced products, with product value concentrated in odor stability, impurity control, regulatory documentation, and batch-to-batch consistency.

United States market for Benzyl Isobutyrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Benzyl Isobutyrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Benzyl Isobutyrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Benzyl Isobutyrate players cover Vigon International, Elan Chemical Company, Fleurchem, Aurochemicals, Inoue Perfumery MFG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Benzyl Isobutyrate Industry Forecast" looks at past sales and reviews total world Benzyl Isobutyrate sales in 2025, providing a comprehensive analysis by region and market sector of projected Benzyl Isobutyrate sales for 2026 through 2032. With Benzyl Isobutyrate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Benzyl Isobutyrate industry.

This Insight Report provides a comprehensive analysis of the global Benzyl Isobutyrate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Benzyl Isobutyrate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Benzyl Isobutyrate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Benzyl Isobutyrate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Benzyl Isobutyrate.

This report presents a comprehensive overview, market shares, and growth opportunities of Benzyl Isobutyrate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity?98.0%

Purity?95.0%

Segmentation by Source:

Natural Extraction

Artificial Synthesis

Segmentation by Application:

Food

Personal Care

Home Care

Tobacco

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vigon International

Elan Chemical Company

Fleurchem

Aurochemicals

Inoue Perfumery MFG

U.K. Aromatics

Muby Chemicals

Moellhausen

Key Questions Addressed in this Report

What is the 10-year outlook for the global Benzyl Isobutyrate market?

What factors are driving Benzyl Isobutyrate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Benzyl Isobutyrate market opportunities vary by end market size?

How does Benzyl Isobutyrate break out by Type, by Application?

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