

Global Benchtop pH/ISE Meters Market Growth 2026-2032

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Abstracts

The global Benchtop pH/ISE Meters market size is predicted to grow from US\$ 719 million in 2025 to US\$ 1037 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, global Benchtop pH/ISE Meters production reached approximately 0.7 million units, with an average global market price of around US\$ 1000 per unit. Annual production capacity is 1 million units. Gross Profit Margin: 35%. A Benchtop pH/ISE Meter is a laboratory-grade analytical instrument designed to accurately measure pH (acidity/alkalinity) and ion concentrations in liquid samples using ion-selective electrodes (ISE). The benchtop pH/ISE meter industry chain consists of upstream suppliers of sensors (glass electrodes, ion-selective membranes, reference electrodes) and electronic components, midstream manufacturers that assemble and calibrate complete instruments with software and measurement systems, and downstream distribution through lab equipment channels serving pharmaceuticals, environmental testing, food & beverage, water treatment, and research laboratories. This is a stable, mature lab instrument market, where competition is mainly based on accuracy, reliability, and compliance rather than rapid innovation, with growth driven mostly by regulation upgrades and routine lab replacement demand.

United States market for Benchtop pH/ISE Meters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Benchtop pH/ISE Meters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Benchtop pH/ISE Meters is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Benchtop pH/ISE Meters players cover Thermo Fisher Scientific (NYSE: TMO, USA), Mettler-Toledo International Inc. (NYSE: MTD, USA/Switzerland), Hanna Instruments, Inc. (Private, USA), Metrohm AG (Private, Switzerland), HORIBA, Ltd. (TYO: 6856, Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Benchtop pH/ISE Meters Industry Forecast? looks at past sales and reviews total world Benchtop pH/ISE Meters sales in 2025, providing a comprehensive analysis by region and market sector of projected Benchtop pH/ISE Meters sales for 2026 through 2032. With Benchtop pH/ISE Meters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Benchtop pH/ISE Meters industry.

This Insight Report provides a comprehensive analysis of the global Benchtop pH/ISE Meters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Benchtop pH/ISE Meters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Benchtop pH/ISE Meters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Benchtop pH/ISE Meters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Benchtop pH/ISE Meters.

This report presents a comprehensive overview, market shares, and growth opportunities of Benchtop pH/ISE Meters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Benchtop pH Meters (pH-only measurement systems)

Benchtop pH/ISE Combination Meters (pH + ion concentration)

Multi-Parameter Benchtop Meters (pH + ISE + Conductivity + DO)

Segmentation by Measurement Function:

pH Measurement

Ion-Selective Electrode (ISE) Measurement (Na⁺, K⁺, Cl⁻, Ca²⁺, F⁻, etc.)

ORP (Oxidation-Reduction Potential) Measurement

Temperature Compensation Integrated Systems

Segmentation by Performance Level:

Basic Laboratory Grade

Professional Analytical Grade

High-Precision Research Grade

Segmentation by Application:

Industrial Laboratories

Government & Environmental Agencies

Pharmaceutical & Biotechnology Companies

Food Testing Laboratories

Universities & Research Institutes

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific (NYSE: TMO, USA)

Mettler-Toledo International Inc. (NYSE: MTD, USA/Switzerland)

Hanna Instruments, Inc. (Private, USA)

Metrohm AG (Private, Switzerland)

HORIBA, Ltd. (TYO: 6856, Japan)

Agilent Technologies (NYSE: A, USA)

Hach Company (Danaher) (NYSE: DHR, USA)

Shimadzu Corporation (TYO: 7701, Japan)

Endress+Hauser Group (Private, Switzerland)

Oakton Instruments (Cole-Parmer) (Private, USA)

YSI, Inc. (Xylem) (NYSE: XYL, USA)

Hamilton Company (Private, USA)

Hangzhou Everfine Photo-E-Info Co., Ltd. (SZSE: 300306, China)

Focused Photonics Inc. (SZSE: 300203, China)

Hangzhou Zetian Technology Co., Ltd. (NEEQ: 430138, China)

SDL Technology Co., Ltd. (SZSE: 300515, China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Benchtop pH/ISE Meters market?

What factors are driving Benchtop pH/ISE Meters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Benchtop pH/ISE Meters market opportunities vary by end market size?

How does Benchtop pH/ISE Meters break out by Type, by Application?

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