

Global Benchtop Microplate Washer Market Growth 2026-2032

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Abstracts

The global Benchtop Microplate Washer market size is predicted to grow from US\$ 173 million in 2025 to US\$ 256 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Benchtop Microplate Washer is a compact laboratory instrument designed to wash microplates by automatically dispensing wash buffer into wells and aspirating liquid away in controlled cycles. It is typically used to remove unbound reagents and reduce background signal in plate-based assays, delivering consistent wash performance across wells through programmed parameters such as wash volume, soak time, aspiration height, and number of cycles. The system commonly supports standard plate formats and relies on a fluidic path with pumps and valves, a wash manifold with multiple channels, and software that enables repeatable protocols for routine research and diagnostic workflows. Benchtop Microplate Washers typically cost between \$2,000 and \$9,000, with industry profit margins ranging from 40% to 60%.

Upstream, the supply chain centers on precision fluidics and mechatronics including pumps, valves, tubing, manifolds, aspirate and dispense needles, motors, sensors, and the control electronics and firmware that coordinate motion and liquid handling, alongside molded plastics and enclosure parts, power supplies, and user interface components. Critical upstream contributors also include suppliers of consumables and compatible accessories such as tubing sets, manifolds, filters, waste bottles, and validated wash buffers depending on the workflow. Downstream, benchtop microplate washers are sold through direct sales teams and lab distributors to end users in life science research labs, biotech and pharma quality control, contract research organizations, clinical and diagnostic labs where applicable, and academic core facilities, often bundled with installation, method setup, and user training. After

purchase, recurring downstream revenue is driven by service contracts, calibration and preventive maintenance, replacement of fluidic wear parts, and sales of compatible accessories and consumables, supported by regional service partners and compliance documentation requirements in regulated environments.

United States market for Benchtop Microplate Washer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Benchtop Microplate Washer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Benchtop Microplate Washer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Benchtop Microplate Washer players cover Thermo Fisher Scientific, Agilent Technologies, Bio-Rad Laboratories, Tecan, Biobase, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Benchtop Microplate Washer Industry Forecast" looks at past sales and reviews total world Benchtop Microplate Washer sales in 2025, providing a comprehensive analysis by region and market sector of projected Benchtop Microplate Washer sales for 2026 through 2032. With Benchtop Microplate Washer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Benchtop Microplate Washer industry.

This Insight Report provides a comprehensive analysis of the global Benchtop Microplate Washer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Benchtop Microplate Washer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Benchtop Microplate Washer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Benchtop Microplate Washer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Benchtop Microplate Washer.

This report presents a comprehensive overview, market shares, and growth opportunities of Benchtop Microplate Washer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

General-purpose

Special-purpose

Segmentation by Compatibility:

96-well Only

96 and 384-well Capable

Deep-well Compatible

Segmentation by Application:

Hospitals and Clinical Labs

Biopharma and Biotech

CROs and CDMOs

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Agilent Technologies

Bio-Rad Laboratories

Tecan

Biobase

Molecular Devices

Berthold Technologies

Dynex Technologies

CYTENA

Awareness Technology

CAPP (AHN Biotechnologie)

Biosan

Mindray

Autobio

KHB

URIT

Rayto

Key Questions Addressed in this Report

What is the 10-year outlook for the global Benchtop Microplate Washer market?

What factors are driving Benchtop Microplate Washer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Benchtop Microplate Washer market opportunities vary by end market size?

How does Benchtop Microplate Washer break out by Type, by Application?

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