

Global Benchtop Helium Mass Spectrometer Leak Detector Market Growth 2026-2032

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Abstracts

The global Benchtop Helium Mass Spectrometer Leak Detector market size is predicted to grow from US\$ 137 million in 2025 to US\$ 201 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

A benchtop helium mass spectrometer leak detector is a compact leak testing instrument designed for laboratory benches, production workstations, service centers, and small-component inspection lines. It uses helium as a tracer gas and a mass spectrometer to detect and quantify very small leaks in sealed parts, vacuum assemblies, valves, sensors, electronic packages, refrigeration components, medical devices, and precision mechanical parts. Compared with floor-standing or mobile leak detectors, benchtop models emphasize compact size, easy installation, convenient operation, and flexible use in limited spaces. They are suitable for both vacuum testing and sniffer testing, depending on the configuration and application requirement.

Global production capacity is approximately 10 thousand units.

In 2025, global sales reached approximately 7.3 thousand units, with an average price of around KUS\$ 19.2 per unit, gross margin around 48%.

The benchtop helium mass spectrometer leak detectors represent an important product category within the broader helium leak detection market. They are especially suitable for users that need high sensitivity but do not require large floor-standing systems or fully automated production lines. Their advantages include compact structure, flexible deployment, accurate measurement, and suitability for both R&D and quality control. Future market competition will focus on sensitivity, response speed, pump configuration, software functions, ease of maintenance, helium-saving design, and integration

capability. As high-reliability components and precision manufacturing continue to expand, benchtop helium leak detectors are expected to maintain stable demand.

Market Trend

The benchtop helium mass spectrometer leak detector market is moving toward compact design, higher sensitivity, faster response, lower helium consumption, and more intelligent operation. As manufacturers require reliable leak testing at individual workstations, demand is increasing for instruments that are easy to integrate into semi-automatic or manual production environments. Touchscreen interfaces, automatic calibration, data logging, remote diagnostics, and recipe-based testing are becoming common features. In addition, clean and dry pump configurations are gaining attention in laboratories, medical devices, electronics, and battery-related applications. The market is also shifting toward modular designs that can support both R&D testing and small-batch production inspection.

Market Drive

The main driver of the benchtop helium mass spectrometer leak detector market is the growing need for accurate and repeatable leak testing in compact manufacturing and laboratory environments. Industries such as electronics, medical devices, vacuum equipment, refrigeration, automotive components, aerospace, sensors, and energy storage require tight sealing performance to ensure safety, reliability, and product lifetime. Benchtop models offer a practical balance between sensitivity, footprint, cost, and ease of use, making them attractive for quality control teams and R&D laboratories. Rising demand for miniaturized components, high-reliability assemblies, and stricter quality standards further supports the adoption of benchtop helium leak detection instruments.

Upstream and Downstream

The upstream supply chain includes mass spectrometer tubes, ion sources, turbomolecular pumps, backing pumps, vacuum gauges, valves, seals, helium calibration leaks, electronic control boards, sensors, displays, software modules, metal housings, and precision-machined components. Key upstream companies are vacuum pump manufacturers, analytical instrument component suppliers, electronic parts producers, and sealing material providers. Midstream manufacturers design and assemble benchtop helium leak detectors and related test fixtures. Downstream customers include electronics manufacturers, medical device companies, refrigeration

and HVAC producers, automotive parts suppliers, aerospace component makers, vacuum equipment manufacturers, research institutes, laboratories, maintenance service providers, and precision manufacturing companies.

LP Information, Inc. (LPI) ' newest research report, the "Benchtop Helium Mass Spectrometer Leak Detector Industry Forecast" looks at past sales and reviews total world Benchtop Helium Mass Spectrometer Leak Detector sales in 2025, providing a comprehensive analysis by region and market sector of projected Benchtop Helium Mass Spectrometer Leak Detector sales for 2026 through 2032. With Benchtop Helium Mass Spectrometer Leak Detector sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Benchtop Helium Mass Spectrometer Leak Detector industry.

This Insight Report provides a comprehensive analysis of the global Benchtop Helium Mass Spectrometer Leak Detector landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Benchtop Helium Mass Spectrometer Leak Detector portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Benchtop Helium Mass Spectrometer Leak Detector market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Benchtop Helium Mass Spectrometer Leak Detector and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Benchtop Helium Mass Spectrometer Leak Detector.

This report presents a comprehensive overview, market shares, and growth opportunities of Benchtop Helium Mass Spectrometer Leak Detector market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dry Pump

Oil-sealed Pump

Others

Segmentation by Detection Method:

Vacuum Method

Sniffer Method

Others

Segmentation by Degree of Automation:

Fully Automatic

Semi-automatic

Segmentation by Application:

Automotive

Semiconductors and Electronics

Medical Devices

Aerospace

General Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shimadzu

Agilent

INFICON

Leybold

Pfeiffer Vacuum

ULVAC

Edwards Vacuum

VIC Leak Detection

LACO Technologies

Wanyi Technology

NOY

Ditea

Bowei

KYKY

REBORN

Keyi Vacuum

Key Questions Addressed in this Report

What is the 10-year outlook for the global Benchtop Helium Mass Spectrometer Leak Detector market?

What factors are driving Benchtop Helium Mass Spectrometer Leak Detector market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Benchtop Helium Mass Spectrometer Leak Detector market opportunities vary by end market size?

How does Benchtop Helium Mass Spectrometer Leak Detector break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Benchtop Helium Mass Spectrometer Leak Detector Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Benchtop Helium Mass Spectrometer Leak Detector by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Benchtop Helium Mass Spectrometer Leak Detector by Country/Region, 2021, 2025 & 2032

2.2 Benchtop Helium Mass Spectrometer Leak Detector Segment by Type

2.2.1 Dry Pump

2.2.2 Oil-sealed Pump

2.2.3 Others

2.2.4 Benchtop Helium Mass Spectrometer Leak Detector Sales by Type

2.2.4.1 Global Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Type (2021-2026)

2.2.4.2 Global Benchtop Helium Mass Spectrometer Leak Detector Revenue and Market Share by Type (2021-2026)

2.2.4.3 Global Benchtop Helium Mass Spectrometer Leak Detector Sale Price by Type (2021-2026)

2.3 Benchtop Helium Mass Spectrometer Leak Detector Segment by Detection Method

2.3.1 Vacuum Method

2.3.2 Sniffer Method

2.3.3 Others

2.3.4 Benchtop Helium Mass Spectrometer Leak Detector Sales by Detection Method

2.3.4.1 Global Benchtop Helium Mass Spectrometer Leak Detector Sales Market

Share by Detection Method (2021-2026)

2.3.4.2 Global Benchtop Helium Mass Spectrometer Leak Detector Revenue and Market Share by Detection Method (2021-2026)

2.3.4.3 Global Benchtop Helium Mass Spectrometer Leak Detector Sale Price by Detection Method (2021-2026)

2.4 Benchtop Helium Mass Spectrometer Leak Detector Segment by Degree of Automation

2.4.1 Fully Automatic

2.4.2 Semi-automatic

2.4.3 Benchtop Helium Mass Spectrometer Leak Detector Sales by Degree of Automation

2.4.3.1 Global Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Degree of Automation (2021-2026)

2.4.3.2 Global Benchtop Helium Mass Spectrometer Leak Detector Revenue and Market Share by Degree of Automation (2021-2026)

2.4.3.3 Global Benchtop Helium Mass Spectrometer Leak Detector Sale Price by Degree of Automation (2021-2026)

2.5 Benchtop Helium Mass Spectrometer Leak Detector Segment by Application

2.5.1 Automotive

2.5.2 Semiconductors and Electronics

2.5.3 Medical Devices

2.5.4 Aerospace

2.5.5 General Industrial

2.5.6 Others

2.5.7 Benchtop Helium Mass Spectrometer Leak Detector Sales by Application

2.5.7.1 Global Benchtop Helium Mass Spectrometer Leak Detector Sale Market Share by Application (2021-2026)

2.5.7.2 Global Benchtop Helium Mass Spectrometer Leak Detector Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Benchtop Helium Mass Spectrometer Leak Detector Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Benchtop Helium Mass Spectrometer Leak Detector Breakdown Data by Company

3.1.1 Global Benchtop Helium Mass Spectrometer Leak Detector Annual Sales by Company (2021-2026)

3.1.2 Global Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share

by Company (2021-2026)

3.2 Global Benchtop Helium Mass Spectrometer Leak Detector Annual Revenue by Company (2021-2026)

3.2.1 Global Benchtop Helium Mass Spectrometer Leak Detector Revenue by Company (2021-2026)

3.2.2 Global Benchtop Helium Mass Spectrometer Leak Detector Revenue Market Share by Company (2021-2026)

3.3 Global Benchtop Helium Mass Spectrometer Leak Detector Sale Price by Company

3.4 Key Manufacturers Benchtop Helium Mass Spectrometer Leak Detector Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Benchtop Helium Mass Spectrometer Leak Detector Product Location Distribution

3.4.2 Players Benchtop Helium Mass Spectrometer Leak Detector Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR BENCHTOP HELIUM MASS SPECTROMETER LEAK DETECTOR BY GEOGRAPHIC REGION

4.1 World Historic Benchtop Helium Mass Spectrometer Leak Detector Market Size by Geographic Region (2021-2026)

4.1.1 Global Benchtop Helium Mass Spectrometer Leak Detector Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Benchtop Helium Mass Spectrometer Leak Detector Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Benchtop Helium Mass Spectrometer Leak Detector Market Size by Country/Region (2021-2026)

4.2.1 Global Benchtop Helium Mass Spectrometer Leak Detector Annual Sales by Country/Region (2021-2026)

4.2.2 Global Benchtop Helium Mass Spectrometer Leak Detector Annual Revenue by Country/Region (2021-2026)

4.3 Americas Benchtop Helium Mass Spectrometer Leak Detector Sales Growth

4.4 APAC Benchtop Helium Mass Spectrometer Leak Detector Sales Growth

4.5 Europe Benchtop Helium Mass Spectrometer Leak Detector Sales Growth

4.6 Middle East & Africa Benchtop Helium Mass Spectrometer Leak Detector Sales Growth

5 AMERICAS

5.1 Americas Benchtop Helium Mass Spectrometer Leak Detector Sales by Country

5.1.1 Americas Benchtop Helium Mass Spectrometer Leak Detector Sales by Country (2021-2026)

5.1.2 Americas Benchtop Helium Mass Spectrometer Leak Detector Revenue by Country (2021-2026)

5.2 Americas Benchtop Helium Mass Spectrometer Leak Detector Sales by Type (2021-2026)

5.3 Americas Benchtop Helium Mass Spectrometer Leak Detector Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Benchtop Helium Mass Spectrometer Leak Detector Sales by Region

6.1.1 APAC Benchtop Helium Mass Spectrometer Leak Detector Sales by Region (2021-2026)

6.1.2 APAC Benchtop Helium Mass Spectrometer Leak Detector Revenue by Region (2021-2026)

6.2 APAC Benchtop Helium Mass Spectrometer Leak Detector Sales by Type (2021-2026)

6.3 APAC Benchtop Helium Mass Spectrometer Leak Detector Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Benchtop Helium Mass Spectrometer Leak Detector by Country

7.1.1 Europe Benchtop Helium Mass Spectrometer Leak Detector Sales by Country (2021-2026)

7.1.2 Europe Benchtop Helium Mass Spectrometer Leak Detector Revenue by Country (2021-2026)

7.2 Europe Benchtop Helium Mass Spectrometer Leak Detector Sales by Type (2021-2026)

7.3 Europe Benchtop Helium Mass Spectrometer Leak Detector Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Benchtop Helium Mass Spectrometer Leak Detector by Country

8.1.1 Middle East & Africa Benchtop Helium Mass Spectrometer Leak Detector Sales by Country (2021-2026)

8.1.2 Middle East & Africa Benchtop Helium Mass Spectrometer Leak Detector Revenue by Country (2021-2026)

8.2 Middle East & Africa Benchtop Helium Mass Spectrometer Leak Detector Sales by Type (2021-2026)

8.3 Middle East & Africa Benchtop Helium Mass Spectrometer Leak Detector Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Benchtop Helium Mass Spectrometer Leak Detector

10.3 Manufacturing Process Analysis of Benchtop Helium Mass Spectrometer Leak Detector

10.4 Industry Chain Structure of Benchtop Helium Mass Spectrometer Leak Detector

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Benchtop Helium Mass Spectrometer Leak Detector Distributors

11.3 Benchtop Helium Mass Spectrometer Leak Detector Customer

12 WORLD FORECAST REVIEW FOR BENCHTOP HELIUM MASS SPECTROMETER LEAK DETECTOR BY GEOGRAPHIC REGION

12.1 Global Benchtop Helium Mass Spectrometer Leak Detector Market Size Forecast by Region

12.1.1 Global Benchtop Helium Mass Spectrometer Leak Detector Forecast by Region (2027-2032)

12.1.2 Global Benchtop Helium Mass Spectrometer Leak Detector Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Benchtop Helium Mass Spectrometer Leak Detector Forecast by Type (2027-2032)

12.7 Global Benchtop Helium Mass Spectrometer Leak Detector Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Shimadzu

13.1.1 Shimadzu Company Information

13.1.2 Shimadzu Benchtop Helium Mass Spectrometer Leak Detector Product

Portfolios and Specifications

13.1.3 Shimadzu Benchtop Helium Mass Spectrometer Leak Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Shimadzu Main Business Overview

13.1.5 Shimadzu Latest Developments

13.2 Agilent

13.2.1 Agilent Company Information

13.2.2 Agilent Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications

13.2.3 Agilent Benchtop Helium Mass Spectrometer Leak Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Agilent Main Business Overview

13.2.5 Agilent Latest Developments

13.3 INFICON

13.3.1 INFICON Company Information

13.3.2 INFICON Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications

13.3.3 INFICON Benchtop Helium Mass Spectrometer Leak Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 INFICON Main Business Overview

13.3.5 INFICON Latest Developments

13.4 Leybold

13.4.1 Leybold Company Information

13.4.2 Leybold Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications

13.4.3 Leybold Benchtop Helium Mass Spectrometer Leak Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Leybold Main Business Overview

13.4.5 Leybold Latest Developments

13.5 Pfeiffer Vacuum

13.5.1 Pfeiffer Vacuum Company Information

13.5.2 Pfeiffer Vacuum Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications

13.5.3 Pfeiffer Vacuum Benchtop Helium Mass Spectrometer Leak Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Pfeiffer Vacuum Main Business Overview

13.5.5 Pfeiffer Vacuum Latest Developments

13.6 ULVAC

13.6.1 ULVAC Company Information

13.6.2 ULVAC Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications

13.6.3 ULVAC Benchtop Helium Mass Spectrometer Leak Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 ULVAC Main Business Overview

13.6.5 ULVAC Latest Developments

13.7 Edwards Vacuum

13.7.1 Edwards Vacuum Company Information

13.7.2 Edwards Vacuum Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications

13.7.3 Edwards Vacuum Benchtop Helium Mass Spectrometer Leak Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Edwards Vacuum Main Business Overview

13.7.5 Edwards Vacuum Latest Developments

13.8 VIC Leak Detection

13.8.1 VIC Leak Detection Company Information

13.8.2 VIC Leak Detection Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications

13.8.3 VIC Leak Detection Benchtop Helium Mass Spectrometer Leak Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 VIC Leak Detection Main Business Overview

13.8.5 VIC Leak Detection Latest Developments

13.9 LACO Technologies

13.9.1 LACO Technologies Company Information

13.9.2 LACO Technologies Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications

13.9.3 LACO Technologies Benchtop Helium Mass Spectrometer Leak Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 LACO Technologies Main Business Overview

13.9.5 LACO Technologies Latest Developments

13.10 Wanyi Technology

13.10.1 Wanyi Technology Company Information

13.10.2 Wanyi Technology Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications

13.10.3 Wanyi Technology Benchtop Helium Mass Spectrometer Leak Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Wanyi Technology Main Business Overview

13.10.5 Wanyi Technology Latest Developments

13.11 NOY

- 13.11.1 NOY Company Information
- 13.11.2 NOY Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications
- 13.11.3 NOY Benchtop Helium Mass Spectrometer Leak Detector Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.11.4 NOY Main Business Overview
- 13.11.5 NOY Latest Developments
- 13.12 Ditea
 - 13.12.1 Ditea Company Information
 - 13.12.2 Ditea Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications
 - 13.12.3 Ditea Benchtop Helium Mass Spectrometer Leak Detector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Ditea Main Business Overview
 - 13.12.5 Ditea Latest Developments
- 13.13 Bowei
 - 13.13.1 Bowei Company Information
 - 13.13.2 Bowei Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications
 - 13.13.3 Bowei Benchtop Helium Mass Spectrometer Leak Detector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Bowei Main Business Overview
 - 13.13.5 Bowei Latest Developments
- 13.14 KYKY
 - 13.14.1 KYKY Company Information
 - 13.14.2 KYKY Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications
 - 13.14.3 KYKY Benchtop Helium Mass Spectrometer Leak Detector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 KYKY Main Business Overview
 - 13.14.5 KYKY Latest Developments
- 13.15 REBORN
 - 13.15.1 REBORN Company Information
 - 13.15.2 REBORN Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications
 - 13.15.3 REBORN Benchtop Helium Mass Spectrometer Leak Detector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 REBORN Main Business Overview
 - 13.15.5 REBORN Latest Developments

13.16 Keyi Vacuum

13.16.1 Keyi Vacuum Company Information

13.16.2 Keyi Vacuum Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications

13.16.3 Keyi Vacuum Benchtop Helium Mass Spectrometer Leak Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Keyi Vacuum Main Business Overview

13.16.5 Keyi Vacuum Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Benchtop Helium Mass Spectrometer Leak Detector Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Benchtop Helium Mass Spectrometer Leak Detector Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Dry Pump
- Table 4. Major Players of Oil-sealed Pump
- Table 5. Major Players of Others
- Table 6. Global Benchtop Helium Mass Spectrometer Leak Detector Sales by Type (2021-2026) & (Units)
- Table 7. Global Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Type (2021-2026)
- Table 8. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue Market Share by Type (2021-2026)
- Table 10. Global Benchtop Helium Mass Spectrometer Leak Detector Sale Price by Type (2021-2026) & (K US\$/Unit)
- Table 11. Major Players of Vacuum Method
- Table 12. Major Players of Sniffer Method
- Table 13. Major Players of Others
- Table 14. Global Benchtop Helium Mass Spectrometer Leak Detector Sales by Detection Method (2021-2026) & (Units)
- Table 15. Global Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Detection Method (2021-2026)
- Table 16. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue by Detection Method (2021-2026) & (\$ million)
- Table 17. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue Market Share by Detection Method (2021-2026)
- Table 18. Global Benchtop Helium Mass Spectrometer Leak Detector Sale Price by Detection Method (2021-2026) & (K US\$/Unit)
- Table 19. Major Players of Fully Automatic
- Table 20. Major Players of Semi-automatic
- Table 21. Global Benchtop Helium Mass Spectrometer Leak Detector Sales by Degree of Automation (2021-2026) & (Units)
- Table 22. Global Benchtop Helium Mass Spectrometer Leak Detector Sales Market

Share by Degree of Automation (2021-2026)

Table 23. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue by Degree of Automation (2021-2026) & (\$ million)

Table 24. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue Market Share by Degree of Automation (2021-2026)

Table 25. Global Benchtop Helium Mass Spectrometer Leak Detector Sale Price by Degree of Automation (2021-2026) & (K US\$/Unit)

Table 26. Global Benchtop Helium Mass Spectrometer Leak Detector Sale by Application (2021-2026) & (Units)

Table 27. Global Benchtop Helium Mass Spectrometer Leak Detector Sale Market Share by Application (2021-2026)

Table 28. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue Market Share by Application (2021-2026)

Table 30. Global Benchtop Helium Mass Spectrometer Leak Detector Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 31. Global Benchtop Helium Mass Spectrometer Leak Detector Sales by Company (2021-2026) & (Units)

Table 32. Global Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Company (2021-2026)

Table 33. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue Market Share by Company (2021-2026)

Table 35. Global Benchtop Helium Mass Spectrometer Leak Detector Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 36. Key Manufacturers Benchtop Helium Mass Spectrometer Leak Detector Producing Area Distribution and Sales Area

Table 37. Players Benchtop Helium Mass Spectrometer Leak Detector Products Offered

Table 38. Benchtop Helium Mass Spectrometer Leak Detector Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Benchtop Helium Mass Spectrometer Leak Detector Sales by Geographic Region (2021-2026) & (Units)

Table 42. Global Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share Geographic Region (2021-2026)

Table 43. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue by

Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Benchtop Helium Mass Spectrometer Leak Detector Sales by Country/Region (2021-2026) & (Units)

Table 46. Global Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Country/Region (2021-2026)

Table 47. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Benchtop Helium Mass Spectrometer Leak Detector Sales by Country (2021-2026) & (Units)

Table 50. Americas Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Country (2021-2026)

Table 51. Americas Benchtop Helium Mass Spectrometer Leak Detector Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Benchtop Helium Mass Spectrometer Leak Detector Sales by Type (2021-2026) & (Units)

Table 53. Americas Benchtop Helium Mass Spectrometer Leak Detector Sales by Application (2021-2026) & (Units)

Table 54. APAC Benchtop Helium Mass Spectrometer Leak Detector Sales by Region (2021-2026) & (Units)

Table 55. APAC Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Region (2021-2026)

Table 56. APAC Benchtop Helium Mass Spectrometer Leak Detector Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Benchtop Helium Mass Spectrometer Leak Detector Sales by Type (2021-2026) & (Units)

Table 58. APAC Benchtop Helium Mass Spectrometer Leak Detector Sales by Application (2021-2026) & (Units)

Table 59. Europe Benchtop Helium Mass Spectrometer Leak Detector Sales by Country (2021-2026) & (Units)

Table 60. Europe Benchtop Helium Mass Spectrometer Leak Detector Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Benchtop Helium Mass Spectrometer Leak Detector Sales by Type (2021-2026) & (Units)

Table 62. Europe Benchtop Helium Mass Spectrometer Leak Detector Sales by Application (2021-2026) & (Units)

Table 63. Middle East & Africa Benchtop Helium Mass Spectrometer Leak Detector Sales by Country (2021-2026) & (Units)

Table 64. Middle East & Africa Benchtop Helium Mass Spectrometer Leak Detector Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Benchtop Helium Mass Spectrometer Leak Detector Sales by Type (2021-2026) & (Units)

Table 66. Middle East & Africa Benchtop Helium Mass Spectrometer Leak Detector Sales by Application (2021-2026) & (Units)

Table 67. Key Market Drivers & Growth Opportunities of Benchtop Helium Mass Spectrometer Leak Detector

Table 68. Key Market Challenges & Risks of Benchtop Helium Mass Spectrometer Leak Detector

Table 69. Key Industry Trends of Benchtop Helium Mass Spectrometer Leak Detector

Table 70. Benchtop Helium Mass Spectrometer Leak Detector Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Benchtop Helium Mass Spectrometer Leak Detector Distributors List

Table 73. Benchtop Helium Mass Spectrometer Leak Detector Customer List

Table 74. Global Benchtop Helium Mass Spectrometer Leak Detector Sales Forecast by Region (2027-2032) & (Units)

Table 75. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Benchtop Helium Mass Spectrometer Leak Detector Sales Forecast by Country (2027-2032) & (Units)

Table 77. Americas Benchtop Helium Mass Spectrometer Leak Detector Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Benchtop Helium Mass Spectrometer Leak Detector Sales Forecast by Region (2027-2032) & (Units)

Table 79. APAC Benchtop Helium Mass Spectrometer Leak Detector Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Benchtop Helium Mass Spectrometer Leak Detector Sales Forecast by Country (2027-2032) & (Units)

Table 81. Europe Benchtop Helium Mass Spectrometer Leak Detector Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Benchtop Helium Mass Spectrometer Leak Detector Sales Forecast by Country (2027-2032) & (Units)

Table 83. Middle East & Africa Benchtop Helium Mass Spectrometer Leak Detector Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Benchtop Helium Mass Spectrometer Leak Detector Sales Forecast by Type (2027-2032) & (Units)

Table 85. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Benchtop Helium Mass Spectrometer Leak Detector Sales Forecast by Application (2027-2032) & (Units)

Table 87. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Shimadzu Basic Information, Benchtop Helium Mass Spectrometer Leak Detector Manufacturing Base, Sales Area and Its Competitors

Table 89. Shimadzu Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications

Table 90. Shimadzu Benchtop Helium Mass Spectrometer Leak Detector Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 91. Shimadzu Main Business

Table 92. Shimadzu Latest Developments

Table 93. Agilent Basic Information, Benchtop Helium Mass Spectrometer Leak Detector Manufacturing Base, Sales Area and Its Competitors

Table 94. Agilent Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications

Table 95. Agilent Benchtop Helium Mass Spectrometer Leak Detector Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 96. Agilent Main Business

Table 97. Agilent Latest Developments

Table 98. INFICON Basic Information, Benchtop Helium Mass Spectrometer Leak Detector Manufacturing Base, Sales Area and Its Competitors

Table 99. INFICON Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications

Table 100. INFICON Benchtop Helium Mass Spectrometer Leak Detector Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 101. INFICON Main Business

Table 102. INFICON Latest Developments

Table 103. Leybold Basic Information, Benchtop Helium Mass Spectrometer Leak Detector Manufacturing Base, Sales Area and Its Competitors

Table 104. Leybold Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications

Table 105. Leybold Benchtop Helium Mass Spectrometer Leak Detector Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 106. Leybold Main Business

Table 107. Leybold Latest Developments

Table 108. Pfeiffer Vacuum Basic Information, Benchtop Helium Mass Spectrometer

Leak Detector Manufacturing Base, Sales Area and Its Competitors

Table 109. Pfeiffer Vacuum Benchtop Helium Mass Spectrometer Leak Detector
Product Portfolios and Specifications

Table 110. Pfeiffer Vacuum Benchtop Helium Mass Spectrometer Leak Detector Sales
(Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 111. Pfeiffer Vacuum Main Business

Table 112. Pfeiffer Vacuum Latest Developments

Table 113. ULVAC Basic Information, Benchtop Helium Mass Spectrometer Leak
Detector Manufacturing Base, Sales Area and Its Competitors

Table 114. ULVAC Benchtop Helium Mass Spectrometer Leak Detector Product
Portfolios and Specifications

Table 115. ULVAC Benchtop Helium Mass Spectrometer Leak Detector Sales (Units),
Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 116. ULVAC Main Business

Table 117. ULVAC Latest Developments

Table 118. Edwards Vacuum Basic Information, Benchtop Helium Mass Spectrometer
Leak Detector Manufacturing Base, Sales Area and Its Competitors

Table 119. Edwards Vacuum Benchtop Helium Mass Spectrometer Leak Detector
Product Portfolios and Specifications

Table 120. Edwards Vacuum Benchtop Helium Mass Spectrometer Leak Detector Sales
(Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 121. Edwards Vacuum Main Business

Table 122. Edwards Vacuum Latest Developments

Table 123. VIC Leak Detection Basic Information, Benchtop Helium Mass Spectrometer
Leak Detector Manufacturing Base, Sales Area and Its Competitors

Table 124. VIC Leak Detection Benchtop Helium Mass Spectrometer Leak Detector
Product Portfolios and Specifications

Table 125. VIC Leak Detection Benchtop Helium Mass Spectrometer Leak Detector
Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 126. VIC Leak Detection Main Business

Table 127. VIC Leak Detection Latest Developments

Table 128. LACO Technologies Basic Information, Benchtop Helium Mass
Spectrometer Leak Detector Manufacturing Base, Sales Area and Its Competitors

Table 129. LACO Technologies Benchtop Helium Mass Spectrometer Leak Detector
Product Portfolios and Specifications

Table 130. LACO Technologies Benchtop Helium Mass Spectrometer Leak Detector
Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 131. LACO Technologies Main Business

Table 132. LACO Technologies Latest Developments

Table 133. Wanyi Technology Basic Information, Benchtop Helium Mass Spectrometer Leak Detector Manufacturing Base, Sales Area and Its Competitors

Table 134. Wanyi Technology Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications

Table 135. Wanyi Technology Benchtop Helium Mass Spectrometer Leak Detector Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 136. Wanyi Technology Main Business

Table 137. Wanyi Technology Latest Developments

Table 138. NOY Basic Information, Benchtop Helium Mass Spectrometer Leak Detector Manufacturing Base, Sales Area and Its Competitors

Table 139. NOY Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications

Table 140. NOY Benchtop Helium Mass Spectrometer Leak Detector Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 141. NOY Main Business

Table 142. NOY Latest Developments

Table 143. Ditea Basic Information, Benchtop Helium Mass Spectrometer Leak Detector Manufacturing Base, Sales Area and Its Competitors

Table 144. Ditea Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications

Table 145. Ditea Benchtop Helium Mass Spectrometer Leak Detector Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 146. Ditea Main Business

Table 147. Ditea Latest Developments

Table 148. Bowei Basic Information, Benchtop Helium Mass Spectrometer Leak Detector Manufacturing Base, Sales Area and Its Competitors

Table 149. Bowei Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications

Table 150. Bowei Benchtop Helium Mass Spectrometer Leak Detector Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 151. Bowei Main Business

Table 152. Bowei Latest Developments

Table 153. KYKY Basic Information, Benchtop Helium Mass Spectrometer Leak Detector Manufacturing Base, Sales Area and Its Competitors

Table 154. KYKY Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications

Table 155. KYKY Benchtop Helium Mass Spectrometer Leak Detector Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 156. KYKY Main Business

Table 157. KYKY Latest Developments

Table 158. REBORN Basic Information, Benchtop Helium Mass Spectrometer Leak Detector Manufacturing Base, Sales Area and Its Competitors

Table 159. REBORN Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications

Table 160. REBORN Benchtop Helium Mass Spectrometer Leak Detector Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 161. REBORN Main Business

Table 162. REBORN Latest Developments

Table 163. Keyi Vacuum Basic Information, Benchtop Helium Mass Spectrometer Leak Detector Manufacturing Base, Sales Area and Its Competitors

Table 164. Keyi Vacuum Benchtop Helium Mass Spectrometer Leak Detector Product Portfolios and Specifications

Table 165. Keyi Vacuum Benchtop Helium Mass Spectrometer Leak Detector Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 166. Keyi Vacuum Main Business

Table 167. Keyi Vacuum Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Benchtop Helium Mass Spectrometer Leak Detector
- Figure 2. Benchtop Helium Mass Spectrometer Leak Detector Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Benchtop Helium Mass Spectrometer Leak Detector Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Benchtop Helium Mass Spectrometer Leak Detector Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Country/Region (2025)
- Figure 10. Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Dry Pump
- Figure 12. Product Picture of Oil-sealed Pump
- Figure 13. Product Picture of Others
- Figure 14. Global Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Type in 2026
- Figure 15. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Vacuum Method
- Figure 17. Product Picture of Sniffer Method
- Figure 18. Product Picture of Others
- Figure 19. Global Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Detection Method in 2026
- Figure 20. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue Market Share by Detection Method (2021-2026)
- Figure 21. Product Picture of Fully Automatic
- Figure 22. Product Picture of Semi-automatic
- Figure 23. Global Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Degree of Automation in 2026
- Figure 24. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue Market Share by Degree of Automation (2021-2026)

Figure 25. Benchtop Helium Mass Spectrometer Leak Detector Consumed in Automotive

Figure 26. Global Benchtop Helium Mass Spectrometer Leak Detector Market: Automotive (2021-2026) & (Units)

Figure 27. Benchtop Helium Mass Spectrometer Leak Detector Consumed in Semiconductors and Electronics

Figure 28. Global Benchtop Helium Mass Spectrometer Leak Detector Market: Semiconductors and Electronics (2021-2026) & (Units)

Figure 29. Benchtop Helium Mass Spectrometer Leak Detector Consumed in Medical Devices

Figure 30. Global Benchtop Helium Mass Spectrometer Leak Detector Market: Medical Devices (2021-2026) & (Units)

Figure 31. Benchtop Helium Mass Spectrometer Leak Detector Consumed in Aerospace

Figure 32. Global Benchtop Helium Mass Spectrometer Leak Detector Market: Aerospace (2021-2026) & (Units)

Figure 33. Benchtop Helium Mass Spectrometer Leak Detector Consumed in General Industrial

Figure 34. Global Benchtop Helium Mass Spectrometer Leak Detector Market: General Industrial (2021-2026) & (Units)

Figure 35. Benchtop Helium Mass Spectrometer Leak Detector Consumed in Others

Figure 36. Global Benchtop Helium Mass Spectrometer Leak Detector Market: Others (2021-2026) & (Units)

Figure 37. Global Benchtop Helium Mass Spectrometer Leak Detector Sale Market Share by Application (2025)

Figure 38. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue Market Share by Application in 2025

Figure 39. Benchtop Helium Mass Spectrometer Leak Detector Sales by Company in 2025 (Units)

Figure 40. Global Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Company in 2025

Figure 41. Benchtop Helium Mass Spectrometer Leak Detector Revenue by Company in 2025 (\$ millions)

Figure 42. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue Market Share by Company in 2025

Figure 43. Global Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue Market Share by Geographic Region in 2025

Figure 45. Americas Benchtop Helium Mass Spectrometer Leak Detector Sales 2021-2026 (Units)

Figure 46. Americas Benchtop Helium Mass Spectrometer Leak Detector Revenue 2021-2026 (\$ millions)

Figure 47. APAC Benchtop Helium Mass Spectrometer Leak Detector Sales 2021-2026 (Units)

Figure 48. APAC Benchtop Helium Mass Spectrometer Leak Detector Revenue 2021-2026 (\$ millions)

Figure 49. Europe Benchtop Helium Mass Spectrometer Leak Detector Sales 2021-2026 (Units)

Figure 50. Europe Benchtop Helium Mass Spectrometer Leak Detector Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Benchtop Helium Mass Spectrometer Leak Detector Sales 2021-2026 (Units)

Figure 52. Middle East & Africa Benchtop Helium Mass Spectrometer Leak Detector Revenue 2021-2026 (\$ millions)

Figure 53. Americas Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Country in 2025

Figure 54. Americas Benchtop Helium Mass Spectrometer Leak Detector Revenue Market Share by Country (2021-2026)

Figure 55. Americas Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Type (2021-2026)

Figure 56. Americas Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Application (2021-2026)

Figure 57. United States Benchtop Helium Mass Spectrometer Leak Detector Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Benchtop Helium Mass Spectrometer Leak Detector Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Benchtop Helium Mass Spectrometer Leak Detector Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Benchtop Helium Mass Spectrometer Leak Detector Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Region in 2025

Figure 62. APAC Benchtop Helium Mass Spectrometer Leak Detector Revenue Market Share by Region (2021-2026)

Figure 63. APAC Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Type (2021-2026)

Figure 64. APAC Benchtop Helium Mass Spectrometer Leak Detector Sales Market

Share by Application (2021-2026)

Figure 65. China Benchtop Helium Mass Spectrometer Leak Detector Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Benchtop Helium Mass Spectrometer Leak Detector Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Benchtop Helium Mass Spectrometer Leak Detector Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Benchtop Helium Mass Spectrometer Leak Detector Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Benchtop Helium Mass Spectrometer Leak Detector Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Benchtop Helium Mass Spectrometer Leak Detector Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Benchtop Helium Mass Spectrometer Leak Detector Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Country in 2025

Figure 73. Europe Benchtop Helium Mass Spectrometer Leak Detector Revenue Market Share by Country (2021-2026)

Figure 74. Europe Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Type (2021-2026)

Figure 75. Europe Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Application (2021-2026)

Figure 76. Germany Benchtop Helium Mass Spectrometer Leak Detector Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Benchtop Helium Mass Spectrometer Leak Detector Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Benchtop Helium Mass Spectrometer Leak Detector Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Benchtop Helium Mass Spectrometer Leak Detector Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Benchtop Helium Mass Spectrometer Leak Detector Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share by Application (2021-2026)

Figure 84. Egypt Benchtop Helium Mass Spectrometer Leak Detector Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Benchtop Helium Mass Spectrometer Leak Detector Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Benchtop Helium Mass Spectrometer Leak Detector Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Benchtop Helium Mass Spectrometer Leak Detector Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Benchtop Helium Mass Spectrometer Leak Detector Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Benchtop Helium Mass Spectrometer Leak Detector in 2026

Figure 90. Manufacturing Process Analysis of Benchtop Helium Mass Spectrometer Leak Detector

Figure 91. Industry Chain Structure of Benchtop Helium Mass Spectrometer Leak Detector

Figure 92. Channels of Distribution

Figure 93. Global Benchtop Helium Mass Spectrometer Leak Detector Sales Market Forecast by Region (2027-2032)

Figure 94. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Benchtop Helium Mass Spectrometer Leak Detector Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Benchtop Helium Mass Spectrometer Leak Detector Revenue Market Share Forecast by Application (2027-2032)

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