

Global Benchtop Automated Hematology Analyzer Market Growth 2026-2032

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Abstracts

The global Benchtop Automated Hematology Analyzer market size is predicted to grow from US\$ 2734 million in 2025 to US\$ 3597 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, global Benchtop Automated Hematology Analyzer production reached approximately 998 k units?with an average global market price of around US\$ 2,800 per unit, and a gross profit margin of approximately 20%-40%. Benchtop Automated Hematology Analyzers are compact laboratory diagnostic instruments used to automatically measure and analyze blood cell parameters from whole blood samples. These analyzers are mainly used for complete blood count testing, white blood cell differential analysis, red blood cell indices, hemoglobin measurement, platelet counting, and abnormal cell flagging. They are widely used in hospitals, clinics, diagnostic laboratories, blood banks, research laboratories, and veterinary laboratories. Compared with large floor-standing systems, benchtop automated hematology analyzers emphasize compact size, lower sample volume, easier operation, faster turnaround, reduced manual counting, and suitability for small and medium testing workloads. The industrial chain of Benchtop Automated Hematology Analyzers includes upstream optical modules, flow cytometry components, impedance detection modules, pumps, valves, syringes, tubing, reagents, lysing solutions, diluents, sensors, chips, displays, software, and plastic consumables. The midstream includes analyzer design, fluidic system integration, optical and electrical detection, reagent matching, algorithm development, calibration, assembly, quality control, clinical validation, and regulatory certification. Downstream applications include hospital laboratories, outpatient clinics, diagnostic centers, blood banks, veterinary clinics, research institutions, community healthcare centers, and small laboratories. Related services include installation, operator training, reagent supply, calibration, maintenance, software upgrades, quality

control materials, and after-sales technical support.

United States market for Benchtop Automated Hematology Analyzer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Benchtop Automated Hematology Analyzer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Benchtop Automated Hematology Analyzer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Benchtop Automated Hematology Analyzer players cover SYSMEX, ABBOTT, MINDRAY, Beckman Coulter, Boule Diagnostics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Benchtop Automated Hematology Analyzer Industry Forecast" looks at past sales and reviews total world Benchtop Automated Hematology Analyzer sales in 2025, providing a comprehensive analysis by region and market sector of projected Benchtop Automated Hematology Analyzer sales for 2026 through 2032. With Benchtop Automated Hematology Analyzer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Benchtop Automated Hematology Analyzer industry.

This Insight Report provides a comprehensive analysis of the global Benchtop Automated Hematology Analyzer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Benchtop Automated Hematology Analyzer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Benchtop Automated Hematology Analyzer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Benchtop Automated Hematology Analyzer and breaks down the forecast by Type, by Application, geography, and market size to highlight

emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Benchtop Automated Hematology Analyzer.

This report presents a comprehensive overview, market shares, and growth opportunities of Benchtop Automated Hematology Analyzer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

3-part Hematology Analyzers

5-part Hematology Analyzers

Others

Segmentation by Throughput:

Throughput: 10 Samples/Hour

Throughput: 20 Samples/Hour

Throughput: 30 Samples/Hour

Others

Segmentation by Application:

Hospital

Laboratory

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SYSMEX

ABBOTT

MINDRAY

Beckman Coulter

Boule Diagnostics

HORIBA Medical

Nihon Kohden

Siemens Healthineers

Diatron

Erba Mannheim

URIT Medical

Poweam Medical

Norma Diagnostika

Cormay Diagnostics

Neomedica

Jinan Kinghawk Technology

Goldsite

Sinothinker

Genrui Biotech

HUMAN Diagnostics

Ozelle

Labdex

Dymind Biotechnology

Edan Instruments

Zybio

Agappe Diagnostics

Meril Life Sciences

Key Questions Addressed in this Report

What is the 10-year outlook for the global Benchtop Automated Hematology Analyzer market?

What factors are driving Benchtop Automated Hematology Analyzer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Benchtop Automated Hematology Analyzer market opportunities vary by end market size?

How does Benchtop Automated Hematology Analyzer break out by Type, by

Application?

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