

Global Bench-Top AC-DC Power Supplies Market Growth 2026-2032

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Abstracts

The global Bench-Top AC-DC Power Supplies market size is predicted to grow from US\$ 734 million in 2025 to US\$ 1110 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Bench-Top AC-DC Power Supplies are desktop laboratory power sources that take AC mains input and deliver stable, adjustable DC output to power devices under test in development, education, and production test environments. Typically packaged as compact benchtop instruments with single or multiple isolated outputs, they operate in constant-voltage/constant-current (CV/CC) modes and integrate comprehensive protections (OVP/OCP/OTP, short-circuit, etc.) to improve safety and test reliability. Mid- to high-end models emphasize low ripple/noise, fine voltage/current resolution, remote sensing, programmable sequencing or list/step outputs, and computer connectivity such as USB/LAN/GPIB for automated test integration. Manufacturing and supply are concentrated in regions with mature electronics and test-instrument ecosystems (notably China, the United States, Germany, Japan, South Korea, and Taiwan), while core applications span electronics R&D benches, semiconductor and telecom debugging, automotive electronics and electrification validation, industrial power/control testing, academic labs, and repair/service operations.

In 2025, global shipments of Bench-Top AC-DC Power Supplies were approximately 1.4 to 2.2 million units. On an ex-works FOB basis, the overall price range was roughly USD 60 to USD 2,500 per unit, with mainstream general-purpose switching bench supplies typically concentrated around USD 180 to USD 600 per unit at FOB, while entry models price below that band and precision low-noise, multi-channel, and programmable platforms command a clear premium.

As global electronics and electrical systems move toward faster iteration cycles and higher validation intensity, bench-top AC-DC power supplies are evolving from generic lab utilities into programmable ?energy interfaces? embedded in modern verification workflows. Rising R&D intensity in new-generation semiconductors, communications hardware, industrial automation, and automotive electronics?particularly around electrification and power electronics?raises the bar for output stability, transient performance, noise, and automation readiness. In parallel, production and engineering test teams are under pressure to shorten debug cycles, improve first-pass yield, and strengthen traceability, accelerating adoption of programmable, multi-output, network-capable bench supplies in ATE and workstation test setups. Combined with expanding university and vocational education labs, a growing base of small R&D teams, and sustained emphasis on energy efficiency and safety compliance, demand is trending toward steady volume growth with a clear mix shift to higher-performance, software-controllable instruments.

At the same time, the market faces notable challenges and risks. Performance differentiation driven by critical components and design know-how is widening, while customers increasingly expect low ripple/noise, precise regulation, fast dynamic response, and long-term stability?requirements that can conflict with aggressive cost targets and intensify price competition in mid- and entry-tier segments. Safety, EMC, and multi-region certification requirements also elevate development and market-entry costs, pushing suppliers toward platform-based design, stronger quality systems, and more robust reliability engineering. On the demand side, laboratories and factories are embracing ?software-defined testing,? making remote control, data logging, interface ecosystems, and system-level compatibility central to procurement decisions; meanwhile, battery- and power-device-oriented tests are placing greater emphasis on high-current capability, multi-channel scalability, and smarter protection strategies?driving products toward higher power density, deeper programmability, and easier system integration.

LP Information, Inc. (LPI) ' newest research report, the ?Bench-Top AC-DC Power Supplies Industry Forecast? looks at past sales and reviews total world Bench-Top AC-DC Power Supplies sales in 2025, providing a comprehensive analysis by region and market sector of projected Bench-Top AC-DC Power Supplies sales for 2026 through 2032. With Bench-Top AC-DC Power Supplies sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bench-Top AC-DC Power Supplies industry.

This Insight Report provides a comprehensive analysis of the global Bench-Top AC-DC

Power Supplies landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bench-Top AC-DC Power Supplies portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bench-Top AC-DC Power Supplies market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bench-Top AC-DC Power Supplies and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bench-Top AC-DC Power Supplies.

This report presents a comprehensive overview, market shares, and growth opportunities of Bench-Top AC-DC Power Supplies market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Power Bench Supply

Mid Power Bench Supply

High Power Bench Supply

Segmentation by Number Of Output Channels:

Single Channel Supply

Dual Channel Supply

Triple Channel Supply

Others

Segmentation by Output Programmability Level:

Manual Adjustable Supply

Basic Programmable Supply

Advanced Programmable Supply

Segmentation by Regulation Technology:

Switching Mode Supply

Linear Regulated Supply

Hybrid Regulated Supply

Segmentation by Application:

Consumer and General Electronics

Industrial automation And Power Electronics

Automotive Electronics and Electrification

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

RIGOL TECHNOLOGIES CO., LTD.

SIGLENT Technologies Co., Ltd.

UNI-TREND TECHNOLOGY (CHINA) CO., LTD.

DONGGUAN KORAD TECHNOLOGY CO., LTD.

Keysight Technologies

Rohde & Schwarz

AMETEK Programmable Power Inc.

Chroma ATE Inc.

GOOD WILL INSTRUMENT CO., LTD.

Kikusui Electronics Corp.

B&K Precision Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bench-Top AC-DC Power Supplies market?

What factors are driving Bench-Top AC-DC Power Supplies market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bench-Top AC-DC Power Supplies market opportunities vary by end market size?

How does Bench-Top AC-DC Power Supplies break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Bench-Top AC-DC Power Supplies Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Bench-Top AC-DC Power Supplies by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Bench-Top AC-DC Power Supplies by Country/Region, 2021, 2025 & 2032
- 2.2 Bench-Top AC-DC Power Supplies Segment by Type
 - 2.2.1 Low Power Bench Supply
 - 2.2.2 Mid Power Bench Supply
 - 2.2.3 High Power Bench Supply
 - 2.2.4 Bench-Top AC-DC Power Supplies Sales by Type
 - 2.2.4.1 Global Bench-Top AC-DC Power Supplies Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Bench-Top AC-DC Power Supplies Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Bench-Top AC-DC Power Supplies Sale Price by Type (2021-2026)
- 2.3 Bench-Top AC-DC Power Supplies Segment by Number Of Output Channels
 - 2.3.1 Single Channel Supply
 - 2.3.2 Dual Channel Supply
 - 2.3.3 Triple Channel Supply
 - 2.3.4 Others
 - 2.3.5 Bench-Top AC-DC Power Supplies Sales by Number Of Output Channels
 - 2.3.5.1 Global Bench-Top AC-DC Power Supplies Sales Market Share by Number Of Output Channels (2021-2026)

2.3.5.2 Global Bench-Top AC-DC Power Supplies Revenue and Market Share by Number Of Output Channels (2021-2026)

2.3.5.3 Global Bench-Top AC-DC Power Supplies Sale Price by Number Of Output Channels (2021-2026)

2.4 Bench-Top AC-DC Power Supplies Segment by Output Programmability Level

2.4.1 Manual Adjustable Supply

2.4.2 Basic Programmable Supply

2.4.3 Advanced Programmable Supply

2.4.4 Bench-Top AC-DC Power Supplies Sales by Output Programmability Level

2.4.4.1 Global Bench-Top AC-DC Power Supplies Sales Market Share by Output Programmability Level (2021-2026)

2.4.4.2 Global Bench-Top AC-DC Power Supplies Revenue and Market Share by Output Programmability Level (2021-2026)

2.4.4.3 Global Bench-Top AC-DC Power Supplies Sale Price by Output Programmability Level (2021-2026)

2.5 Bench-Top AC-DC Power Supplies Segment by Regulation Technology

2.5.1 Switching Mode Supply

2.5.2 Linear Regulated Supply

2.5.3 Hybrid Regulated Supply

2.5.4 Bench-Top AC-DC Power Supplies Sales by Regulation Technology

2.5.4.1 Global Bench-Top AC-DC Power Supplies Sales Market Share by Regulation Technology (2021-2026)

2.5.4.2 Global Bench-Top AC-DC Power Supplies Revenue and Market Share by Regulation Technology (2021-2026)

2.5.4.3 Global Bench-Top AC-DC Power Supplies Sale Price by Regulation Technology (2021-2026)

2.6 Bench-Top AC-DC Power Supplies Segment by Application

2.6.1 Consumer and General Electronics

2.6.2 Industrial automation And Power Electronics

2.6.3 Automotive Electronics and Electrification

2.6.4 Others

2.6.5 Bench-Top AC-DC Power Supplies Sales by Application

2.6.5.1 Global Bench-Top AC-DC Power Supplies Sale Market Share by Application (2021-2026)

2.6.5.2 Global Bench-Top AC-DC Power Supplies Revenue and Market Share by Application (2021-2026)

2.6.5.3 Global Bench-Top AC-DC Power Supplies Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Bench-Top AC-DC Power Supplies Breakdown Data by Company

3.1.1 Global Bench-Top AC-DC Power Supplies Annual Sales by Company (2021-2026)

3.1.2 Global Bench-Top AC-DC Power Supplies Sales Market Share by Company (2021-2026)

3.2 Global Bench-Top AC-DC Power Supplies Annual Revenue by Company (2021-2026)

3.2.1 Global Bench-Top AC-DC Power Supplies Revenue by Company (2021-2026)

3.2.2 Global Bench-Top AC-DC Power Supplies Revenue Market Share by Company (2021-2026)

3.3 Global Bench-Top AC-DC Power Supplies Sale Price by Company

3.4 Key Manufacturers Bench-Top AC-DC Power Supplies Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Bench-Top AC-DC Power Supplies Product Location Distribution

3.4.2 Players Bench-Top AC-DC Power Supplies Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR BENCH-TOP AC-DC POWER SUPPLIES BY GEOGRAPHIC REGION

4.1 World Historic Bench-Top AC-DC Power Supplies Market Size by Geographic Region (2021-2026)

4.1.1 Global Bench-Top AC-DC Power Supplies Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Bench-Top AC-DC Power Supplies Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Bench-Top AC-DC Power Supplies Market Size by Country/Region (2021-2026)

4.2.1 Global Bench-Top AC-DC Power Supplies Annual Sales by Country/Region (2021-2026)

4.2.2 Global Bench-Top AC-DC Power Supplies Annual Revenue by Country/Region (2021-2026)

- 4.3 Americas Bench-Top AC-DC Power Supplies Sales Growth
- 4.4 APAC Bench-Top AC-DC Power Supplies Sales Growth
- 4.5 Europe Bench-Top AC-DC Power Supplies Sales Growth
- 4.6 Middle East & Africa Bench-Top AC-DC Power Supplies Sales Growth

5 AMERICAS

- 5.1 Americas Bench-Top AC-DC Power Supplies Sales by Country
 - 5.1.1 Americas Bench-Top AC-DC Power Supplies Sales by Country (2021-2026)
 - 5.1.2 Americas Bench-Top AC-DC Power Supplies Revenue by Country (2021-2026)
- 5.2 Americas Bench-Top AC-DC Power Supplies Sales by Type (2021-2026)
- 5.3 Americas Bench-Top AC-DC Power Supplies Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Bench-Top AC-DC Power Supplies Sales by Region
 - 6.1.1 APAC Bench-Top AC-DC Power Supplies Sales by Region (2021-2026)
 - 6.1.2 APAC Bench-Top AC-DC Power Supplies Revenue by Region (2021-2026)
- 6.2 APAC Bench-Top AC-DC Power Supplies Sales by Type (2021-2026)
- 6.3 APAC Bench-Top AC-DC Power Supplies Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Bench-Top AC-DC Power Supplies by Country
 - 7.1.1 Europe Bench-Top AC-DC Power Supplies Sales by Country (2021-2026)
 - 7.1.2 Europe Bench-Top AC-DC Power Supplies Revenue by Country (2021-2026)
- 7.2 Europe Bench-Top AC-DC Power Supplies Sales by Type (2021-2026)
- 7.3 Europe Bench-Top AC-DC Power Supplies Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Bench-Top AC-DC Power Supplies by Country

8.1.1 Middle East & Africa Bench-Top AC-DC Power Supplies Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Bench-Top AC-DC Power Supplies Revenue by Country
(2021-2026)

8.2 Middle East & Africa Bench-Top AC-DC Power Supplies Sales by Type (2021-2026)

8.3 Middle East & Africa Bench-Top AC-DC Power Supplies Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Bench-Top AC-DC Power Supplies

10.3 Manufacturing Process Analysis of Bench-Top AC-DC Power Supplies

10.4 Industry Chain Structure of Bench-Top AC-DC Power Supplies

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Bench-Top AC-DC Power Supplies Distributors
- 11.3 Bench-Top AC-DC Power Supplies Customer

12 WORLD FORECAST REVIEW FOR BENCH-TOP AC-DC POWER SUPPLIES BY GEOGRAPHIC REGION

- 12.1 Global Bench-Top AC-DC Power Supplies Market Size Forecast by Region
 - 12.1.1 Global Bench-Top AC-DC Power Supplies Forecast by Region (2027-2032)
 - 12.1.2 Global Bench-Top AC-DC Power Supplies Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Bench-Top AC-DC Power Supplies Forecast by Type (2027-2032)
- 12.7 Global Bench-Top AC-DC Power Supplies Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 RIGOL TECHNOLOGIES CO., LTD.
 - 13.1.1 RIGOL TECHNOLOGIES CO., LTD. Company Information
 - 13.1.2 RIGOL TECHNOLOGIES CO., LTD. Bench-Top AC-DC Power Supplies Product Portfolios and Specifications
 - 13.1.3 RIGOL TECHNOLOGIES CO., LTD. Bench-Top AC-DC Power Supplies Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 RIGOL TECHNOLOGIES CO., LTD. Main Business Overview
 - 13.1.5 RIGOL TECHNOLOGIES CO., LTD. Latest Developments
- 13.2 SIGLENT Technologies Co., Ltd.
 - 13.2.1 SIGLENT Technologies Co., Ltd. Company Information
 - 13.2.2 SIGLENT Technologies Co., Ltd. Bench-Top AC-DC Power Supplies Product Portfolios and Specifications
 - 13.2.3 SIGLENT Technologies Co., Ltd. Bench-Top AC-DC Power Supplies Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 SIGLENT Technologies Co., Ltd. Main Business Overview
 - 13.2.5 SIGLENT Technologies Co., Ltd. Latest Developments
- 13.3 UNI-TREND TECHNOLOGY (CHINA) CO., LTD.
 - 13.3.1 UNI-TREND TECHNOLOGY (CHINA) CO., LTD. Company Information
 - 13.3.2 UNI-TREND TECHNOLOGY (CHINA) CO., LTD. Bench-Top AC-DC Power

Supplies Product Portfolios and Specifications

13.3.3 UNI-TREND TECHNOLOGY (CHINA) CO., LTD. Bench-Top AC-DC Power Supplies Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 UNI-TREND TECHNOLOGY (CHINA) CO., LTD. Main Business Overview

13.3.5 UNI-TREND TECHNOLOGY (CHINA) CO., LTD. Latest Developments

13.4 DONGGUAN KORAD TECHNOLOGY CO., LTD.

13.4.1 DONGGUAN KORAD TECHNOLOGY CO., LTD. Company Information

13.4.2 DONGGUAN KORAD TECHNOLOGY CO., LTD. Bench-Top AC-DC Power Supplies Product Portfolios and Specifications

13.4.3 DONGGUAN KORAD TECHNOLOGY CO., LTD. Bench-Top AC-DC Power Supplies Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 DONGGUAN KORAD TECHNOLOGY CO., LTD. Main Business Overview

13.4.5 DONGGUAN KORAD TECHNOLOGY CO., LTD. Latest Developments

13.5 Keysight Technologies

13.5.1 Keysight Technologies Company Information

13.5.2 Keysight Technologies Bench-Top AC-DC Power Supplies Product Portfolios and Specifications

13.5.3 Keysight Technologies Bench-Top AC-DC Power Supplies Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Keysight Technologies Main Business Overview

13.5.5 Keysight Technologies Latest Developments

13.6 Rohde & Schwarz

13.6.1 Rohde & Schwarz Company Information

13.6.2 Rohde & Schwarz Bench-Top AC-DC Power Supplies Product Portfolios and Specifications

13.6.3 Rohde & Schwarz Bench-Top AC-DC Power Supplies Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Rohde & Schwarz Main Business Overview

13.6.5 Rohde & Schwarz Latest Developments

13.7 AMETEK Programmable Power Inc.

13.7.1 AMETEK Programmable Power Inc. Company Information

13.7.2 AMETEK Programmable Power Inc. Bench-Top AC-DC Power Supplies Product Portfolios and Specifications

13.7.3 AMETEK Programmable Power Inc. Bench-Top AC-DC Power Supplies Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 AMETEK Programmable Power Inc. Main Business Overview

13.7.5 AMETEK Programmable Power Inc. Latest Developments

13.8 Chroma ATE Inc.

13.8.1 Chroma ATE Inc. Company Information

13.8.2 Chroma ATE Inc. Bench-Top AC-DC Power Supplies Product Portfolios and Specifications

13.8.3 Chroma ATE Inc. Bench-Top AC-DC Power Supplies Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Chroma ATE Inc. Main Business Overview

13.8.5 Chroma ATE Inc. Latest Developments

13.9 GOOD WILL INSTRUMENT CO., LTD.

13.9.1 GOOD WILL INSTRUMENT CO., LTD. Company Information

13.9.2 GOOD WILL INSTRUMENT CO., LTD. Bench-Top AC-DC Power Supplies Product Portfolios and Specifications

13.9.3 GOOD WILL INSTRUMENT CO., LTD. Bench-Top AC-DC Power Supplies Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 GOOD WILL INSTRUMENT CO., LTD. Main Business Overview

13.9.5 GOOD WILL INSTRUMENT CO., LTD. Latest Developments

13.10 Kikusui Electronics Corp.

13.10.1 Kikusui Electronics Corp. Company Information

13.10.2 Kikusui Electronics Corp. Bench-Top AC-DC Power Supplies Product Portfolios and Specifications

13.10.3 Kikusui Electronics Corp. Bench-Top AC-DC Power Supplies Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Kikusui Electronics Corp. Main Business Overview

13.10.5 Kikusui Electronics Corp. Latest Developments

13.11 B&K Precision Corporation

13.11.1 B&K Precision Corporation Company Information

13.11.2 B&K Precision Corporation Bench-Top AC-DC Power Supplies Product Portfolios and Specifications

13.11.3 B&K Precision Corporation Bench-Top AC-DC Power Supplies Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 B&K Precision Corporation Main Business Overview

13.11.5 B&K Precision Corporation Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Bench-Top AC-DC Power Supplies Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Bench-Top AC-DC Power Supplies Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Low Power Bench Supply

Table 4. Major Players of Mid Power Bench Supply

Table 5. Major Players of High Power Bench Supply

Table 6. Global Bench-Top AC-DC Power Supplies Sales by Type (2021-2026) & (Units)

Table 7. Global Bench-Top AC-DC Power Supplies Sales Market Share by Type (2021-2026)

Table 8. Global Bench-Top AC-DC Power Supplies Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Bench-Top AC-DC Power Supplies Revenue Market Share by Type (2021-2026)

Table 10. Global Bench-Top AC-DC Power Supplies Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Single Channel Supply

Table 12. Major Players of Dual Channel Supply

Table 13. Major Players of Triple Channel Supply

Table 14. Major Players of Others

Table 15. Global Bench-Top AC-DC Power Supplies Sales by Number Of Output Channels (2021-2026) & (Units)

Table 16. Global Bench-Top AC-DC Power Supplies Sales Market Share by Number Of Output Channels (2021-2026)

Table 17. Global Bench-Top AC-DC Power Supplies Revenue by Number Of Output Channels (2021-2026) & (\$ million)

Table 18. Global Bench-Top AC-DC Power Supplies Revenue Market Share by Number Of Output Channels (2021-2026)

Table 19. Global Bench-Top AC-DC Power Supplies Sale Price by Number Of Output Channels (2021-2026) & (US\$/Unit)

Table 20. Major Players of Manual Adjustable Supply

Table 21. Major Players of Basic Programmable Supply

Table 22. Major Players of Advanced Programmable Supply

Table 23. Global Bench-Top AC-DC Power Supplies Sales by Output Programmability

Level (2021-2026) & (Units)

Table 24. Global Bench-Top AC-DC Power Supplies Sales Market Share by Output Programmability Level (2021-2026)

Table 25. Global Bench-Top AC-DC Power Supplies Revenue by Output Programmability Level (2021-2026) & (\$ million)

Table 26. Global Bench-Top AC-DC Power Supplies Revenue Market Share by Output Programmability Level (2021-2026)

Table 27. Global Bench-Top AC-DC Power Supplies Sale Price by Output Programmability Level (2021-2026) & (US\$/Unit)

Table 28. Major Players of Switching Mode Supply

Table 29. Major Players of Linear Regulated Supply

Table 30. Major Players of Hybrid Regulated Supply

Table 31. Global Bench-Top AC-DC Power Supplies Sales by Regulation Technology (2021-2026) & (Units)

Table 32. Global Bench-Top AC-DC Power Supplies Sales Market Share by Regulation Technology (2021-2026)

Table 33. Global Bench-Top AC-DC Power Supplies Revenue by Regulation Technology (2021-2026) & (\$ million)

Table 34. Global Bench-Top AC-DC Power Supplies Revenue Market Share by Regulation Technology (2021-2026)

Table 35. Global Bench-Top AC-DC Power Supplies Sale Price by Regulation Technology (2021-2026) & (US\$/Unit)

Table 36. Global Bench-Top AC-DC Power Supplies Sale by Application (2021-2026) & (Units)

Table 37. Global Bench-Top AC-DC Power Supplies Sale Market Share by Application (2021-2026)

Table 38. Global Bench-Top AC-DC Power Supplies Revenue by Application (2021-2026) & (\$ million)

Table 39. Global Bench-Top AC-DC Power Supplies Revenue Market Share by Application (2021-2026)

Table 40. Global Bench-Top AC-DC Power Supplies Sale Price by Application (2021-2026) & (US\$/Unit)

Table 41. Global Bench-Top AC-DC Power Supplies Sales by Company (2021-2026) & (Units)

Table 42. Global Bench-Top AC-DC Power Supplies Sales Market Share by Company (2021-2026)

Table 43. Global Bench-Top AC-DC Power Supplies Revenue by Company (2021-2026) & (\$ millions)

Table 44. Global Bench-Top AC-DC Power Supplies Revenue Market Share by

Company (2021-2026)

Table 45. Global Bench-Top AC-DC Power Supplies Sale Price by Company (2021-2026) & (US\$/Unit)

Table 46. Key Manufacturers Bench-Top AC-DC Power Supplies Producing Area Distribution and Sales Area

Table 47. Players Bench-Top AC-DC Power Supplies Products Offered

Table 48. Bench-Top AC-DC Power Supplies Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 49. New Products and Potential Entrants

Table 50. Market M&A Activity & Strategy

Table 51. Global Bench-Top AC-DC Power Supplies Sales by Geographic Region (2021-2026) & (Units)

Table 52. Global Bench-Top AC-DC Power Supplies Sales Market Share Geographic Region (2021-2026)

Table 53. Global Bench-Top AC-DC Power Supplies Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 54. Global Bench-Top AC-DC Power Supplies Revenue Market Share by Geographic Region (2021-2026)

Table 55. Global Bench-Top AC-DC Power Supplies Sales by Country/Region (2021-2026) & (Units)

Table 56. Global Bench-Top AC-DC Power Supplies Sales Market Share by Country/Region (2021-2026)

Table 57. Global Bench-Top AC-DC Power Supplies Revenue by Country/Region (2021-2026) & (\$ millions)

Table 58. Global Bench-Top AC-DC Power Supplies Revenue Market Share by Country/Region (2021-2026)

Table 59. Americas Bench-Top AC-DC Power Supplies Sales by Country (2021-2026) & (Units)

Table 60. Americas Bench-Top AC-DC Power Supplies Sales Market Share by Country (2021-2026)

Table 61. Americas Bench-Top AC-DC Power Supplies Revenue by Country (2021-2026) & (\$ millions)

Table 62. Americas Bench-Top AC-DC Power Supplies Sales by Type (2021-2026) & (Units)

Table 63. Americas Bench-Top AC-DC Power Supplies Sales by Application (2021-2026) & (Units)

Table 64. APAC Bench-Top AC-DC Power Supplies Sales by Region (2021-2026) & (Units)

Table 65. APAC Bench-Top AC-DC Power Supplies Sales Market Share by Region

(2021-2026)

Table 66. APAC Bench-Top AC-DC Power Supplies Revenue by Region (2021-2026) & (\$ millions)

Table 67. APAC Bench-Top AC-DC Power Supplies Sales by Type (2021-2026) & (Units)

Table 68. APAC Bench-Top AC-DC Power Supplies Sales by Application (2021-2026) & (Units)

Table 69. Europe Bench-Top AC-DC Power Supplies Sales by Country (2021-2026) & (Units)

Table 70. Europe Bench-Top AC-DC Power Supplies Revenue by Country (2021-2026) & (\$ millions)

Table 71. Europe Bench-Top AC-DC Power Supplies Sales by Type (2021-2026) & (Units)

Table 72. Europe Bench-Top AC-DC Power Supplies Sales by Application (2021-2026) & (Units)

Table 73. Middle East & Africa Bench-Top AC-DC Power Supplies Sales by Country (2021-2026) & (Units)

Table 74. Middle East & Africa Bench-Top AC-DC Power Supplies Revenue Market Share by Country (2021-2026)

Table 75. Middle East & Africa Bench-Top AC-DC Power Supplies Sales by Type (2021-2026) & (Units)

Table 76. Middle East & Africa Bench-Top AC-DC Power Supplies Sales by Application (2021-2026) & (Units)

Table 77. Key Market Drivers & Growth Opportunities of Bench-Top AC-DC Power Supplies

Table 78. Key Market Challenges & Risks of Bench-Top AC-DC Power Supplies

Table 79. Key Industry Trends of Bench-Top AC-DC Power Supplies

Table 80. Bench-Top AC-DC Power Supplies Raw Material

Table 81. Key Suppliers of Raw Materials

Table 82. Bench-Top AC-DC Power Supplies Distributors List

Table 83. Bench-Top AC-DC Power Supplies Customer List

Table 84. Global Bench-Top AC-DC Power Supplies Sales Forecast by Region (2027-2032) & (Units)

Table 85. Global Bench-Top AC-DC Power Supplies Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 86. Americas Bench-Top AC-DC Power Supplies Sales Forecast by Country (2027-2032) & (Units)

Table 87. Americas Bench-Top AC-DC Power Supplies Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. APAC Bench-Top AC-DC Power Supplies Sales Forecast by Region (2027-2032) & (Units)

Table 89. APAC Bench-Top AC-DC Power Supplies Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 90. Europe Bench-Top AC-DC Power Supplies Sales Forecast by Country (2027-2032) & (Units)

Table 91. Europe Bench-Top AC-DC Power Supplies Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 92. Middle East & Africa Bench-Top AC-DC Power Supplies Sales Forecast by Country (2027-2032) & (Units)

Table 93. Middle East & Africa Bench-Top AC-DC Power Supplies Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 94. Global Bench-Top AC-DC Power Supplies Sales Forecast by Type (2027-2032) & (Units)

Table 95. Global Bench-Top AC-DC Power Supplies Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 96. Global Bench-Top AC-DC Power Supplies Sales Forecast by Application (2027-2032) & (Units)

Table 97. Global Bench-Top AC-DC Power Supplies Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 98. RIGOL TECHNOLOGIES CO., LTD. Basic Information, Bench-Top AC-DC Power Supplies Manufacturing Base, Sales Area and Its Competitors

Table 99. RIGOL TECHNOLOGIES CO., LTD. Bench-Top AC-DC Power Supplies Product Portfolios and Specifications

Table 100. RIGOL TECHNOLOGIES CO., LTD. Bench-Top AC-DC Power Supplies Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. RIGOL TECHNOLOGIES CO., LTD. Main Business

Table 102. RIGOL TECHNOLOGIES CO., LTD. Latest Developments

Table 103. SIGLENT Technologies Co., Ltd. Basic Information, Bench-Top AC-DC Power Supplies Manufacturing Base, Sales Area and Its Competitors

Table 104. SIGLENT Technologies Co., Ltd. Bench-Top AC-DC Power Supplies Product Portfolios and Specifications

Table 105. SIGLENT Technologies Co., Ltd. Bench-Top AC-DC Power Supplies Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. SIGLENT Technologies Co., Ltd. Main Business

Table 107. SIGLENT Technologies Co., Ltd. Latest Developments

Table 108. UNI-TREND TECHNOLOGY (CHINA) CO., LTD. Basic Information, Bench-Top AC-DC Power Supplies Manufacturing Base, Sales Area and Its Competitors

Table 109. UNI-TREND TECHNOLOGY (CHINA) CO., LTD. Bench-Top AC-DC Power

Supplies Product Portfolios and Specifications

Table 110. UNI-TREND TECHNOLOGY (CHINA) CO., LTD. Bench-Top AC-DC Power Supplies Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. UNI-TREND TECHNOLOGY (CHINA) CO., LTD. Main Business

Table 112. UNI-TREND TECHNOLOGY (CHINA) CO., LTD. Latest Developments

Table 113. DONGGUAN KORAD TECHNOLOGY CO., LTD. Basic Information, Bench-Top AC-DC Power Supplies Manufacturing Base, Sales Area and Its Competitors

Table 114. DONGGUAN KORAD TECHNOLOGY CO., LTD. Bench-Top AC-DC Power Supplies Product Portfolios and Specifications

Table 115. DONGGUAN KORAD TECHNOLOGY CO., LTD. Bench-Top AC-DC Power Supplies Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. DONGGUAN KORAD TECHNOLOGY CO., LTD. Main Business

Table 117. DONGGUAN KORAD TECHNOLOGY CO., LTD. Latest Developments

Table 118. Keysight Technologies Basic Information, Bench-Top AC-DC Power Supplies Manufacturing Base, Sales Area and Its Competitors

Table 119. Keysight Technologies Bench-Top AC-DC Power Supplies Product Portfolios and Specifications

Table 120. Keysight Technologies Bench-Top AC-DC Power Supplies Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Keysight Technologies Main Business

Table 122. Keysight Technologies Latest Developments

Table 123. Rohde & Schwarz Basic Information, Bench-Top AC-DC Power Supplies Manufacturing Base, Sales Area and Its Competitors

Table 124. Rohde & Schwarz Bench-Top AC-DC Power Supplies Product Portfolios and Specifications

Table 125. Rohde & Schwarz Bench-Top AC-DC Power Supplies Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Rohde & Schwarz Main Business

Table 127. Rohde & Schwarz Latest Developments

Table 128. AMETEK Programmable Power Inc. Basic Information, Bench-Top AC-DC Power Supplies Manufacturing Base, Sales Area and Its Competitors

Table 129. AMETEK Programmable Power Inc. Bench-Top AC-DC Power Supplies Product Portfolios and Specifications

Table 130. AMETEK Programmable Power Inc. Bench-Top AC-DC Power Supplies Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. AMETEK Programmable Power Inc. Main Business

Table 132. AMETEK Programmable Power Inc. Latest Developments

Table 133. Chroma ATE Inc. Basic Information, Bench-Top AC-DC Power Supplies Manufacturing Base, Sales Area and Its Competitors

Table 134. Chroma ATE Inc. Bench-Top AC-DC Power Supplies Product Portfolios and Specifications

Table 135. Chroma ATE Inc. Bench-Top AC-DC Power Supplies Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Chroma ATE Inc. Main Business

Table 137. Chroma ATE Inc. Latest Developments

Table 138. GOOD WILL INSTRUMENT CO., LTD. Basic Information, Bench-Top AC-DC Power Supplies Manufacturing Base, Sales Area and Its Competitors

Table 139. GOOD WILL INSTRUMENT CO., LTD. Bench-Top AC-DC Power Supplies Product Portfolios and Specifications

Table 140. GOOD WILL INSTRUMENT CO., LTD. Bench-Top AC-DC Power Supplies Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. GOOD WILL INSTRUMENT CO., LTD. Main Business

Table 142. GOOD WILL INSTRUMENT CO., LTD. Latest Developments

Table 143. Kikusui Electronics Corp. Basic Information, Bench-Top AC-DC Power Supplies Manufacturing Base, Sales Area and Its Competitors

Table 144. Kikusui Electronics Corp. Bench-Top AC-DC Power Supplies Product Portfolios and Specifications

Table 145. Kikusui Electronics Corp. Bench-Top AC-DC Power Supplies Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Kikusui Electronics Corp. Main Business

Table 147. Kikusui Electronics Corp. Latest Developments

Table 148. B&K Precision Corporation Basic Information, Bench-Top AC-DC Power Supplies Manufacturing Base, Sales Area and Its Competitors

Table 149. B&K Precision Corporation Bench-Top AC-DC Power Supplies Product Portfolios and Specifications

Table 150. B&K Precision Corporation Bench-Top AC-DC Power Supplies Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. B&K Precision Corporation Main Business

Table 152. B&K Precision Corporation Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Bench-Top AC-DC Power Supplies
- Figure 2. Bench-Top AC-DC Power Supplies Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Bench-Top AC-DC Power Supplies Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Bench-Top AC-DC Power Supplies Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Bench-Top AC-DC Power Supplies Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Bench-Top AC-DC Power Supplies Sales Market Share by Country/Region (2025)
- Figure 10. Bench-Top AC-DC Power Supplies Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Low Power Bench Supply
- Figure 12. Product Picture of Mid Power Bench Supply
- Figure 13. Product Picture of High Power Bench Supply
- Figure 14. Global Bench-Top AC-DC Power Supplies Sales Market Share by Type in 2026
- Figure 15. Global Bench-Top AC-DC Power Supplies Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Single Channel Supply
- Figure 17. Product Picture of Dual Channel Supply
- Figure 18. Product Picture of Triple Channel Supply
- Figure 19. Product Picture of Others
- Figure 20. Global Bench-Top AC-DC Power Supplies Sales Market Share by Number Of Output Channels in 2026
- Figure 21. Global Bench-Top AC-DC Power Supplies Revenue Market Share by Number Of Output Channels (2021-2026)
- Figure 22. Product Picture of Manual Adjustable Supply
- Figure 23. Product Picture of Basic Programmable Supply
- Figure 24. Product Picture of Advanced Programmable Supply
- Figure 25. Global Bench-Top AC-DC Power Supplies Sales Market Share by Output Programmability Level in 2026

Figure 26. Global Bench-Top AC-DC Power Supplies Revenue Market Share by Output Programmability Level (2021-2026)

Figure 27. Product Picture of Switching Mode Supply

Figure 28. Product Picture of Linear Regulated Supply

Figure 29. Product Picture of Hybrid Regulated Supply

Figure 30. Global Bench-Top AC-DC Power Supplies Sales Market Share by Regulation Technology in 2026

Figure 31. Global Bench-Top AC-DC Power Supplies Revenue Market Share by Regulation Technology (2021-2026)

Figure 32. Bench-Top AC-DC Power Supplies Consumed in Consumer and General Electronics

Figure 33. Global Bench-Top AC-DC Power Supplies Market: Consumer and General Electronics (2021-2026) & (Units)

Figure 34. Bench-Top AC-DC Power Supplies Consumed in Industrial automation And Power Electronics

Figure 35. Global Bench-Top AC-DC Power Supplies Market: Industrial automation And Power Electronics (2021-2026) & (Units)

Figure 36. Bench-Top AC-DC Power Supplies Consumed in Automotive Electronics and Electrification

Figure 37. Global Bench-Top AC-DC Power Supplies Market: Automotive Electronics and Electrification (2021-2026) & (Units)

Figure 38. Bench-Top AC-DC Power Supplies Consumed in Others

Figure 39. Global Bench-Top AC-DC Power Supplies Market: Others (2021-2026) & (Units)

Figure 40. Global Bench-Top AC-DC Power Supplies Sale Market Share by Application (2025)

Figure 41. Global Bench-Top AC-DC Power Supplies Revenue Market Share by Application in 2025

Figure 42. Bench-Top AC-DC Power Supplies Sales by Company in 2025 (Units)

Figure 43. Global Bench-Top AC-DC Power Supplies Sales Market Share by Company in 2025

Figure 44. Bench-Top AC-DC Power Supplies Revenue by Company in 2025 (\$ millions)

Figure 45. Global Bench-Top AC-DC Power Supplies Revenue Market Share by Company in 2025

Figure 46. Global Bench-Top AC-DC Power Supplies Sales Market Share by Geographic Region (2021-2026)

Figure 47. Global Bench-Top AC-DC Power Supplies Revenue Market Share by Geographic Region in 2025

Figure 48. Americas Bench-Top AC-DC Power Supplies Sales 2021-2026 (Units)

Figure 49. Americas Bench-Top AC-DC Power Supplies Revenue 2021-2026 (\$ millions)

Figure 50. APAC Bench-Top AC-DC Power Supplies Sales 2021-2026 (Units)

Figure 51. APAC Bench-Top AC-DC Power Supplies Revenue 2021-2026 (\$ millions)

Figure 52. Europe Bench-Top AC-DC Power Supplies Sales 2021-2026 (Units)

Figure 53. Europe Bench-Top AC-DC Power Supplies Revenue 2021-2026 (\$ millions)

Figure 54. Middle East & Africa Bench-Top AC-DC Power Supplies Sales 2021-2026 (Units)

Figure 55. Middle East & Africa Bench-Top AC-DC Power Supplies Revenue 2021-2026 (\$ millions)

Figure 56. Americas Bench-Top AC-DC Power Supplies Sales Market Share by Country in 2025

Figure 57. Americas Bench-Top AC-DC Power Supplies Revenue Market Share by Country (2021-2026)

Figure 58. Americas Bench-Top AC-DC Power Supplies Sales Market Share by Type (2021-2026)

Figure 59. Americas Bench-Top AC-DC Power Supplies Sales Market Share by Application (2021-2026)

Figure 60. United States Bench-Top AC-DC Power Supplies Revenue Growth 2021-2026 (\$ millions)

Figure 61. Canada Bench-Top AC-DC Power Supplies Revenue Growth 2021-2026 (\$ millions)

Figure 62. Mexico Bench-Top AC-DC Power Supplies Revenue Growth 2021-2026 (\$ millions)

Figure 63. Brazil Bench-Top AC-DC Power Supplies Revenue Growth 2021-2026 (\$ millions)

Figure 64. APAC Bench-Top AC-DC Power Supplies Sales Market Share by Region in 2025

Figure 65. APAC Bench-Top AC-DC Power Supplies Revenue Market Share by Region (2021-2026)

Figure 66. APAC Bench-Top AC-DC Power Supplies Sales Market Share by Type (2021-2026)

Figure 67. APAC Bench-Top AC-DC Power Supplies Sales Market Share by Application (2021-2026)

Figure 68. China Bench-Top AC-DC Power Supplies Revenue Growth 2021-2026 (\$ millions)

Figure 69. Japan Bench-Top AC-DC Power Supplies Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Korea Bench-Top AC-DC Power Supplies Revenue Growth 2021-2026 (\$ millions)

Figure 71. Southeast Asia Bench-Top AC-DC Power Supplies Revenue Growth 2021-2026 (\$ millions)

Figure 72. India Bench-Top AC-DC Power Supplies Revenue Growth 2021-2026 (\$ millions)

Figure 73. Australia Bench-Top AC-DC Power Supplies Revenue Growth 2021-2026 (\$ millions)

Figure 74. China Taiwan Bench-Top AC-DC Power Supplies Revenue Growth 2021-2026 (\$ millions)

Figure 75. Europe Bench-Top AC-DC Power Supplies Sales Market Share by Country in 2025

Figure 76. Europe Bench-Top AC-DC Power Supplies Revenue Market Share by Country (2021-2026)

Figure 77. Europe Bench-Top AC-DC Power Supplies Sales Market Share by Type (2021-2026)

Figure 78. Europe Bench-Top AC-DC Power Supplies Sales Market Share by Application (2021-2026)

Figure 79. Germany Bench-Top AC-DC Power Supplies Revenue Growth 2021-2026 (\$ millions)

Figure 80. France Bench-Top AC-DC Power Supplies Revenue Growth 2021-2026 (\$ millions)

Figure 81. UK Bench-Top AC-DC Power Supplies Revenue Growth 2021-2026 (\$ millions)

Figure 82. Italy Bench-Top AC-DC Power Supplies Revenue Growth 2021-2026 (\$ millions)

Figure 83. Russia Bench-Top AC-DC Power Supplies Revenue Growth 2021-2026 (\$ millions)

Figure 84. Middle East & Africa Bench-Top AC-DC Power Supplies Sales Market Share by Country (2021-2026)

Figure 85. Middle East & Africa Bench-Top AC-DC Power Supplies Sales Market Share by Type (2021-2026)

Figure 86. Middle East & Africa Bench-Top AC-DC Power Supplies Sales Market Share by Application (2021-2026)

Figure 87. Egypt Bench-Top AC-DC Power Supplies Revenue Growth 2021-2026 (\$ millions)

Figure 88. South Africa Bench-Top AC-DC Power Supplies Revenue Growth 2021-2026 (\$ millions)

Figure 89. Israel Bench-Top AC-DC Power Supplies Revenue Growth 2021-2026 (\$

millions)

Figure 90. Turkey Bench-Top AC-DC Power Supplies Revenue Growth 2021-2026 (\$ millions)

Figure 91. GCC Countries Bench-Top AC-DC Power Supplies Revenue Growth 2021-2026 (\$ millions)

Figure 92. Manufacturing Cost Structure Analysis of Bench-Top AC-DC Power Supplies in 2026

Figure 93. Manufacturing Process Analysis of Bench-Top AC-DC Power Supplies

Figure 94. Industry Chain Structure of Bench-Top AC-DC Power Supplies

Figure 95. Channels of Distribution

Figure 96. Global Bench-Top AC-DC Power Supplies Sales Market Forecast by Region (2027-2032)

Figure 97. Global Bench-Top AC-DC Power Supplies Revenue Market Share Forecast by Region (2027-2032)

Figure 98. Global Bench-Top AC-DC Power Supplies Sales Market Share Forecast by Type (2027-2032)

Figure 99. Global Bench-Top AC-DC Power Supplies Revenue Market Share Forecast by Type (2027-2032)

Figure 100. Global Bench-Top AC-DC Power Supplies Sales Market Share Forecast by Application (2027-2032)

Figure 101. Global Bench-Top AC-DC Power Supplies Revenue Market Share Forecast by Application (2027-2032)

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