

# Global Behenyl Alcohol (CAS 661-19-8) Market Growth 2026-2032

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## Abstracts

The global Behenyl Alcohol (CAS 661-19-8) market size is predicted to grow from US\$ 175 million in 2025 to US\$ 262 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Behenyl alcohol is a saturated long-chain fatty alcohol containing 22 carbon atoms (also known as 1-docosanol). It is typically produced from vegetable oils or fatty acids/fatty acid methyl esters derived from high-erucic acid rapeseed oil through processes such as hydrogenation, fractionation, refining, and granulation. The product generally appears as white to pale yellow waxy granules, flakes, or beads. It is primarily used in cosmetics, personal care products, pharmaceutical excipients, specialty waxes, and industrial formulations to adjust consistency, thicken, stabilize, co-emulsify, improve skin feel, and modify wax structure. In 2025, global sales volume is approximately 27,800 metric tons, with an average unit price of around \$6,417 per ton and an industry capacity utilization rate of approximately 76.5%. Upstream players operate in sectors including vegetable oils, high-erucic acid rapeseed oil, fatty acids, fatty acid methyl esters, hydrogen, catalysts, fractionation equipment, and oleochemical processing; downstream applications span skincare, color cosmetics, sun care, hair care, ointment bases, specialty waxes, cleaning formulations, and industrial additives. The industry's average gross profit margin is approximately 29.8%.

Our research indicates that the global behenyl alcohol market is a classic example of a chemical market characterized by a 'niche category, high functionality, and limited suppliers' structure. Unlike commodity fatty alcohols, behenyl alcohol?with downstream demand concentrated in cosmetics, personal care, pharmaceutical excipients, and specialty waxes?demands high standards regarding purity, odor, color, particle morphology, natural origin, and batch-to-batch consistency. Consequently, the

competitive dynamic is not driven by simple capacity expansion but by product quality, certification documentation, customer formulation validation, and reliable supply capabilities. The list of core suppliers is significantly smaller than the broader pool of fatty alcohol manufacturers, primarily because many companies produce only standard C12-C18 fatty alcohols and lack proven capabilities for C22 behenyl alcohol. The global competitive landscape is dominated by Sasol, BASF, VVF, and Godrej. Sasol holds an advantage through its high-purity NACOL 22-98 product and established chemical supply system; BASF leverages its personal care ingredient channels and the Lanette brand to access the high-end emulsion consistency-modifier market; meanwhile, VVF and Godrej capitalize on India's oleochemical infrastructure, specialty fatty alcohol production lines, and high-erucic acid feedstock routes to secure cost and supply advantages. Nikko Chemicals and CREMER OLEO exert significant influence within specific segments—such as cosmetic formulations and European personal care channels—positioning them as specialized second-tier suppliers. Companies in the second tier and those yet to be validated fall into two categories: those with proven product capabilities but smaller scales or supply chains requiring further segmentation (e.g., Nikko and CREMER), and broader oleochemical or fatty alcohol enterprises (e.g., Kao, KLK OLEO, Oleon, and Emery). While the latter group possesses the technical capability to enter the market, they are excluded from core revenue models unless they provide specific product pages, Safety Data Sheets (SDS), or Product Data Sheets (PDS) for behenyl alcohol. Should downstream demand for naturally derived personal care ingredients continue to rise, major oleochemical companies may enhance their C22 product supply through fractionation, external sourcing, or strategic partnerships. Geographically, Europe and India stand out as the two most critical regions for behenyl alcohol supply. European companies tend to focus on high-end personal care products and high-purity chemicals, while Indian firms specialize in oleochemicals and the supply of long-chain fatty alcohols; Japanese companies possess niche advantages in the refinement of cosmetic ingredients and the suitability of pharmaceutical excipients. Although downstream demand in China is currently growing rapidly, there are few publicly verifiable domestic producers of behenyl alcohol, with most enterprises concentrated in the segments of standard natural fatty alcohols and distribution. Future competition will center on sustainable raw materials, RSPO or natural-source certifications, low-odor and high-purity products, pharmaceutical excipient documentation, and regional supply stability.

LP Information, Inc. (LPI)'s newest research report, the "Behenyl Alcohol (CAS 661-19-8) Industry Forecast" looks at past sales and reviews total world Behenyl Alcohol (CAS 661-19-8) sales in 2025, providing a comprehensive analysis by region and market sector of projected Behenyl Alcohol (CAS 661-19-8) sales for 2026 through

2032. With Behenyl Alcohol (CAS 661-19-8) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Behenyl Alcohol (CAS 661-19-8) industry.

This Insight Report provides a comprehensive analysis of the global Behenyl Alcohol (CAS 661-19-8) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Behenyl Alcohol (CAS 661-19-8) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Behenyl Alcohol (CAS 661-19-8) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Behenyl Alcohol (CAS 661-19-8) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Behenyl Alcohol (CAS 661-19-8).

This report presents a comprehensive overview, market shares, and growth opportunities of Behenyl Alcohol (CAS 661-19-8) market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

C22: 40-50%

C22: 60-70%

C22: 70-80%

Others

#### Segmentation by Feedstock Route:

Vegetable Oil Route

High-erucic Rapeseed Route

Fatty Acid Hydrogenation Route

Fatty Methyl Ester Hydrogenation Route

Other Routes

#### Segmentation by Product Form:

Pellets or Pastilles

Flakes

Powder

Other

#### Segmentation by Application:

Personal Care and Cosmetics

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sasol Chemicals (South Africa) (ZA)

BASF SE (DE)

VVF Limited (IN)

Godrej Industries Limited (IN)

Nikko Chemicals Co., Ltd. (JP)

CREMER OLEO GmbH & Co. KG (DE)

Kao Corporation (JP)

Croda Sipo (Sichuan) (CN)

Hubei Chushengwei Chemical (CN)

Jarchem Industries Inc. (US)

Koster Keunen Inc. (US)

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Behenyl Alcohol (CAS 661-19-8) market?

What factors are driving Behenyl Alcohol (CAS 661-19-8) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Behenyl Alcohol (CAS 661-19-8) market opportunities vary by end market size?

How does Behenyl Alcohol (CAS 661-19-8) break out by Type, by Application?

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