

Global Beaver Fur Market Growth 2026-2032

<https://marketpublishers.com/r/G8A0696E3275EN.html>

Date: July 2026

Pages: 122

Price: US\$ 3,660.00 (Single User License)

ID: G8A0696E3275EN

Abstracts

The global Beaver Fur market size is predicted to grow from US\$ 76.30 million in 2025 to US\$ 142 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

Beaver Fur refers to the pelt obtained from beavers (species: *Castor canadensis* / *Castor fiber*). It is classified as a small, fine fur, characterized by a coat consisting of coarse outer guard hairs and a soft, dense underfur. The underfur has microscopic barbs that interlock perfectly during processing, making the final product exceptionally dense, supple, and water-resistant. Historically one of the world's most valuable furs, once worth more than sable or seal, beaver fur was primarily used for felt hats and is now mainly used for high-end fur garments, accessories, and home goods.

Beaver fur, with one of the highest underfur densities in the animal kingdom (up to 23,000 hairs/cm²), is undergoing a structural shift from 'felt hat material' to 'sustainable luxury fur.' On pricing, top-quality northern North American beaver pelts averaged \$20-25 in 2025, while southern and Eurasian beaver pelts (lower density, smaller size) fetched only \$10-15. The 2022-2024 'Yellowstone'-driven cowboy hat boom temporarily inflated hatter-grade (guard hair) prices, but the trend faded in 2025; garment-grade sheared pelts (underfur-focused) showed stronger price resilience due to stable demand. Institutional procurement—such as Alaska State Troopers' specification for fur hats rated to -40°C—provides a floor for hatter-grade pelts. On margins, Chinese processors (Huasi, Hebei Xingye) maintain 20-25% gross margins via integrated tanning and scale exports, while Indigenous direct-harvest and hand-tanning models in North America retain higher margins but at very low volumes. Downstream primary applications are high-end sheared garments and accessories, with incremental demand from extreme-cold military gear—Logistik Unicorp has developed beaver-fur mittens rated to -50°C, citing beaver as the optimal Arctic natural material. Luxury brands such as Prada (beaver cuffs) and Zilli (beaver collars) sustain stable high-

end demand, while Rick Owens and others have announced fur-free policies, partially offset by the 'eco-friendly' narrative of wild beaver fur as an invasive species byproduct. Cost transmission: upstream trapping is highly fragmented—hundreds of thousands of trappers supply millions of wild pelts annually in North America, limiting supply stability for large-scale procurement. Landscape is structured as: fragmented trapping → concentrated auction houses (Fur Harvesters Auction, OHL) → Chinese processing/tanning → downstream brands (luxury, military, hat makers). Eurasian beaver (Castor fiber) has limited commercial supply due to strict European wildlife protection and fur trade regulations, forming only small regional markets in Russia and a few Eastern European countries. Uncertainties include: tightening European animal welfare regulations and blanket fur bans (NYFW, Australian Fashion Week) pressuring brand decisions; post-boom demand for higher-grade pelts; Etsy's 2026 fur sales ban disrupting small trapper/artisan channels; and sanctions affecting Russian-origin Eurasian beaver trade. Conclusion: Beaver fur is in a structural transition between shrinking traditional functional markets (felt hats) and slowly growing sustainable luxury/military replacement markets. Core drivers are the sustainable narrative of beaver as invasive species byproduct and the irreplaceable natural insulation/waterproofing in extreme cold. The structural feature is fragmented upstream, concentrated auctions, and polarized downstream brands—whether the eco-friendly narrative can sustainably offset animal welfare pressures will determine the sector's medium-term trajectory.

LP Information, Inc. (LPI) ' newest research report, the 'Beaver Fur Industry Forecast' looks at past sales and reviews total world Beaver Fur sales in 2025, providing a comprehensive analysis by region and market sector of projected Beaver Fur sales for 2026 through 2032. With Beaver Fur sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Beaver Fur industry.

This Insight Report provides a comprehensive analysis of the global Beaver Fur landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Beaver Fur portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Beaver Fur market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Beaver Fur and breaks down the forecast by Type, by

Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Beaver Fur.

This report presents a comprehensive overview, market shares, and growth opportunities of Beaver Fur market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Density (18,000?23,000 hairs/cm?)

Segmentation by Source:

North American Beaver (Castor canadensis) - Northern

North American Beaver (Castor canadensis) - Southern

Eurasian Beaver (Castor fiber)

Segmentation by Application:

High-end Fur Garments

Fur Accessories

Felt Hats

Extreme Cold Weather Gear

Home Textiles & Decor

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fur Harvesters Auction Inc.

OHL (Ontario Trappers Association)

American Fur Auction

Huasi Holding

Hebei Xingye Fur

Zaoqiang Yuxin Fur Products

Liki Mecha

Sakhabult Concern

Yangyuan Hongjun Fur

Hebei Haoye Industry Trade

Interco Furs (Brothers Ch. Nakos)

Canada Goose Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Beaver Fur market?

What factors are driving Beaver Fur market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Beaver Fur market opportunities vary by end market size?

How does Beaver Fur break out by Type, by Application?

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