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Global Beauty and Personal Care Flexible Packaging Market Growth 2026-2032

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Abstracts

The global Beauty and Personal Care Flexible Packaging market size is predicted to grow from US$ 23967 million in 2025 to US$ 34801 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, global Beauty and Personal Care Flexible Packaging production reached approximately 70,000 M units, with an average global market price of around 350 US$/K Units.

Beauty and personal care flexible packaging refers to a type of non-rigid packaging solution mainly made of flexible materials such as plastic films, aluminum foil, multi-layer laminates, and biodegradable substrates. Unlike rigid packaging like bottles and jars, it can be easily bent, folded, compressed, or reshaped to fit different product shapes and usage scenarios. This packaging form not only provides effective physical protection, moisture resistance, light barrier, and sealing performance for cosmetics, skin care, hair care, toiletries, and personal hygiene products but also improves portability and ease of use for consumers. At the same time, it helps reduce overall material consumption and logistics costs, supports diversified appearance design and brand display, and has become one of the most widely used packaging forms in the beauty and personal care industry.

The market demand for beauty and personal care flexible packaging continues to grow, driven by multiple factors including consumers? increasing preference for portable, travel-friendly, and easy-to-use products, rising awareness of environmental sustainability, and the rapid expansion of e-commerce and cross-border retail. Brands also rely on flexible packaging to achieve product differentiation, enhance shelf appeal, optimize production efficiency, and lower supply chain costs. With a steady compound

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annual growth rate expected in the global market from 2025 to 2030, this sector presents substantial business opportunities, such as the research and development and application of recyclable, compostable, and low-carbon sustainable materials, customized structural and graphic design for brand building, packaging innovation adapted to e-commerce logistics and anti-counterfeiting requirements, and the upgrading of high-precision digital printing and functional coating technologies. These trends collectively support the long-term development of flexible packaging in meeting the demand for eco-friendly, convenient, personalized, and high-value beauty and personal care products.

LP Information, Inc. (LPI) ' newest research report, the ?Beauty and Personal Care Flexible Packaging Industry Forecast? looks at past sales and reviews total world Beauty and Personal Care Flexible Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Beauty and Personal Care Flexible Packaging sales for 2026 through 2032. With Beauty and Personal Care Flexible Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Beauty and Personal Care Flexible Packaging industry.

This Insight Report provides a comprehensive analysis of the global Beauty and Personal Care Flexible Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Beauty and Personal Care Flexible Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Beauty and Personal Care Flexible Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Beauty and Personal Care Flexible Packaging and breaks down the forecast by Material, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Beauty and Personal Care Flexible Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Beauty and Personal Care Flexible Packaging market by product type, application, key manufacturers and key regions and countries.

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Segmentation by Material:

- Plastics
- Aluminium
- Biodegradable Films

Segmentation by Packaging Type:

- Pouch
- Roll Stock
- Bag
- Films & Wraps

Segmentation by Printing Technology:

- Flexography
- Rotogravure
- Digital Printing

Segmentation by Application:

- Skin Care
- Hair Care
- Color Cosmetics
- Fragrances

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- Oral Hygiene Products
- Bath and Shower Products
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France

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- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Glenroy
- ProAmpac
- ePac
- Constantia Flexibles
- DazPak
- Liquibox
- Huhtamaki
- SIG

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The Pouch House

Uflex

Novel

Flexible Pack

SigmaQ

Lithotype

TC Transcontinental Packaging

Eagle Flexible Packaging

Fine Package

Profecta

Printpack

CS Pouches

PPC Flex

Amcor

Mondi

Coveris

Novolex

Inteplast Group

American Packaging Corporation

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Bischof+Klein

Wipak

Schur Flexibles Group

adapa Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Beauty and Personal Care Flexible Packaging market?

What factors are driving Beauty and Personal Care Flexible Packaging market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Beauty and Personal Care Flexible Packaging market opportunities vary by end market size?

How does Beauty and Personal Care Flexible Packaging break out by Material, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Beauty and Personal Care Flexible Packaging Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Beauty and Personal Care Flexible Packaging by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Beauty and Personal Care Flexible Packaging by Country/Region, 2021, 2025 & 2032
2.2 Beauty and Personal Care Flexible Packaging Segment by Material
  2.2.1 Plastics
  2.2.2 Aluminium
  2.2.3 Biodegradable Films
  2.2.4 Beauty and Personal Care Flexible Packaging Sales by Material
    2.2.4.1 Global Beauty and Personal Care Flexible Packaging Sales Market Share by Material (2021-2026)
    2.2.4.2 Global Beauty and Personal Care Flexible Packaging Revenue and Market Share by Material (2021-2026)
    2.2.4.3 Global Beauty and Personal Care Flexible Packaging Sale Price by Material (2021-2026)
2.3 Beauty and Personal Care Flexible Packaging Segment by Packaging Type
  2.3.1 Pouch
  2.3.2 Roll Stock
  2.3.3 Bag
  2.3.4 Films & Wraps
  2.3.5 Beauty and Personal Care Flexible Packaging Sales by Packaging Type
    2.3.5.1 Global Beauty and Personal Care Flexible Packaging Sales Market Share by

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Packaging Type (2021-2026)
2.3.5.2 Global Beauty and Personal Care Flexible Packaging Revenue and Market Share by Packaging Type (2021-2026)
2.3.5.3 Global Beauty and Personal Care Flexible Packaging Sale Price by Packaging Type (2021-2026)
2.4 Beauty and Personal Care Flexible Packaging Segment by Printing Technology
2.4.1 Flexography
2.4.2 Rotogravure
2.4.3 Digital Printing
2.4.4 Beauty and Personal Care Flexible Packaging Sales by Printing Technology
2.4.4.1 Global Beauty and Personal Care Flexible Packaging Sales Market Share by Printing Technology (2021-2026)
2.4.4.2 Global Beauty and Personal Care Flexible Packaging Revenue and Market Share by Printing Technology (2021-2026)
2.4.4.3 Global Beauty and Personal Care Flexible Packaging Sale Price by Printing Technology (2021-2026)
2.5 Beauty and Personal Care Flexible Packaging Segment by Application
2.5.1 Skin Care
2.5.2 Hair Care
2.5.3 Color Cosmetics
2.5.4 Fragrances
2.5.5 Oral Hygiene Products
2.5.6 Bath and Shower Products
2.5.7 Others
2.5.8 Beauty and Personal Care Flexible Packaging Sales by Application
2.5.8.1 Global Beauty and Personal Care Flexible Packaging Sale Market Share by Application (2021-2026)
2.5.8.2 Global Beauty and Personal Care Flexible Packaging Revenue and Market Share by Application (2021-2026)
2.5.8.3 Global Beauty and Personal Care Flexible Packaging Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Beauty and Personal Care Flexible Packaging Breakdown Data by Company
3.1.1 Global Beauty and Personal Care Flexible Packaging Annual Sales by Company (2021-2026)
3.1.2 Global Beauty and Personal Care Flexible Packaging Sales Market Share by Company (2021-2026)

+357 96 030922
info@marketpublishers.com

3.2 Global Beauty and Personal Care Flexible Packaging Annual Revenue by Company (2021-2026)
3.2.1 Global Beauty and Personal Care Flexible Packaging Revenue by Company (2021-2026)
3.2.2 Global Beauty and Personal Care Flexible Packaging Revenue Market Share by Company (2021-2026)
3.3 Global Beauty and Personal Care Flexible Packaging Sale Price by Company
3.4 Key Manufacturers Beauty and Personal Care Flexible Packaging Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Beauty and Personal Care Flexible Packaging Product Location Distribution
3.4.2 Players Beauty and Personal Care Flexible Packaging Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR BEAUTY AND PERSONAL CARE FLEXIBLE PACKAGING BY GEOGRAPHIC REGION

4.1 World Historic Beauty and Personal Care Flexible Packaging Market Size by Geographic Region (2021-2026)
4.1.1 Global Beauty and Personal Care Flexible Packaging Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Beauty and Personal Care Flexible Packaging Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Beauty and Personal Care Flexible Packaging Market Size by Country/Region (2021-2026)
4.2.1 Global Beauty and Personal Care Flexible Packaging Annual Sales by Country/Region (2021-2026)
4.2.2 Global Beauty and Personal Care Flexible Packaging Annual Revenue by Country/Region (2021-2026)
4.3 Americas Beauty and Personal Care Flexible Packaging Sales Growth
4.4 APAC Beauty and Personal Care Flexible Packaging Sales Growth
4.5 Europe Beauty and Personal Care Flexible Packaging Sales Growth
4.6 Middle East & Africa Beauty and Personal Care Flexible Packaging Sales Growth

5 AMERICAS

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5.1 Americas Beauty and Personal Care Flexible Packaging Sales by Country
5.1.1 Americas Beauty and Personal Care Flexible Packaging Sales by Country (2021-2026)
5.1.2 Americas Beauty and Personal Care Flexible Packaging Revenue by Country (2021-2026)
5.2 Americas Beauty and Personal Care Flexible Packaging Sales by Material (2021-2026)
5.3 Americas Beauty and Personal Care Flexible Packaging Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Beauty and Personal Care Flexible Packaging Sales by Region
6.1.1 APAC Beauty and Personal Care Flexible Packaging Sales by Region (2021-2026)
6.1.2 APAC Beauty and Personal Care Flexible Packaging Revenue by Region (2021-2026)
6.2 APAC Beauty and Personal Care Flexible Packaging Sales by Material (2021-2026)
6.3 APAC Beauty and Personal Care Flexible Packaging Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Beauty and Personal Care Flexible Packaging by Country
7.1.1 Europe Beauty and Personal Care Flexible Packaging Sales by Country (2021-2026)
7.1.2 Europe Beauty and Personal Care Flexible Packaging Revenue by Country

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(2021-2026)
7.2 Europe Beauty and Personal Care Flexible Packaging Sales by Material (2021-2026)
7.3 Europe Beauty and Personal Care Flexible Packaging Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Beauty and Personal Care Flexible Packaging by Country
  8.1.1 Middle East & Africa Beauty and Personal Care Flexible Packaging Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Beauty and Personal Care Flexible Packaging Revenue by Country (2021-2026)
8.2 Middle East & Africa Beauty and Personal Care Flexible Packaging Sales by Material (2021-2026)
8.3 Middle East & Africa Beauty and Personal Care Flexible Packaging Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Beauty and Personal Care Flexible Packaging

+357 96 030922
info@marketpublishers.com

10.3 Manufacturing Process Analysis of Beauty and Personal Care Flexible Packaging
10.4 Industry Chain Structure of Beauty and Personal Care Flexible Packaging

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Beauty and Personal Care Flexible Packaging Distributors
11.3 Beauty and Personal Care Flexible Packaging Customer

12 WORLD FORECAST REVIEW FOR BEAUTY AND PERSONAL CARE FLEXIBLE PACKAGING BY GEOGRAPHIC REGION

12.1 Global Beauty and Personal Care Flexible Packaging Market Size Forecast by Region
  12.1.1 Global Beauty and Personal Care Flexible Packaging Forecast by Region (2027-2032)
  12.1.2 Global Beauty and Personal Care Flexible Packaging Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Beauty and Personal Care Flexible Packaging Forecast by Material (2027-2032)
12.7 Global Beauty and Personal Care Flexible Packaging Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Glenroy
  13.1.1 Glenroy Company Information
  13.1.2 Glenroy Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
  13.1.3 Glenroy Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Glenroy Main Business Overview
  13.1.5 Glenroy Latest Developments

+357 96 030922
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13.2 ProAmpac
13.2.1 ProAmpac Company Information
13.2.2 ProAmpac Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.2.3 ProAmpac Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 ProAmpac Main Business Overview
13.2.5 ProAmpac Latest Developments
13.3 ePac
13.3.1 ePac Company Information
13.3.2 ePac Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.3.3 ePac Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 ePac Main Business Overview
13.3.5 ePac Latest Developments
13.4 Constantia Flexibles
13.4.1 Constantia Flexibles Company Information
13.4.2 Constantia Flexibles Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.4.3 Constantia Flexibles Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Constantia Flexibles Main Business Overview
13.4.5 Constantia Flexibles Latest Developments
13.5 DazPak
13.5.1 DazPak Company Information
13.5.2 DazPak Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.5.3 DazPak Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 DazPak Main Business Overview
13.5.5 DazPak Latest Developments
13.6 Liquibox
13.6.1 Liquibox Company Information
13.6.2 Liquibox Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.6.3 Liquibox Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Liquibox Main Business Overview

+357 96 030922
info@marketpublishers.com

13.6.5 Liquibox Latest Developments
13.7 Huhtamaki
13.7.1 Huhtamaki Company Information
13.7.2 Huhtamaki Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.7.3 Huhtamaki Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Huhtamaki Main Business Overview
13.7.5 Huhtamaki Latest Developments
13.8 SIG
13.8.1 SIG Company Information
13.8.2 SIG Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.8.3 SIG Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 SIG Main Business Overview
13.8.5 SIG Latest Developments
13.9 The Pouch House
13.9.1 The Pouch House Company Information
13.9.2 The Pouch House Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.9.3 The Pouch House Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 The Pouch House Main Business Overview
13.9.5 The Pouch House Latest Developments
13.10 Uflex
13.10.1 Uflex Company Information
13.10.2 Uflex Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.10.3 Uflex Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Uflex Main Business Overview
13.10.5 Uflex Latest Developments
13.11 Novel
13.11.1 Novel Company Information
13.11.2 Novel Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.11.3 Novel Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

13.11.4 Novel Main Business Overview
13.11.5 Novel Latest Developments
13.12 Flexible Pack
13.12.1 Flexible Pack Company Information
13.12.2 Flexible Pack Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.12.3 Flexible Pack Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Flexible Pack Main Business Overview
13.12.5 Flexible Pack Latest Developments
13.13 SigmaQ
13.13.1 SigmaQ Company Information
13.13.2 SigmaQ Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.13.3 SigmaQ Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 SigmaQ Main Business Overview
13.13.5 SigmaQ Latest Developments
13.14 Lithotype
13.14.1 Lithotype Company Information
13.14.2 Lithotype Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.14.3 Lithotype Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Lithotype Main Business Overview
13.14.5 Lithotype Latest Developments
13.15 TC Transcontinental Packaging
13.15.1 TC Transcontinental Packaging Company Information
13.15.2 TC Transcontinental Packaging Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.15.3 TC Transcontinental Packaging Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 TC Transcontinental Packaging Main Business Overview
13.15.5 TC Transcontinental Packaging Latest Developments
13.16 Eagle Flexible Packaging
13.16.1 Eagle Flexible Packaging Company Information
13.16.2 Eagle Flexible Packaging Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.16.3 Eagle Flexible Packaging Beauty and Personal Care Flexible Packaging

+357 96 030922
info@marketpublishers.com

Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Eagle Flexible Packaging Main Business Overview
13.16.5 Eagle Flexible Packaging Latest Developments
13.17 Fine Package
13.17.1 Fine Package Company Information
13.17.2 Fine Package Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.17.3 Fine Package Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Fine Package Main Business Overview
13.17.5 Fine Package Latest Developments
13.18 Profecta
13.18.1 Profecta Company Information
13.18.2 Profecta Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.18.3 Profecta Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Profecta Main Business Overview
13.18.5 Profecta Latest Developments
13.19 Printpack
13.19.1 Printpack Company Information
13.19.2 Printpack Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.19.3 Printpack Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Printpack Main Business Overview
13.19.5 Printpack Latest Developments
13.20 CS Pouches
13.20.1 CS Pouches Company Information
13.20.2 CS Pouches Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.20.3 CS Pouches Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 CS Pouches Main Business Overview
13.20.5 CS Pouches Latest Developments
13.21 PPC Flex
13.21.1 PPC Flex Company Information
13.21.2 PPC Flex Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications

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info@marketpublishers.com

13.21.3 PPC Flex Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.21.4 PPC Flex Main Business Overview
13.21.5 PPC Flex Latest Developments
13.22 Amcor
13.22.1 Amcor Company Information
13.22.2 Amcor Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.22.3 Amcor Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.22.4 Amcor Main Business Overview
13.22.5 Amcor Latest Developments
13.23 Mondi
13.23.1 Mondi Company Information
13.23.2 Mondi Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.23.3 Mondi Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.23.4 Mondi Main Business Overview
13.23.5 Mondi Latest Developments
13.24 Coveris
13.24.1 Coveris Company Information
13.24.2 Coveris Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.24.3 Coveris Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.24.4 Coveris Main Business Overview
13.24.5 Coveris Latest Developments
13.25 Novolex
13.25.1 Novolex Company Information
13.25.2 Novolex Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.25.3 Novolex Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.25.4 Novolex Main Business Overview
13.25.5 Novolex Latest Developments
13.26 Inteplast Group
13.26.1 Inteplast Group Company Information
13.26.2 Inteplast Group Beauty and Personal Care Flexible Packaging Product

+357 96 030922
info@marketpublishers.com

Portfolios and Specifications
13.26.3 Inteplast Group Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.26.4 Inteplast Group Main Business Overview
13.26.5 Inteplast Group Latest Developments
13.27 American Packaging Corporation
13.27.1 American Packaging Corporation Company Information
13.27.2 American Packaging Corporation Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.27.3 American Packaging Corporation Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.27.4 American Packaging Corporation Main Business Overview
13.27.5 American Packaging Corporation Latest Developments
13.28 Bischof+Klein
13.28.1 Bischof+Klein Company Information
13.28.2 Bischof+Klein Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.28.3 Bischof+Klein Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.28.4 Bischof+Klein Main Business Overview
13.28.5 Bischof+Klein Latest Developments
13.29 Wipak
13.29.1 Wipak Company Information
13.29.2 Wipak Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.29.3 Wipak Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.29.4 Wipak Main Business Overview
13.29.5 Wipak Latest Developments
13.30 Schur Flexibles Group
13.30.1 Schur Flexibles Group Company Information
13.30.2 Schur Flexibles Group Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.30.3 Schur Flexibles Group Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.30.4 Schur Flexibles Group Main Business Overview
13.30.5 Schur Flexibles Group Latest Developments
13.31 adapa Group
13.31.1 adapa Group Company Information

+357 96 030922
info@marketpublishers.com

13.31.2 adapa Group Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
13.31.3 adapa Group Beauty and Personal Care Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.31.4 adapa Group Main Business Overview
13.31.5 adapa Group Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

@LOT

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Beauty and Personal Care Flexible Packaging Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Beauty and Personal Care Flexible Packaging Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Plastics
Table 4. Major Players of Aluminium
Table 5. Major Players of Biodegradable Films
Table 6. Global Beauty and Personal Care Flexible Packaging Sales by Material (2021-2026) & (M Units)
Table 7. Global Beauty and Personal Care Flexible Packaging Sales Market Share by Material (2021-2026)
Table 8. Global Beauty and Personal Care Flexible Packaging Revenue by Material (2021-2026) & ($ million)
Table 9. Global Beauty and Personal Care Flexible Packaging Revenue Market Share by Material (2021-2026)
Table 10. Global Beauty and Personal Care Flexible Packaging Sale Price by Material (2021-2026) & (US$/K Units)
Table 11. Major Players of Pouch
Table 12. Major Players of Roll Stock
Table 13. Major Players of Bag
Table 14. Major Players of Films & Wraps
Table 15. Global Beauty and Personal Care Flexible Packaging Sales by Packaging Type (2021-2026) & (M Units)
Table 16. Global Beauty and Personal Care Flexible Packaging Sales Market Share by Packaging Type (2021-2026)
Table 17. Global Beauty and Personal Care Flexible Packaging Revenue by Packaging Type (2021-2026) & ($ million)
Table 18. Global Beauty and Personal Care Flexible Packaging Revenue Market Share by Packaging Type (2021-2026)
Table 19. Global Beauty and Personal Care Flexible Packaging Sale Price by Packaging Type (2021-2026) & (US$/K Units)
Table 20. Major Players of Flexography
Table 21. Major Players of Rotogravure
Table 22. Major Players of Digital Printing
Table 23. Global Beauty and Personal Care Flexible Packaging Sales by Printing

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Technology (2021-2026) & (M Units)
Table 24. Global Beauty and Personal Care Flexible Packaging Sales Market Share by Printing Technology (2021-2026)
Table 25. Global Beauty and Personal Care Flexible Packaging Revenue by Printing Technology (2021-2026) & ($ million)
Table 26. Global Beauty and Personal Care Flexible Packaging Revenue Market Share by Printing Technology (2021-2026)
Table 27. Global Beauty and Personal Care Flexible Packaging Sale Price by Printing Technology (2021-2026) & (US$/K Units)
Table 28. Global Beauty and Personal Care Flexible Packaging Sale by Application (2021-2026) & (M Units)
Table 29. Global Beauty and Personal Care Flexible Packaging Sale Market Share by Application (2021-2026)
Table 30. Global Beauty and Personal Care Flexible Packaging Revenue by Application (2021-2026) & ($ million)
Table 31. Global Beauty and Personal Care Flexible Packaging Revenue Market Share by Application (2021-2026)
Table 32. Global Beauty and Personal Care Flexible Packaging Sale Price by Application (2021-2026) & (US$/K Units)
Table 33. Global Beauty and Personal Care Flexible Packaging Sales by Company (2021-2026) & (M Units)
Table 34. Global Beauty and Personal Care Flexible Packaging Sales Market Share by Company (2021-2026)
Table 35. Global Beauty and Personal Care Flexible Packaging Revenue by Company (2021-2026) & ($ millions)
Table 36. Global Beauty and Personal Care Flexible Packaging Revenue Market Share by Company (2021-2026)
Table 37. Global Beauty and Personal Care Flexible Packaging Sale Price by Company (2021-2026) & (US$/K Units)
Table 38. Key Manufacturers Beauty and Personal Care Flexible Packaging Producing Area Distribution and Sales Area
Table 39. Players Beauty and Personal Care Flexible Packaging Products Offered
Table 40. Beauty and Personal Care Flexible Packaging Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 41. New Products and Potential Entrants
Table 42. Market M&A Activity & Strategy
Table 43. Global Beauty and Personal Care Flexible Packaging Sales by Geographic Region (2021-2026) & (M Units)
Table 44. Global Beauty and Personal Care Flexible Packaging Sales Market Share

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Geographic Region (2021-2026)
Table 45. Global Beauty and Personal Care Flexible Packaging Revenue by Geographic Region (2021-2026) & ($ millions)
Table 46. Global Beauty and Personal Care Flexible Packaging Revenue Market Share by Geographic Region (2021-2026)
Table 47. Global Beauty and Personal Care Flexible Packaging Sales by Country/Region (2021-2026) & (M Units)
Table 48. Global Beauty and Personal Care Flexible Packaging Sales Market Share by Country/Region (2021-2026)
Table 49. Global Beauty and Personal Care Flexible Packaging Revenue by Country/Region (2021-2026) & ($ millions)
Table 50. Global Beauty and Personal Care Flexible Packaging Revenue Market Share by Country/Region (2021-2026)
Table 51. Americas Beauty and Personal Care Flexible Packaging Sales by Country (2021-2026) & (M Units)
Table 52. Americas Beauty and Personal Care Flexible Packaging Sales Market Share by Country (2021-2026)
Table 53. Americas Beauty and Personal Care Flexible Packaging Revenue by Country (2021-2026) & ($ millions)
Table 54. Americas Beauty and Personal Care Flexible Packaging Sales by Material (2021-2026) & (M Units)
Table 55. Americas Beauty and Personal Care Flexible Packaging Sales by Application (2021-2026) & (M Units)
Table 56. APAC Beauty and Personal Care Flexible Packaging Sales by Region (2021-2026) & (M Units)
Table 57. APAC Beauty and Personal Care Flexible Packaging Sales Market Share by Region (2021-2026)
Table 58. APAC Beauty and Personal Care Flexible Packaging Revenue by Region (2021-2026) & ($ millions)
Table 59. APAC Beauty and Personal Care Flexible Packaging Sales by Material (2021-2026) & (M Units)
Table 60. APAC Beauty and Personal Care Flexible Packaging Sales by Application (2021-2026) & (M Units)
Table 61. Europe Beauty and Personal Care Flexible Packaging Sales by Country (2021-2026) & (M Units)
Table 62. Europe Beauty and Personal Care Flexible Packaging Revenue by Country (2021-2026) & ($ millions)
Table 63. Europe Beauty and Personal Care Flexible Packaging Sales by Material (2021-2026) & (M Units)

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Table 64. Europe Beauty and Personal Care Flexible Packaging Sales by Application (2021-2026) & (M Units)
Table 65. Middle East & Africa Beauty and Personal Care Flexible Packaging Sales by Country (2021-2026) & (M Units)
Table 66. Middle East & Africa Beauty and Personal Care Flexible Packaging Revenue Market Share by Country (2021-2026)
Table 67. Middle East & Africa Beauty and Personal Care Flexible Packaging Sales by Material (2021-2026) & (M Units)
Table 68. Middle East & Africa Beauty and Personal Care Flexible Packaging Sales by Application (2021-2026) & (M Units)
Table 69. Key Market Drivers & Growth Opportunities of Beauty and Personal Care Flexible Packaging
Table 70. Key Market Challenges & Risks of Beauty and Personal Care Flexible Packaging
Table 71. Key Industry Trends of Beauty and Personal Care Flexible Packaging
Table 72. Beauty and Personal Care Flexible Packaging Raw Material
Table 73. Key Suppliers of Raw Materials
Table 74. Beauty and Personal Care Flexible Packaging Distributors List
Table 75. Beauty and Personal Care Flexible Packaging Customer List
Table 76. Global Beauty and Personal Care Flexible Packaging Sales Forecast by Region (2027-2032) & (M Units)
Table 77. Global Beauty and Personal Care Flexible Packaging Revenue Forecast by Region (2027-2032) & ($ millions)
Table 78. Americas Beauty and Personal Care Flexible Packaging Sales Forecast by Country (2027-2032) & (M Units)
Table 79. Americas Beauty and Personal Care Flexible Packaging Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 80. APAC Beauty and Personal Care Flexible Packaging Sales Forecast by Region (2027-2032) & (M Units)
Table 81. APAC Beauty and Personal Care Flexible Packaging Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 82. Europe Beauty and Personal Care Flexible Packaging Sales Forecast by Country (2027-2032) & (M Units)
Table 83. Europe Beauty and Personal Care Flexible Packaging Revenue Forecast by Country (2027-2032) & ($ millions)
Table 84. Middle East & Africa Beauty and Personal Care Flexible Packaging Sales Forecast by Country (2027-2032) & (M Units)
Table 85. Middle East & Africa Beauty and Personal Care Flexible Packaging Revenue Forecast by Country (2027-2032) & ($ millions)

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Table 86. Global Beauty and Personal Care Flexible Packaging Sales Forecast by Material (2027-2032) & (M Units)
Table 87. Global Beauty and Personal Care Flexible Packaging Revenue Forecast by Material (2027-2032) & ($ millions)
Table 88. Global Beauty and Personal Care Flexible Packaging Sales Forecast by Application (2027-2032) & (M Units)
Table 89. Global Beauty and Personal Care Flexible Packaging Revenue Forecast by Application (2027-2032) & ($ millions)
Table 90. Glenroy Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 91. Glenroy Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 92. Glenroy Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 93. Glenroy Main Business
Table 94. Glenroy Latest Developments
Table 95. ProAmpac Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 96. ProAmpac Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 97. ProAmpac Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 98. ProAmpac Main Business
Table 99. ProAmpac Latest Developments
Table 100. ePac Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 101. ePac Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 102. ePac Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 103. ePac Main Business
Table 104. ePac Latest Developments
Table 105. Constantia Flexibles Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 106. Constantia Flexibles Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 107. Constantia Flexibles Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 108. Constantia Flexibles Main Business

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Table 109. Constantia Flexibles Latest Developments
Table 110. DazPak Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 111. DazPak Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 112. DazPak Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 113. DazPak Main Business
Table 114. DazPak Latest Developments
Table 115. Liquibox Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 116. Liquibox Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 117. Liquibox Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 118. Liquibox Main Business
Table 119. Liquibox Latest Developments
Table 120. Huhtamaki Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 121. Huhtamaki Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 122. Huhtamaki Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 123. Huhtamaki Main Business
Table 124. Huhtamaki Latest Developments
Table 125. SIG Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 126. SIG Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 127. SIG Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 128. SIG Main Business
Table 129. SIG Latest Developments
Table 130. The Pouch House Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 131. The Pouch House Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 132. The Pouch House Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)

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Table 133. The Pouch House Main Business
Table 134. The Pouch House Latest Developments
Table 135. Uflex Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 136. Uflex Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 137. Uflex Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 138. Uflex Main Business
Table 139. Uflex Latest Developments
Table 140. Novel Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 141. Novel Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 142. Novel Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 143. Novel Main Business
Table 144. Novel Latest Developments
Table 145. Flexible Pack Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 146. Flexible Pack Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 147. Flexible Pack Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 148. Flexible Pack Main Business
Table 149. Flexible Pack Latest Developments
Table 150. SigmaQ Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 151. SigmaQ Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 152. SigmaQ Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 153. SigmaQ Main Business
Table 154. SigmaQ Latest Developments
Table 155. Lithotype Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 156. Lithotype Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 157. Lithotype Beauty and Personal Care Flexible Packaging Sales (M Units),

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Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 158. Lithotype Main Business
Table 159. Lithotype Latest Developments
Table 160. TC Transcontinental Packaging Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 161. TC Transcontinental Packaging Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 162. TC Transcontinental Packaging Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 163. TC Transcontinental Packaging Main Business
Table 164. TC Transcontinental Packaging Latest Developments
Table 165. Eagle Flexible Packaging Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 166. Eagle Flexible Packaging Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 167. Eagle Flexible Packaging Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 168. Eagle Flexible Packaging Main Business
Table 169. Eagle Flexible Packaging Latest Developments
Table 170. Fine Package Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 171. Fine Package Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 172. Fine Package Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 173. Fine Package Main Business
Table 174. Fine Package Latest Developments
Table 175. Profecta Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 176. Profecta Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 177. Profecta Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 178. Profecta Main Business
Table 179. Profecta Latest Developments
Table 180. Printpack Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors

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Table 181. Printpack Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 182. Printpack Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 183. Printpack Main Business
Table 184. Printpack Latest Developments
Table 185. CS Pouches Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 186. CS Pouches Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 187. CS Pouches Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 188. CS Pouches Main Business
Table 189. CS Pouches Latest Developments
Table 190. PPC Flex Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 191. PPC Flex Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 192. PPC Flex Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 193. PPC Flex Main Business
Table 194. PPC Flex Latest Developments
Table 195. Amcor Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 196. Amcor Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 197. Amcor Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 198. Amcor Main Business
Table 199. Amcor Latest Developments
Table 200. Mondi Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 201. Mondi Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 202. Mondi Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 203. Mondi Main Business
Table 204. Mondi Latest Developments
Table 205. Coveris Basic Information, Beauty and Personal Care Flexible Packaging

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Manufacturing Base, Sales Area and Its Competitors
Table 206. Coveris Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 207. Coveris Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 208. Coveris Main Business
Table 209. Coveris Latest Developments
Table 210. Novolex Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 211. Novolex Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 212. Novolex Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 213. Novolex Main Business
Table 214. Novolex Latest Developments
Table 215. Inteplast Group Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 216. Inteplast Group Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 217. Inteplast Group Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 218. Inteplast Group Main Business
Table 219. Inteplast Group Latest Developments
Table 220. American Packaging Corporation Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 221. American Packaging Corporation Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 222. American Packaging Corporation Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 223. American Packaging Corporation Main Business
Table 224. American Packaging Corporation Latest Developments
Table 225. Bischof+Klein Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 226. Bischof+Klein Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 227. Bischof+Klein Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 228. Bischof+Klein Main Business

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Table 229. Bischof+Klein Latest Developments
Table 230. Wipak Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 231. Wipak Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 232. Wipak Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 233. Wipak Main Business
Table 234. Wipak Latest Developments
Table 235. Schur Flexibles Group Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 236. Schur Flexibles Group Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 237. Schur Flexibles Group Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 238. Schur Flexibles Group Main Business
Table 239. Schur Flexibles Group Latest Developments
Table 240. adapa Group Basic Information, Beauty and Personal Care Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 241. adapa Group Beauty and Personal Care Flexible Packaging Product Portfolios and Specifications
Table 242. adapa Group Beauty and Personal Care Flexible Packaging Sales (M Units), Revenue ($ Million), Price (US$/K Units) and Gross Margin (2021-2026)
Table 243. adapa Group Main Business
Table 244. adapa Group Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Beauty and Personal Care Flexible Packaging
Figure 2. Beauty and Personal Care Flexible Packaging Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Beauty and Personal Care Flexible Packaging Sales Growth Rate 2021-2032 (M Units)
Figure 7. Global Beauty and Personal Care Flexible Packaging Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Beauty and Personal Care Flexible Packaging Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Beauty and Personal Care Flexible Packaging Sales Market Share by Country/Region (2025)
Figure 10. Beauty and Personal Care Flexible Packaging Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Plastics
Figure 12. Product Picture of Aluminium
Figure 13. Product Picture of Biodegradable Films
Figure 14. Global Beauty and Personal Care Flexible Packaging Sales Market Share by Material in 2026
Figure 15. Global Beauty and Personal Care Flexible Packaging Revenue Market Share by Material (2021-2026)
Figure 16. Product Picture of Pouch
Figure 17. Product Picture of Roll Stock
Figure 18. Product Picture of Bag
Figure 19. Product Picture of Films & Wraps
Figure 20. Global Beauty and Personal Care Flexible Packaging Sales Market Share by Packaging Type in 2026
Figure 21. Global Beauty and Personal Care Flexible Packaging Revenue Market Share by Packaging Type (2021-2026)
Figure 22. Product Picture of Flexography
Figure 23. Product Picture of Rotogravure
Figure 24. Product Picture of Digital Printing
Figure 25. Global Beauty and Personal Care Flexible Packaging Sales Market Share by Printing Technology in 2026

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Figure 26. Global Beauty and Personal Care Flexible Packaging Revenue Market Share by Printing Technology (2021-2026)
Figure 27. Beauty and Personal Care Flexible Packaging Consumed in Skin Care
Figure 28. Global Beauty and Personal Care Flexible Packaging Market: Skin Care (2021-2026) & (M Units)
Figure 29. Beauty and Personal Care Flexible Packaging Consumed in Hair Care
Figure 30. Global Beauty and Personal Care Flexible Packaging Market: Hair Care (2021-2026) & (M Units)
Figure 31. Beauty and Personal Care Flexible Packaging Consumed in Color Cosmetics
Figure 32. Global Beauty and Personal Care Flexible Packaging Market: Color Cosmetics (2021-2026) & (M Units)
Figure 33. Beauty and Personal Care Flexible Packaging Consumed in Fragrances
Figure 34. Global Beauty and Personal Care Flexible Packaging Market: Fragrances (2021-2026) & (M Units)
Figure 35. Beauty and Personal Care Flexible Packaging Consumed in Oral Hygiene Products
Figure 36. Global Beauty and Personal Care Flexible Packaging Market: Oral Hygiene Products (2021-2026) & (M Units)
Figure 37. Beauty and Personal Care Flexible Packaging Consumed in Bath and Shower Products
Figure 38. Global Beauty and Personal Care Flexible Packaging Market: Bath and Shower Products (2021-2026) & (M Units)
Figure 39. Beauty and Personal Care Flexible Packaging Consumed in Others
Figure 40. Global Beauty and Personal Care Flexible Packaging Market: Others (2021-2026) & (M Units)
Figure 41. Global Beauty and Personal Care Flexible Packaging Sale Market Share by Application (2025)
Figure 42. Global Beauty and Personal Care Flexible Packaging Revenue Market Share by Application in 2025
Figure 43. Beauty and Personal Care Flexible Packaging Sales by Company in 2025 (M Units)
Figure 44. Global Beauty and Personal Care Flexible Packaging Sales Market Share by Company in 2025
Figure 45. Beauty and Personal Care Flexible Packaging Revenue by Company in 2025 ($ millions)
Figure 46. Global Beauty and Personal Care Flexible Packaging Revenue Market Share by Company in 2025
Figure 47. Global Beauty and Personal Care Flexible Packaging Sales Market Share by Geographic Region (2021-2026)

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Figure 48. Global Beauty and Personal Care Flexible Packaging Revenue Market Share by Geographic Region in 2025
Figure 49. Americas Beauty and Personal Care Flexible Packaging Sales 2021-2026 (M Units)
Figure 50. Americas Beauty and Personal Care Flexible Packaging Revenue 2021-2026 ($ millions)
Figure 51. APAC Beauty and Personal Care Flexible Packaging Sales 2021-2026 (M Units)
Figure 52. APAC Beauty and Personal Care Flexible Packaging Revenue 2021-2026 ($ millions)
Figure 53. Europe Beauty and Personal Care Flexible Packaging Sales 2021-2026 (M Units)
Figure 54. Europe Beauty and Personal Care Flexible Packaging Revenue 2021-2026 ($ millions)
Figure 55. Middle East & Africa Beauty and Personal Care Flexible Packaging Sales 2021-2026 (M Units)
Figure 56. Middle East & Africa Beauty and Personal Care Flexible Packaging Revenue 2021-2026 ($ millions)
Figure 57. Americas Beauty and Personal Care Flexible Packaging Sales Market Share by Country in 2025
Figure 58. Americas Beauty and Personal Care Flexible Packaging Revenue Market Share by Country (2021-2026)
Figure 59. Americas Beauty and Personal Care Flexible Packaging Sales Market Share by Material (2021-2026)
Figure 60. Americas Beauty and Personal Care Flexible Packaging Sales Market Share by Application (2021-2026)
Figure 61. United States Beauty and Personal Care Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 62. Canada Beauty and Personal Care Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 63. Mexico Beauty and Personal Care Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 64. Brazil Beauty and Personal Care Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 65. APAC Beauty and Personal Care Flexible Packaging Sales Market Share by Region in 2025
Figure 66. APAC Beauty and Personal Care Flexible Packaging Revenue Market Share by Region (2021-2026)
Figure 67. APAC Beauty and Personal Care Flexible Packaging Sales Market Share by

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Material (2021-2026)
Figure 68. APAC Beauty and Personal Care Flexible Packaging Sales Market Share by Application (2021-2026)
Figure 69. China Beauty and Personal Care Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 70. Japan Beauty and Personal Care Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 71. South Korea Beauty and Personal Care Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 72. Southeast Asia Beauty and Personal Care Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 73. India Beauty and Personal Care Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 74. Australia Beauty and Personal Care Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 75. China Taiwan Beauty and Personal Care Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 76. Europe Beauty and Personal Care Flexible Packaging Sales Market Share by Country in 2025
Figure 77. Europe Beauty and Personal Care Flexible Packaging Revenue Market Share by Country (2021-2026)
Figure 78. Europe Beauty and Personal Care Flexible Packaging Sales Market Share by Material (2021-2026)
Figure 79. Europe Beauty and Personal Care Flexible Packaging Sales Market Share by Application (2021-2026)
Figure 80. Germany Beauty and Personal Care Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 81. France Beauty and Personal Care Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 82. UK Beauty and Personal Care Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 83. Italy Beauty and Personal Care Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 84. Russia Beauty and Personal Care Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 85. Middle East & Africa Beauty and Personal Care Flexible Packaging Sales Market Share by Country (2021-2026)
Figure 86. Middle East & Africa Beauty and Personal Care Flexible Packaging Sales Market Share by Material (2021-2026)

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Figure 87. Middle East & Africa Beauty and Personal Care Flexible Packaging Sales Market Share by Application (2021-2026)
Figure 88. Egypt Beauty and Personal Care Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 89. South Africa Beauty and Personal Care Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 90. Israel Beauty and Personal Care Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 91. Turkey Beauty and Personal Care Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 92. GCC Countries Beauty and Personal Care Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 93. Manufacturing Cost Structure Analysis of Beauty and Personal Care Flexible Packaging in 2026
Figure 94. Manufacturing Process Analysis of Beauty and Personal Care Flexible Packaging
Figure 95. Industry Chain Structure of Beauty and Personal Care Flexible Packaging
Figure 96. Channels of Distribution

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