

Global BDO Copper-based Catalysts Market Growth 2026-2032

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Abstracts

The global BDO Copper-based Catalysts market size is predicted to grow from US\$ 80.22 million in 2025 to US\$ 118 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

The BDO copper-based catalyst is a non-precious metal industrial catalyst used for the dehydrogenation of BDO to produce GBL (γ -butyrolactone). It uses copper (Cu) as the active component, often in combination with bismuth, zinc, or aluminum. It features high activity, high selectivity (nearly 100%), low bulk density, and a long service life (>2 years), making it suitable for gas-phase dehydrogenation processes.

The upstream segment primarily relies on the non-ferrous metal industry and basic chemical industry. Core raw materials include copper nitrate, magnesium nitrate, and sodium silicate, among other carrier materials. Their costs are significantly affected by copper price fluctuations and the supply of high-purity chemicals. The downstream segment is closely tied to BDO production facilities.

In 2025, global copper-bismuth catalyst production reached 4,200 tons, with a selling price of approximately US\$20,000 per ton, and an industry gross profit margin of 40-50%.

United States market for BDO Copper-based Catalysts is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for BDO Copper-based Catalysts is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for BDO Copper-based Catalysts is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key BDO Copper-based Catalysts players cover BASF, Clariant, The Shepherd Chemical Company, Dalian Reak Technology, Sunchem, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "BDO Copper-based Catalysts Industry Forecast" looks at past sales and reviews total world BDO Copper-based Catalysts sales in 2025, providing a comprehensive analysis by region and market sector of projected BDO Copper-based Catalysts sales for 2026 through 2032. With BDO Copper-based Catalysts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world BDO Copper-based Catalysts industry.

This Insight Report provides a comprehensive analysis of the global BDO Copper-based Catalysts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on BDO Copper-based Catalysts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global BDO Copper-based Catalysts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for BDO Copper-based Catalysts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global BDO Copper-based Catalysts.

This report presents a comprehensive overview, market shares, and growth opportunities of BDO Copper-based Catalysts market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Copper Bismuth

Copper Zinc

Others

Segmentation by Form:

Powder

Granules

Segmentation by Application:

Polybutylene Terephthalate (PBT)

Tetrahydrofuran (THF)

γ -Butyrolactone (GBL)

Biodegradable Plastics (PBAT)

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

BASF

Clariant

The Shepherd Chemical Company

Dalian Reak Technology

Sunchem

Kaili Catalyst & New Materials

Guangdong Yussen Energy Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global BDO Copper-based Catalysts market?

What factors are driving BDO Copper-based Catalysts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do BDO Copper-based Catalysts market opportunities vary by end market size?

How does BDO Copper-based Catalysts break out by Type, by Application?

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