

Global BAW Filters Market Growth 2025-2031

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Abstracts

The global BAW Filters market size is predicted to grow from US\$ 6560 million in 2025 to US\$ 10923 million in 2031; it is expected to grow at a CAGR of 8.9% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

BAW filter (Bulk Acoustic Wave) is a filter whereby the electrical input signal is converted to an acoustic wave by so-called interdigital transducers (IDTs) on a piezoelectric substrate such as quartz. The IDTs consist of interleaved metal electrodes which are used to launch and receive the waves, so that an electrical signal is converted to an acoustic wave and then back to an electrical signal.

The global BAW filter market is being driven by the rapid evolution of wireless communication technologies, especially the deployment of 5G, Wi-Fi 6/6E, and the emergence of 6G. These technologies require high-frequency, high-bandwidth, and low-interference RF front-end components, areas where BAW filters excel. Key factors contributing to market growth include the continuous rise in global mobile data traffic, increasing demand for multi-band support in compact devices, and the rollout of new communication standards. Moreover, emerging applications such as vehicle-to-everything (V2X) communication, industrial IoT, and defense-related communication systems are creating new opportunities for BAW filters. Although the market faces challenges such as high production costs and technical complexity, advancements in manufacturing processes and increased production capacity are helping BAW filters expand their presence across a broader range of consumer and industrial devices.

The global key players of BAW Filters include Broadcom, Qorvo, Qualcomm, Taiyo

Yuden, Akoustis, Skyworks, EPiC MEMS, ROFS Microsystem, and Wuhan Grandeur Microelectronics, etc. The market for BAW Filters is highly concentrated, Broadcom and Qorvo, Inc. dominate the high band BAW filter market, controlling a significant portion of the customer base and are increasing capacity to meet the growing RF filter demand of the 5G/LTE market. In 2024, the global top two players had a share approximately 91% in terms of revenue. In terms of product type, FBAR BAW Filters is the largest segment, occupied for a share of about 90%, and in terms of application, Smartphones has a share about 85 percent.

LP Information, Inc. (LPI) ' newest research report, the “BAW Filters Industry Forecast” looks at past sales and reviews total world BAW Filters sales in 2024, providing a comprehensive analysis by region and market sector of projected BAW Filters sales for 2025 through 2031. With BAW Filters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world BAW Filters industry.

This Insight Report provides a comprehensive analysis of the global BAW Filters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on BAW Filters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global BAW Filters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for BAW Filters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global BAW Filters.

This report presents a comprehensive overview, market shares, and growth opportunities of BAW Filters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

FBAR BAW Filters

SMR BAW Filters

Segmentation by Application:

Smartphones

Wi-Fi Hotspots

Tablets

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Broadcom

Qorvo

Qualcomm

Taiyo Yuden

Akoustis

Skyworks

EPiC MEMS

ROFS Microsystem

Wuhan Grandeur Microelectronics

Suzhou Huntersun

Crystal Resonance Tech

Wuhan MEMSonics Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global BAW Filters market?

What factors are driving BAW Filters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do BAW Filters market opportunities vary by end market size?

How does BAW Filters break out by Type, by Application?

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