

Global Battery Tab Welding Equipment Market Growth 2026-2032

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Abstracts

The global Battery Tab Welding Equipment market size is predicted to grow from US\$ 1297 million in 2025 to US\$ 2379 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

Battery Tab Welding Equipment refers to automated, semi-automated, or laboratory welding equipment used to join battery tabs, electrode foils, current collectors, leads, adapters, protection plates, busbars, and terminals during lithium-ion battery cell manufacturing, module assembly, and battery pack production. These systems are mainly used to create low-resistance, mechanically stable, and repeatable electrical connections for cylindrical cells, prismatic cells, pouch cells, tabless cylindrical cells, solid-state batteries, sodium-ion batteries, and next-generation rechargeable batteries. In this report, the market mainly includes ultrasonic battery tab welding equipment, laser battery tab welding equipment, resistance battery tab welding equipment, micro-TIG tab welding equipment, tab pre-welding machines, tab final welding machines, tab-to-foil welding equipment, tab-to-terminal welding equipment, tab-to-busbar welding equipment, and integrated battery cell welding stations. The 2025 benchmark ASP is US\$68,000 / set, shipment volume is 19.50k sets, and average gross margin is 37%. The upstream industry chain includes ultrasonic generators, sonotrodes, laser sources, galvanometer scanners, welding heads, power supplies, fixtures, pressure modules, servo systems, motion control modules, CCD cameras, vision systems, sensors, cooling systems, safety enclosures, welding monitoring software, and industrial control components. The midstream includes welding process design, equipment integration, tooling design, parameter development, motion control programming, welding quality monitoring, cell fixture customization, automation debugging, safety validation, process verification, and production line integration. The downstream includes lithium-ion battery cell manufacturers, EV battery manufacturers, energy storage battery manufacturers,

consumer electronics battery producers, battery module and pack manufacturers, power tool battery producers, electric two-wheeler battery manufacturers, and battery R&D laboratories.

Battery tab welding equipment is becoming more important as battery manufacturers require lower contact resistance, higher welding consistency, faster production takt time, and better process traceability. Tab welding directly affects electrical conductivity, mechanical strength, heat generation, cycling stability, and overall battery pack reliability. Ultrasonic welding remains widely used for thin foil and tab joining, while laser welding is increasingly adopted for high-speed, precise, non-contact welding of tabs, busbars, and current-carrying components. Demand is supported by the expansion of electric vehicles, energy storage systems, cylindrical full-tab cells, high-power battery packs, solid-state battery pilot lines, and automated battery manufacturing lines. Product development is moving toward higher welding power, better dissimilar-metal joining capability, inline weld monitoring, closed-loop process control, lower spatter and particle generation, flexible fixture design, and deeper integration with battery cell and module assembly lines.

LP Information, Inc. (LPI) ' newest research report, the “Battery Tab Welding Equipment Industry Forecast” looks at past sales and reviews total world Battery Tab Welding Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Battery Tab Welding Equipment sales for 2026 through 2032. With Battery Tab Welding Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Battery Tab Welding Equipment industry.

This Insight Report provides a comprehensive analysis of the global Battery Tab Welding Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Battery Tab Welding Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Battery Tab Welding Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Battery Tab Welding Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Battery Tab Welding Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Battery Tab Welding Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cylindrical Cell Tab Welding Equipment

Prismatic Cell Tab Welding Equipment

Segmentation by Automation Level:

Manual Battery Tab Welding Equipment

Semi-Automatic Battery Tab Welding Equipment

Automatic Battery Tab Welding Equipment

Segmentation by Welding Power Level:

Low-Power Tab Welding Equipment

Medium-Power Tab Welding Equipment

High-Power Tab Welding Equipment

Ultra-High-Power Tab Welding Equipment

Segmentation by Application:

Electric Vehicles

Energy Storage Systems

Consumer Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Emerson Branson

Schunk Sonosystems

Herrmann Ultraschall

Telsonic

AMADA WELD TECH

Manz

RAYLASE

Avio / Nippon Avionics

Wuxi Lead Intelligent Equipment

Shenzhen United Winners Laser

Han's Laser Smart Equipment

Hymson Laser

Liande Equipment

Xiamen TOB New Energy Technology

Xiamen Acey New Energy Technology

WinAck Battery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Battery Tab Welding Equipment market?

What factors are driving Battery Tab Welding Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Battery Tab Welding Equipment market opportunities vary by end market size?

How does Battery Tab Welding Equipment break out by Type, by Application?

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