

Global Battery Tab Forming Equipment Market Growth 2026-2032

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Abstracts

The global Battery Tab Forming Equipment market size is predicted to grow from US\$ 931 million in 2025 to US\$ 1517 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Battery tab forming equipment is specialized machinery used to shape, cut, and form electrode tabs—typically aluminum for cathodes and copper for anodes—during lithium-ion battery manufacturing. These systems ensure tabs achieve precise dimensions, bend angles, and surface quality to support reliable welding, low resistance, and consistent cell assembly. The equipment often integrates automated feeding, stamping, bending, and quality-inspection modules, enabling high throughput with tight tolerances. By improving tab uniformity and reducing manual handling, battery tab forming equipment enhances cell performance, production efficiency, and overall manufacturing yield.

In 2024, global battery tab forming equipment production reached approximately 4897 units, with an average global market price of around US\$ 183.2 thousand per unit. And global battery tab forming equipment production capacity reached approximately 5500 units. The average gross margin in this industry reached 18.93%.

The upstream of the Battery Tab Forming Equipment industry includes conductive metal materials and precision mechanical components required for tab fabrication. Key inputs are aluminum and copper foils, nickel-plated materials, forming dies, servo motors, pneumatic systems, sensors, and PLC control units. The quality of metal foils and tooling precision directly affects tab shape accuracy and welding compatibility. Representative upstream suppliers include Nippon Steel (metal foils), Schneider Electric (control components), and THK (linear motion systems).

Downstream users are lithium-ion battery manufacturers producing cells for EVs, energy storage systems, and consumer electronics. Tab forming equipment is essential for shaping and preparing tabs before welding or sealing, ensuring stable current collection and cell reliability. As gigafactories expand and high-power cells become more common, demand for high-precision, high-speed tab forming systems continues to rise. Key downstream companies include CATL, BYD, and Samsung SDI, all integrating automated tab-forming solutions into their cell production lines.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Battery Tab Forming Equipment Industry Forecast” looks at past sales and reviews total world Battery Tab Forming Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Battery Tab Forming Equipment sales for 2026 through 2032. With Battery Tab Forming Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Battery Tab Forming Equipment industry.

This Insight Report provides a comprehensive analysis of the global Battery Tab Forming Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Battery Tab Forming Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Battery Tab Forming Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Battery Tab Forming Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Battery Tab Forming Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Battery Tab Forming Equipment market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Spot Welding Tab Forming

Laser Beam Welding Tab Forming

Segmentation by Max Speed:

Max Speed below 100 m/min

Max Speed 100-120 m/min

Max Speed above 120 m/min

Segmentation by Max Work Width:

Max Work Width 700mm

Max Work Width 800mm

Others

Segmentation by Application:

Power Batteries

Energy Storage Batteries

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SHENZHEN ZECHENG AUTOMATION EQUIPMENT CO., LTD

GEESUN INTELLIGENCE

AMADA

TRUMPF

Bystronic

Salvagnini

Han's Laser

Murata Machinery

Prima Power

LVD Group

Mazak

KROENERT GmbH & Co KG

Toshiba Corporation

Sovema Group

Komatsu NTC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Battery Tab Forming Equipment market?

What factors are driving Battery Tab Forming Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Battery Tab Forming Equipment market opportunities vary by end market size?

How does Battery Tab Forming Equipment break out by Type, by Application?

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