

Global Battery Structural Parts Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Battery Structural Parts market size is predicted to grow from US\$ 5931 million in 2025 to US\$ 19213 million in 2032; it is expected to grow at a CAGR of 18.9% from 2026 to 2032.

Battery structural parts include shells, covers, etc. Lithium-ion batteries are composed of positive electrode materials, negative electrode materials, diaphragms, electrolytes, and precision structural parts, among which the structural parts mainly include aluminum/steel shells, cover plates, connectors, safety structural parts, etc. Power lithium battery precision structural parts, as lithium battery shells, play the role of transmitting energy, carrying electrolytes, protecting safety, fixing and supporting batteries, and appearance decoration. Depending on the application environment, they have specific functions such as connectivity, shock resistance, heat dissipation, corrosion resistance, anti-interference, and anti-static properties, which have a direct impact on the safety, airtightness, and energy efficiency of lithium batteries.

The industry average gross profit margin is approximately 13%.

In recent years, affected by the rapid development of lithium batteries and terminal application markets such as new energy vehicles and energy storage batteries, the market space for precision structural parts has also continued to grow. By then, with the continuous expansion of the terminal market scale of new energy vehicles, energy storage batteries, etc., the market scale of battery structural parts will also show a growth trend.

The industry's competitive barriers are mainly reflected in customer certification and process technology. The product and production line certification cycle between

suppliers and customers is long, and they are often not easily adjusted after forming a stable cooperative relationship. Therefore, entering the customer supply system will form a high customer barrier. The market presents a 'oligopoly-dominated, technology-winning' pattern: leading companies such as Kodali rely on precision stamping and welding technology to bind giants such as CATL and Tesla, while small and medium-sized manufacturers are unable to break through the high-barrier processes such as 4680 battery full-ear cover plates and composite current collectors and fall into price wars. From the application perspective, square batteries are currently the largest downstream market, and the accelerated layout of large cylindrical batteries will bring incremental demand for structural parts.

LPI (LP Information)' newest research report, the 'Battery Structural Parts Industry Forecast' looks at past sales and reviews total world Battery Structural Parts sales in 2025, providing a comprehensive analysis by region and market sector of projected Battery Structural Parts sales for 2026 through 2032. With Battery Structural Parts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Battery Structural Parts industry.

This Insight Report provides a comprehensive analysis of the global Battery Structural Parts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Battery Structural Parts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Battery Structural Parts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Battery Structural Parts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Battery Structural Parts.

This report presents a comprehensive overview, market shares, and growth opportunities of Battery Structural Parts market by product type, application, key players and key regions and countries.

Segmentation by Type:

Battery Housing

Cover Plate

Connection Parts

Others

Segmentation by Application:

Prismatic Battery

Cylindrical Battery

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Shenzhen Kedali Industry

Zhenyu Technology

Shenzhen Everwin Precision Technology

Shinheung SEC

SLAC Precision Equipment

Zhejiang Zhongze Precision Technology

SANGSIN EDP

Changzhou Red Fairy

Hefei Lixiang

Wuxi Jinyang New Material

Fuji Springs

Jie Jing Precision

Zhongrui Electronic Technology

Suzhou Dongshan Precision Manufacturing

Guangdong Hoshion Aluminium

Jiangsu Alcha Aluminium Group

Zhengyuan Electronic

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