

Global Battery Immersion Cooling Pump Market Growth 2026-2032

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Abstracts

The global Battery Immersion Cooling Pump market size is predicted to grow from US\$ 284 million in 2025 to US\$ 870 million in 2032; it is expected to grow at a CAGR of 17.4% from 2026 to 2032.

Battery Immersion Cooling Pump refers to specialized circulation pumps designed for battery immersion cooling systems, where battery cells, modules, or packs are directly immersed in electrically insulating dielectric coolant. The pump continuously circulates coolant between the battery enclosure, heat exchanger, filtration unit, and other thermal management components to remove heat generated during charging, discharging, and high-load operation. Major product forms include centrifugal pumps, canned motor pumps, magnetic-drive pumps, and compact integrated circulation pumps. Key performance parameters include flow rate, pressure head, power consumption, sealing performance, coolant compatibility, electrical insulation safety, temperature resistance, and operating reliability. Major applications include electric vehicle batteries, stationary energy storage systems, high-power battery systems, and battery testing platforms.

Key Findings

Global product sales reached approximately 290 thousand units in 2025

The global average market price was approximately USD 1,000 per unit

Global production capacity was approximately 375 thousand units

Gross margins of major industry participants were approximately 25%–42%

EV and energy storage battery systems are the primary application markets

Market Trends

The Battery Immersion Cooling Pump market is developing toward higher efficiency, compact integration, intelligent variable-speed control, and improved compatibility with dielectric coolants. As battery energy density and charging power increase, conventional air and indirect liquid cooling systems face greater thermal management requirements, supporting interest in direct immersion cooling. Pump designs are increasingly optimized for continuous circulation of low-conductivity dielectric fluids while minimizing energy consumption, leakage risks, vibration, and maintenance requirements. Integration with temperature sensors and thermal management controllers is also enabling more precise adjustment of coolant flow according to battery operating conditions.

Market Dynamics

Expansion of high-power electric vehicles, stationary energy storage, and advanced battery systems is creating new demand for high-performance battery thermal management equipment. Immersion cooling remains an emerging technology compared with conventional cold-plate liquid cooling, resulting in relatively limited but rapidly developing commercial deployment. Pump suppliers must adapt products to different dielectric coolant properties, battery architectures, flow requirements, and operating environments. Market competition therefore increasingly focuses on coolant compatibility, sealing reliability, energy efficiency, compact design, lifecycle performance, and system integration capabilities.

Drivers

Higher battery energy density, faster charging rates, and increasing requirements for thermal uniformity are major market drivers. Direct immersion cooling allows dielectric coolant to contact battery cells or modules more directly, potentially improving heat transfer and reducing localized temperature differences. Continuous and reliable coolant circulation is essential for maintaining system thermal performance, creating demand for specialized pumps. Growth in energy storage installations and increasing attention to battery thermal runaway prevention are also encouraging development of more advanced cooling architectures, while improvements in dielectric coolant technology support broader system commercialization.

Restraints

Immersion cooling systems remain more expensive and less standardized than conventional battery cooling solutions, limiting adoption in cost-sensitive applications. Pump components, seals, motors, and internal materials must maintain long-term compatibility with specialized dielectric coolants, increasing product development and validation requirements. Different coolant viscosities and battery system configurations also create varying flow and pressure requirements. In addition, uncertainties regarding coolant lifecycle, maintenance procedures, system leakage, and long-term operating costs may slow large-scale adoption of immersion cooling technologies.

Opportunities

High-performance electric vehicles, fast-charging battery platforms, large-scale energy storage, and high-power specialty battery systems provide important growth opportunities. As battery manufacturers pursue higher charging rates and more uniform thermal management, immersion cooling may gain adoption in applications where conventional cooling approaches face performance limitations. Pumps with variable-speed control, low power consumption, compact dimensions, and strong dielectric fluid compatibility can benefit from this transition. Opportunities also exist for suppliers capable of jointly developing pumps with battery manufacturers, coolant suppliers, and thermal management system integrators.

Challenges

Long-term reliability in dielectric coolant environments is a major technical challenge for battery immersion cooling pumps. Continuous operation requires stable performance of bearings, seals, motors, electronic components, and structural materials while exposed to specialized cooling fluids and temperature variations. Pump efficiency must also be balanced against sufficient flow and pressure to maintain uniform battery cooling. The lack of standardized immersion cooling architectures across battery manufacturers increases customization and validation costs. Competition from mature cold-plate liquid cooling systems may further affect the speed of market adoption.

Segment Insights

By pump technology, the market includes centrifugal pumps, canned motor pumps, magnetic-drive pumps, and integrated circulation pumps. Magnetic-drive and canned motor designs can provide advantages in applications requiring improved sealing and reduced leakage risks, while compact centrifugal solutions offer flexibility for integrated

battery thermal management systems. By application, the market includes electric vehicle batteries, stationary energy storage batteries, specialty high-power batteries, and battery testing systems. High-power and fast-charging battery applications are expected to provide stronger opportunities for immersion cooling solutions.

Downstream Market Opportunities

Electric vehicle manufacturers and battery pack suppliers represent important downstream opportunities as charging power and battery thermal management requirements increase. Stationary energy storage systems provide another potential growth market, particularly for high-density battery installations requiring improved temperature uniformity and safety management. Battery thermal management system integrators are key customers because pumps are typically selected together with heat exchangers, filtration equipment, coolant distribution components, and control systems. Suppliers entering battery platform development and thermal management validation at an early stage are more likely to achieve long-term project supply.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Battery Immersion Cooling Pump Industry Forecast” looks at past sales and reviews total world Battery Immersion Cooling Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Battery Immersion Cooling Pump sales for 2026 through 2032. With Battery Immersion Cooling Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Battery Immersion Cooling Pump industry.

This Insight Report provides a comprehensive analysis of the global Battery Immersion Cooling Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Battery Immersion Cooling Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Battery Immersion Cooling Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Battery Immersion Cooling Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Battery Immersion Cooling Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Battery Immersion Cooling Pump market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Centrifugal Pumps

Gear Pumps

Screw Pumps

Segmentation by Drive and Sealing Configuration:

Mechanically Sealed Pumps

Magnetic Drive Pumps

Canned Motor Pumps

Segmentation by Rated Flow Rate:

Low-flow??50 L/min?

Medium-flow??50–200 L/min?

High-flow??200 L/min?

Segmentation by Application:

Dielectric Coolant Circulation

Battery Temperature Uniformity Control

Coolant Transfer and Heat Exchanger Supply

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Parker-Hannifin Corporation

Grundfos Holding A/S

Verder Group

Iwaki Co., Ltd.

Levitronix GmbH

Micropump, Inc.

KNF Neuberger GmbH

Tuthill Corporation

PSG Dover

EBARA Corporation

Zhejiang Sanhua Intelligent Controls Co., Ltd.

Zhejiang Dayuan Pumps Industry Co., Ltd.

Leo Group Co., Ltd.

Shenzhen Envicool Technology Co., Ltd.

Dongguan Youpump Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Battery Immersion Cooling Pump market?

What factors are driving Battery Immersion Cooling Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Battery Immersion Cooling Pump market opportunities vary by end market size?

How does Battery Immersion Cooling Pump break out by Type, by Application?

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