

Global Battery-grade Porous Carbon Market Growth 2026-2032

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Abstracts

The global Battery-grade Porous Carbon market size is predicted to grow from US\$ 322 million in 2025 to US\$ 2615 million in 2032; it is expected to grow at a CAGR of 32.6% from 2026 to 2032.

Battery-grade porous carbon refers to high-purity, porous carbon materials used in rechargeable batteries and high-power energy storage systems, possessing excellent conductivity, controllable pore structure, and stable physicochemical properties. This class of materials mainly includes three types: porous carbon (used in the anode framework and energy storage devices of lithium-ion and sodium-ion batteries), hard carbon (specifically for sodium-ion battery anodes, providing high capacity and cycle stability), and supercapacitor carbon (specifically for supercapacitor electrodes and high-power energy storage, suitable for fast charge/discharge and high-power transient applications). Battery-grade porous carbon optimizes ion and electron transport through micropore and mesopore design, buffers the volume expansion of anode active materials, and enhances cycle life, making it a core functional material for modern new energy batteries and energy storage systems. In 2025, global production of battery-grade porous carbon was approximately 11,470 tons, with a unit price of approximately US\$28,700/ton and a gross profit margin of approximately 30%.

As the global energy structure shifts towards low-carbon and high-efficiency energy storage systems, carbon-based energy storage materials, especially porous carbon products used in batteries and high-power energy storage systems, are becoming a significant growth driver in the new energy industry chain. Traditional lithium-ion battery anode materials face bottlenecks in energy density and cycle life, prompting the use of high-specific-surface-area carbon materials in electrode design optimization. Simultaneously, sodium-ion batteries, as an important supplement to lithium batteries,

are rapidly driving demand for hard carbon materials. In the field of high-power transient energy storage, supercapacitors are widely used for energy feedback in new energy vehicles, industrial power buffering, and instantaneous power support in data centers, leading to continuous growth in demand for dedicated electrode carbon materials (supercapacitor carbon).

Driven by the urgent need for high-performance energy storage systems in areas such as new energy vehicles, renewable energy grid connection, power peak shaving, and smart infrastructure construction, the market size of carbon-based materials for energy storage (i.e., porous carbon, hard carbon, and supercapacitor carbon used in secondary batteries, energy storage power stations, and high-power equipment) has grown significantly.

From the perspective of global energy storage demand, the reliance of traditional batteries and new energy storage devices on carbon-based materials is continuously increasing. The evolution of lithium-ion battery anodes towards high-silicon and carbon composite solutions has made porous carbon carriers an indispensable part of anode design. Hard carbon for sodium-ion battery anodes has become one of the core materials for next-generation economical energy storage systems. Meanwhile, the increasing integration of supercapacitors, as high-power-density energy storage devices, in transportation, industrial control, and data centers has significantly driven the demand for supercapacitor carbon.

The actual demand for new energy carbon materials mainly comes from the following downstream sectors: high-power feedback and energy management in new energy vehicle power systems; efficient and rapid response in large-scale photovoltaic/wind power storage and peak-shaving systems; integration of high-performance transient energy storage devices in smart manufacturing, communication base stations, and data centers; and the demand for lightweight, high-efficiency energy storage units in high-end consumer devices. In the long term, these specific applications will not only drive demand for ordinary battery-grade porous carbon but also significantly increase the market space and technological requirements for high-performance hard carbon and supercapacitor carbon.

Despite the expected rapid growth in market size, the supply side still faces challenges such as capacity, cost, and raw material fluctuations. The preparation process for high-purity porous carbon, especially for anode and high-power energy storage applications, is complex and requires high-quality precursors and activation technologies. Upstream carbon source prices fluctuate, and the supply of activated carbon raw materials (such

as coconut shells and biochar) is significantly affected by macroeconomic fluctuations. Meanwhile, the pace of innovation in materials is accelerating, potentially leading to new alternative materials or technological pathways that could disrupt existing market expectations. Therefore, supply chain risks, technological substitution risks, and cost fluctuation risks should be considered in the growth strategy.

LP Information, Inc. (LPI) ' newest research report, the "Battery-grade Porous Carbon Industry Forecast" looks at past sales and reviews total world Battery-grade Porous Carbon sales in 2025, providing a comprehensive analysis by region and market sector of projected Battery-grade Porous Carbon sales for 2026 through 2032. With Battery-grade Porous Carbon sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Battery-grade Porous Carbon industry.

This Insight Report provides a comprehensive analysis of the global Battery-grade Porous Carbon landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Battery-grade Porous Carbon portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Battery-grade Porous Carbon market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Battery-grade Porous Carbon and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Battery-grade Porous Carbon.

This report presents a comprehensive overview, market shares, and growth opportunities of Battery-grade Porous Carbon market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Biomass Based

Resin Based

Coal Based

Segmentation by Pore Volume:

Pore Volume $\leq 1.0 \text{ cm}^3/\text{g}$

Pore Volume $> 1.0 \text{ cm}^3/\text{g}$

Segmentation by Specific Surface Area:

Specific Surface Area $\leq 2000 \text{ m}^2/\text{g}$

Specific Surface Area

Segmentation by Battery:

Lithium-ion Batteries

Sodium-ion Batteries

Hydrogen Fuel Cells

Other

Segmentation by Application:

Power Batteries

Consumer Batteries

Energy Storage Batteries

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Calgon Carbon (Kuraray)

KEMET Corporation

Jacobi Carbons (Osaka Gas Chemicals)

Heycarb Activated Carbon

Momentum Materials

Power Carbon Technology

UES (Ueda Environmental Solutions) Co., Ltd.

MC Evolve Technologies Corporation

Norit Activated Carbon

Beihai Xingshi Carbon Material Technology Co., Ltd.

Shanxi Meijin Energy Co., Ltd.

Fuzhou Yihuan Carbon Co., Ltd.

Fujian Yuanli

Hua County Dachaojin Real Estate Co., Ltd.

SinoSteel Group Maanshan Mining Research Institute Co., Ltd.

Aemcn

KBC Corporation, Ltd.

Zhejiang Apex Energy Technology Co., Ltd.

Shengquan Group

Fujian Xinsen Carbon Co., Ltd.

Bengbu Gifuli New Materials

Jiangsu PURESTAR Environmental Protection Technology Co., Ltd.

Guangdong Coal-based Carbon Materials Research Co., Ltd.

Xiamen TOB New Energy Technology Co., Ltd.

Guangdong Hanyan Activated Carbon Technology Co., Ltd.

BTR New Material Group Co., Ltd.

Poly Energy Holding Co., Ltd.

Shanghai Tanyuan

Guangdong Dowstone Technology Co., Ltd.

Xuancheng Silike New Materials Co., Ltd.

Shenzhen Solide New Materials Technology Co., Ltd.

Do-Fluoride New Materials Co., Ltd.

Shanghai Putailai New Energy Technology Co., Ltd.

Hunan Zhongke Shinzoom Co., Ltd.

Shanghai XFH Technology Co., Ltd.

Jiangxi Binbin New Material Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Battery-grade Porous Carbon market?

What factors are driving Battery-grade Porous Carbon market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Battery-grade Porous Carbon market opportunities vary by end market size?

How does Battery-grade Porous Carbon break out by Type, by Application?

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