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Global Battery Grade Polyvinylpyrrolidone Market Growth 2026-2032

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Abstracts

The global Battery Grade Polyvinylpyrrolidone market size is predicted to grow from US$ 134 million in 2025 to US$ 179 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

<p class="tw-data-text tw-text-large tw-ta" data-placeholder="??" id="tw-target-text" role="text" tabindex="-1" data-ved="2ahUKEwia5uGJ1JORAxVjJEQIHRvRNbEQ3ewLegQIHhAV" dir="ltr" aria-label="???Battery-grade polyvinylpyrrolidone (PVP) is a synthetic polymer synthesized from vinylpyrrolidone monomers. It is used as a binder and dispersant in battery materials to improve battery performance and stability.

Adding an appropriate amount of PVP to lithium-ion battery cathode slurry can significantly improve its dispersibility, transforming it from a Newtonian fluid to a non-Newtonian fluid. This stabilizes the slurry viscosity at a lower level, ultimately reducing the cathode impedance and improving battery performance.

Global sales in 2024 were approximately 14,000 tons, with an average market price of approximately US$9,400 per ton. The scale of single-line production capacity varies depending on the production process and investment scale. Industry gross profit margins range from 20% to 35%.">Battery-grade polyvinylpyrrolidone (PVP) is a synthetic polymer synthesized from vinylpyrrolidone monomers. It is used as a binder and dispersant in battery materials to improve battery performance and stability.Adding an appropriate amount of PVP to lithium-ion battery cathode slurry can significantly improve its dispersibility, transforming it from a Newtonian fluid to a non-Newtonian fluid. This stabilizes the slurry viscosity at a lower level, ultimately reducing the cathode impedance and improving battery performance.Global sales in 2024 were approximately

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14,000 tons, with an average market price of approximately US$9,400 per ton. The scale of single-line production capacity varies depending on the production process and investment scale. Industry gross profit margins range from 20% to 35%.

United States market for Battery Grade Polyvinylpyrrolidone is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Battery Grade Polyvinylpyrrolidone is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Battery Grade Polyvinylpyrrolidone is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Battery Grade Polyvinylpyrrolidone players cover BASF, Ashland, NIPPON SHOKUBAI, Shanghai Yuking Water Soluble Material Tech, Boai NKY Pharmaceuticals, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Battery Grade Polyvinylpyrrolidone Industry Forecast” looks at past sales and reviews total world Battery Grade Polyvinylpyrrolidone sales in 2025, providing a comprehensive analysis by region and market sector of projected Battery Grade Polyvinylpyrrolidone sales for 2026 through 2032. With Battery Grade Polyvinylpyrrolidone sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Battery Grade Polyvinylpyrrolidone industry.

This Insight Report provides a comprehensive analysis of the global Battery Grade Polyvinylpyrrolidone landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Battery Grade Polyvinylpyrrolidone portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Battery Grade Polyvinylpyrrolidone market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Battery Grade Polyvinylpyrrolidone and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Battery Grade Polyvinylpyrrolidone.

This report presents a comprehensive overview, market shares, and growth opportunities of Battery Grade Polyvinylpyrrolidone market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Solid Content ?99%

Solid Content ? 95%

Segmentation by Moisture Content:

Moisture Content?2.5%

Moisture Content?5.0%

Other

Segmentation by Application:

Power Batteries

Energy Storage Batteries

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Ashland

NIPPON SHOKUBAI

Shanghai Yuking Water Soluble Material Tech

Boai NKY Pharmaceuticals

Henan Pengfei New Materials

Synvent Materials

Ulanqab Kema New Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Battery Grade Polyvinylpyrrolidone market?

What factors are driving Battery Grade Polyvinylpyrrolidone market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do Battery Grade Polyvinylpyrrolidone market opportunities vary by end market size?

How does Battery Grade Polyvinylpyrrolidone break out by Type, by Application?

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