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Global Battery Fluid Defoamer Market Growth 2026-2032

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Abstracts

The global Battery Fluid Defoamer market size is predicted to grow from US$ 184 million in 2025 to US$ 315 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

Battery fluid defoamers are highly effective additives specifically formulated for use in electrolytes of electrochemical systems such as lithium batteries. They are designed to inhibit or eliminate bubbles generated by gas evolution or liquid flow during filling, circulation, and charge/discharge processes. Their primary ingredients are silicone or polyether compounds with excellent compatibility and chemical stability. Without affecting battery performance, these defoamers can rapidly reduce electrolyte surface tension, disrupt foam stability, and prevent bubble accumulation from leading to poor interfacial contact, increased internal resistance, increased risk of thermal runaway, and reduced cycle life. They are key auxiliary materials for ensuring battery safety, consistency, and long-term stable operation.In 2024, the global production of battery fluid defoaming agent will reach 93,340 tons, with an average selling price of US$1,946 per ton.

United States market for Battery Fluid Defoamer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Battery Fluid Defoamer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Battery Fluid Defoamer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Battery Fluid Defoamer players cover Zilibon Chemical, Dongguan Bainian Hongtu Chemical Technology Co., Ltd., Guangdong Nanhui New Materials Co., Ltd., Defeng Defoaming, Shanghai Liqi Chemical Additives Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Battery Fluid Defoamer Industry Forecast” looks at past sales and reviews total world Battery Fluid Defoamer sales in 2025, providing a comprehensive analysis by region and market sector of projected Battery Fluid Defoamer sales for 2026 through 2032. With Battery Fluid Defoamer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Battery Fluid Defoamer industry.

This Insight Report provides a comprehensive analysis of the global Battery Fluid Defoamer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Battery Fluid Defoamer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Battery Fluid Defoamer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Battery Fluid Defoamer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Battery Fluid Defoamer.

This report presents a comprehensive overview, market shares, and growth opportunities of Battery Fluid Defoamer market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Silicone Defoamer

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Polyether Defoamer

Segmentation by Application:

Lithium Battery

Lead-acid Battery

Storage Battery

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zilibon Chemical

Dongguan Bainian Hongtu Chemical Technology Co., Ltd.

Guangdong Nanhui New Materials Co., Ltd.

Defeng Defoaming

Shanghai Liqi Chemical Additives Co., Ltd.

Guangdong Tianfeng Defoamer Co., Ltd.

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Guangzhou Duomeiduo New Materials Co., Ltd.

L'BESTE GAT LTD.

Evonik

Arkema

BASF

Key Questions Addressed in this Report

What is the 10-year outlook for the global Battery Fluid Defoamer market?

What factors are driving Battery Fluid Defoamer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Battery Fluid Defoamer market opportunities vary by end market size?

How does Battery Fluid Defoamer break out by Type, by Application?

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