

Global Battery Energy Storage Systems and Energy Storage EPC Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Battery Energy Storage Systems and Energy Storage EPC Services market size is predicted to grow from US\$ 60456 million in 2025 to US\$ 142396 million in 2032; it is expected to grow at a CAGR of 12.3% from 2026 to 2032.

Battery Energy Storage Systems and Energy Storage EPC Services refer to stationary electrochemical storage systems and turnkey project delivery activities designed for grid flexibility, renewable integration, commercial and industrial energy management, and reliable power supply for large loads. A typical BESS integrates battery racks or containers, power conversion systems, battery management systems, energy management systems, thermal management, fire protection, safety monitoring, medium-voltage interconnection equipment and system-level controls. Energy storage EPC covers engineering design, equipment procurement, civil works, electrical installation, grid connection, commissioning, performance testing and long-term service arrangements. This research focuses on real system suppliers, system integrators and EPC contractors with demonstrable product or project delivery capability.

Based on our research, the BESS and energy storage EPC market has moved from pilot-scale battery deployment to a mainstream power infrastructure delivery market. In 2025, global battery storage additions reached a new record, with utility-scale systems accounting for the majority of new installations. The average duration of commissioned projects is also increasing, which shifts competition from pure battery cost to system-level safety, thermal management, fire protection, grid-forming capability, EMS optimization, commissioning quality and long-term performance guarantees. China, the United States and Europe remain the anchor markets, but Australia, the Middle East and selected Latin American markets are becoming increasingly relevant as battery

storage turns into a practical solution for renewable integration and system flexibility.

From the demand perspective, the market is shifting from renewable co-location mandates and frequency regulation toward energy shifting, capacity value, grid congestion management, C&I energy cost optimization and power reliability for large loads. This change favors suppliers that can deliver higher-duration systems, stronger safety design, bankable warranties, localized supply chains and grid-compliant engineering. Europe is structurally moving from residential-dominated growth toward large-scale and C&I storage, while the United States is expanding through utility-scale battery installations and China continues to dominate both manufacturing and deployment.

From a technology-route perspective, LFP-based lithium-ion BESS remains the dominant platform for the current decade, supported by scale, cost, supply-chain depth and improving safety design. Liquid cooling, 5MWh-plus containers, AC-block architecture, string PCS, grid-forming controls, large-format storage cells and verified fire-safety testing are becoming mainstream product directions. Non-lithium technologies, including vanadium flow, zinc-based batteries, sodium-ion and iron-air batteries, are strategically important for long-duration applications, but their near-term market share will likely remain concentrated in specific use cases where duration, safety, temperature tolerance or supply-chain diversification outweigh pure system cost.

LPI (LP Information)' newest research report, the 'Battery Energy Storage Systems and Energy Storage EPC Services Industry Forecast' looks at past sales and reviews total world Battery Energy Storage Systems and Energy Storage EPC Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Battery Energy Storage Systems and Energy Storage EPC Services sales for 2026 through 2032. With Battery Energy Storage Systems and Energy Storage EPC Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Battery Energy Storage Systems and Energy Storage EPC Services industry.

This Insight Report provides a comprehensive analysis of the global Battery Energy Storage Systems and Energy Storage EPC Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Battery Energy Storage Systems and Energy Storage EPC Services portfolios and capabilities, market entry strategies, market positions, and

geographic footprints, to better understand these firms' unique position in an accelerating global Battery Energy Storage Systems and Energy Storage EPC Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Battery Energy Storage Systems and Energy Storage EPC Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Battery Energy Storage Systems and Energy Storage EPC Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Battery Energy Storage Systems and Energy Storage EPC Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Containerized BESS

Cabinet-type ESS

Other ESS Products

Segmentation by Technology Route:

LFP Lithium-ion BESS

NMC Lithium-ion BESS

Sodium-ion BESS

Flow Battery ESS

Zinc-based ESS

Other Electrochemical ESS

Segmentation by Cooling Method:

Air-cooled ESS

Liquid-cooled ESS

Other

Segmentation by Discharge Duration:

Short-duration ESS

1?2 Hour ESS

2?4 Hour ESS

4?8 Hour ESS

8+ Hour Long-duration ESS

Segmentation by Application:

Grid

Data Center & Critical Loads

EV Charging & Transportation

Public & Emergency Infrastructure

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

POWERCHINA

China Energy Engineering Corporation

VINCI SA

Bouygues SA

Quanta Services, Inc.

MasTec, Inc.

Bechtel Group, Inc.

Kiewit Corporation

M. A. Mortenson Company

SOLV Energy, Inc.

McCarthy Building Companies, Inc.

Burns & McDonnell

Black & Veatch

Renewable Energy Systems Ltd.

Ameresco, Inc.

SPIE SA

Eiffage SA

AECOM

Jacobs Solutions Inc.

Stantec Inc.

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