

Global Battery Energy Storage Liquid Cooling Plate Market Growth 2026-2032

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Abstracts

The global Battery Energy Storage Liquid Cooling Plate market size is predicted to grow from US\$ 1291 million in 2025 to US\$ 5681 million in 2032; it is expected to grow at a CAGR of 23.7% from 2026 to 2032.

In 2025, global Battery Energy Storage Liquid Cooling Plate production reached approximately 28.70 million units, with an average global market price of around USD 46 per unit.

The gross profit margin of major companies in the industry is between 18.64%-34.76%.

In 2025, the global production capacity of Battery Energy Storage Liquid Cooling Plate was approximately 37.76 million units.

Battery Energy Storage Liquid Cooling Plate is a thermal management component installed in battery energy storage systems to transfer heat from battery cells or modules to circulating coolant. It helps control temperature uniformity, improve battery safety, extend cycle life and support high-power charge-discharge operation. The product is used in utility-scale storage containers, commercial energy storage cabinets, grid-side storage, renewable energy storage and industrial backup power systems. The market includes aluminum or composite liquid cooling plates for energy storage batteries, but excludes complete battery packs, coolant distribution units and vehicle-only cooling plates.

The industry chain includes aluminum plates, copper parts, composite materials, brazing materials, sealants, coolant channels, stamping parts, welding consumables, surface treatment chemicals and leak testing equipment. Midstream production covers

flow channel design, stamping or extrusion, brazing or friction stir welding, machining, sealing, pressure testing, leak testing and thermal performance validation. Downstream demand comes from energy storage battery modules, containerized storage systems, grid storage, renewable power stations, commercial storage cabinets and industrial backup power. Growth is driven by larger energy storage installations, battery safety requirements, liquid cooling adoption and high-cycle operation needs.

United States market for Battery Energy Storage Liquid Cooling Plate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Battery Energy Storage Liquid Cooling Plate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Battery Energy Storage Liquid Cooling Plate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Battery Energy Storage Liquid Cooling Plate players cover Boyd Corporation, Dana Incorporated, Modine Manufacturing, Laird Performance Materials, Miba Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Battery Energy Storage Liquid Cooling Plate Industry Forecast" looks at past sales and reviews total world Battery Energy Storage Liquid Cooling Plate sales in 2025, providing a comprehensive analysis by region and market sector of projected Battery Energy Storage Liquid Cooling Plate sales for 2026 through 2032. With Battery Energy Storage Liquid Cooling Plate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Battery Energy Storage Liquid Cooling Plate industry.

This Insight Report provides a comprehensive analysis of the global Battery Energy Storage Liquid Cooling Plate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Battery Energy Storage Liquid Cooling Plate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better

understand these firms? unique position in an accelerating global Battery Energy Storage Liquid Cooling Plate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Battery Energy Storage Liquid Cooling Plate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Battery Energy Storage Liquid Cooling Plate.

This report presents a comprehensive overview, market shares, and growth opportunities of Battery Energy Storage Liquid Cooling Plate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Aluminum Liquid Cooling Plates

Copper Liquid Cooling Plates

Composite Liquid Cooling Plates

Segmentation by Flow Channel Structure:

Serpentine Channel Plates

Parallel Channel Plates

Microchannel Plates

Segmentation by Plate Thickness:

Thin Plate??2 mm?

Standard Plate?2.1?4 mm?

Thick Plate??4 mm?

Segmentation by Application:

Battery Module Cooling

High-Rate Charge and Discharge Thermal Control

Thermal Runaway Risk Reduction

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Boyd Corporation

Dana Incorporated

Modine Manufacturing

Laird Performance Materials

Miba Group

Lytron

Sanhua Intelligent Controls

Yonghe Intelligent Control

Zhejiang Silver Wheel

Feirongda

Aavid Thermal Technologies Kunshan

Cooler Master China

Key Questions Addressed in this Report

What is the 10-year outlook for the global Battery Energy Storage Liquid Cooling Plate market?

What factors are driving Battery Energy Storage Liquid Cooling Plate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Battery Energy Storage Liquid Cooling Plate market opportunities vary by end market size?

How does Battery Energy Storage Liquid Cooling Plate break out by Type, by Application?

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