

Global Battery Electrode Dry Coating Materials Market Growth 2026-2032

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Abstracts

The global Battery Electrode Dry Coating Materials market size is predicted to grow from US\$ 4756 million in 2025 to US\$ 13028 million in 2032; it is expected to grow at a CAGR of 15.8% from 2026 to 2032.

Battery electrode dry coating materials refer to functional materials used in solvent-free electrode manufacturing processes, where active materials, conductive additives, and binders are processed into dry films and directly laminated onto current collectors without the use of liquid solvents. These materials are critical for enabling dry electrode fabrication technologies that reduce energy consumption, eliminate solvent recovery systems, and improve manufacturing efficiency. From a value chain perspective, upstream includes active materials (such as lithium nickel manganese cobalt oxide, lithium iron phosphate), conductive carbon materials, and polymer binders (such as PTFE); midstream involves material formulation, dry mixing, fibrillation, and coating/lamination processes; downstream demand comes from battery manufacturers in electric vehicles, energy storage systems, and consumer electronics. In 2025, the average selling price is approximately US\$11,800 per ton, with global demand reaching around 412,000 tons. The industry maintains gross margins of 28%-45%, supported by technological barriers, process integration complexity, and strong demand from next-generation battery manufacturing.

United States market for Battery Electrode Dry Coating Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Battery Electrode Dry Coating Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Battery Electrode Dry Coating Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Battery Electrode Dry Coating Materials players cover Chemours, Daikin Industries, Arkema, Solvay, 3M, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Battery Electrode Dry Coating Materials Industry Forecast" looks at past sales and reviews total world Battery Electrode Dry Coating Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Battery Electrode Dry Coating Materials sales for 2026 through 2032. With Battery Electrode Dry Coating Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Battery Electrode Dry Coating Materials industry.

This Insight Report provides a comprehensive analysis of the global Battery Electrode Dry Coating Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Battery Electrode Dry Coating Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Battery Electrode Dry Coating Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Battery Electrode Dry Coating Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Battery Electrode Dry Coating Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Battery Electrode Dry Coating Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Active Materials

Conductive Additives

Binder Materials

Segmentation by Battery Type:

Lithium-ion Batteries

Solid-state Batteries

Sodium-ion Batteries

Segmentation by Electrode Type:

Cathode Materials

Anode Materials

Segmentation by Application:

EV Batteries

Energy Storage

Consumer Electronics

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Chemours

Daikin Industries

Arkema

Solvay

3M

DuPont

LG Chem

Sumitomo Chemical

Mitsubishi Chemical

Kuraray

CATL

BYD

Putailai

BTR New Energy Materials

Shanshan Technology

Sinoma Lithium Battery Separator

Key Questions Addressed in this Report

What is the 10-year outlook for the global Battery Electrode Dry Coating Materials market?

What factors are driving Battery Electrode Dry Coating Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Battery Electrode Dry Coating Materials market opportunities vary by end market size?

How does Battery Electrode Dry Coating Materials break out by Type, by Application?

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