

# Global Battery-electric Load-Haul-Dump (LHD) Market Growth 2026-2032

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## Abstracts

The global Battery-electric Load-Haul-Dump (LHD) market size is predicted to grow from US\$ 1177 million in 2025 to US\$ 3497 million in 2032; it is expected to grow at a CAGR of 16.2% from 2026 to 2032.

Battery-electric LHDs (Load-Haul-Dump vehicles) are a class of heavy machinery used primarily in underground mining and tunneling to load material, haul it, and dump it along haulage routes — but instead of a traditional diesel engine, they use battery power as the propulsion and work energy source. In 2025, global Battery-Electric Load-Haul-Dump (LHD) production reached approximately 3,009 units, with an average global market price of around US\$ 0.4 M per unit. Annual production capacity is 3,600 Units. Gross Profit Margin: 25.12%. The industry chain for Battery-Electric Load-Haul-Dump (LHD) machines starts upstream with battery cell manufacturers, power electronics suppliers, electric motor producers, and structural steel component makers. Midstream consists of specialized underground mining equipment OEMs that integrate battery systems, drivetrains, hydraulic systems, and automation technologies into complete machines. Downstream demand comes primarily from underground metal and mineral mines, as well as tunneling and civil infrastructure projects, where pressure to reduce ventilation costs, improve worker safety, and lower emissions is accelerating adoption. Battery-Electric LHDs represent one of the most practical electrification pathways in heavy industry because underground mining has a clear economic incentive beyond sustainability — ventilation savings. As battery energy density improves and charging logistics become more standardized, these machines are likely to move from early adoption to mainstream fleet replacement. The biggest differentiator in the future will not just be the battery itself, but system-level integration, reliability in harsh environments, and smart energy management underground.

United States market for Battery-electric Load-Haul-Dump (LHD) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Battery-electric Load-Haul-Dump (LHD) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Battery-electric Load-Haul-Dump (LHD) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Battery-electric Load-Haul-Dump (LHD) players cover Sandvik AB (Sweden), Epiroc AB (Sweden), Caterpillar Inc. (United States), Komatsu Ltd. (Japan), GHH Fahrzeuge GmbH (Germany), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Battery-electric Load-Haul-Dump (LHD) Industry Forecast" looks at past sales and reviews total world Battery-electric Load-Haul-Dump (LHD) sales in 2025, providing a comprehensive analysis by region and market sector of projected Battery-electric Load-Haul-Dump (LHD) sales for 2026 through 2032. With Battery-electric Load-Haul-Dump (LHD) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Battery-electric Load-Haul-Dump (LHD) industry.

This Insight Report provides a comprehensive analysis of the global Battery-electric Load-Haul-Dump (LHD) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Battery-electric Load-Haul-Dump (LHD) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Battery-electric Load-Haul-Dump (LHD) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Battery-electric Load-Haul-Dump (LHD) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Battery-electric Load-Haul-Dump (LHD).

This report presents a comprehensive overview, market shares, and growth opportunities of Battery-electric Load-Haul-Dump (LHD) market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

On-board Charging Type

Swappable Battery Type

Dynamic Charging Hybrid Type

#### Segmentation by Payload Capacity Class:

Light-Duty Type (15 t)

#### Segmentation by Tunnel Compatibility:

Narrow-Vein Compact Type

Standard Underground Type

Large-Frame Production Type

#### Segmentation by Application:

Mine Production

Mine Development

Civil Tunneling

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sandvik AB (Sweden)

Epiroc AB (Sweden)

Caterpillar Inc. (United States)

Komatsu Ltd. (Japan)

GHH Fahrzeuge GmbH (Germany)

MacLean Engineering & Marketing Co. Limited (Canada)

Normet Group Oy (Finland)

Aramine SAS (France)

RDH Mining Equipment (United States)

Schopf Maschinenbau GmbH (Germany)

Kovatera Inc. (United States)

Getman Corporation (United States)

Volvo Construction Equipment AB (Sweden)

XCMG Group (China)

China Coal Technology & Engineering Group (China)

Jinzhou Mining Machinery Group (China)

Fambition Heavy Machinery Co., Ltd. (China)

Resemin S.A. (Chile)

Aramine (France)

Elphinstone Group (Australia)

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Battery-electric Load-Haul-Dump (LHD) market?

What factors are driving Battery-electric Load-Haul-Dump (LHD) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Battery-electric Load-Haul-Dump (LHD) market opportunities vary by end market size?

How does Battery-electric Load-Haul-Dump (LHD) break out by Type, by Application?

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