

Global Battery-Electric Double-Drum Road Roller Market Growth 2026-2032

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Abstracts

The global Battery-Electric Double-Drum Road Roller market size is predicted to grow from US\$ 25.81 million in 2025 to US\$ 83.38 million in 2032; it is expected to grow at a CAGR of 21.6% from 2026 to 2032.

A battery-electric double-drum road roller is a type of new-energy road construction equipment that utilizes a battery pack as its sole power source. It employs electric motors to drive the vehicle's propulsion, vibration, and auxiliary systems, while using a dual-steel-drum configuration (front and rear) to compact road materials. Compared to traditional diesel-powered double-drum rollers, this equipment eliminates the diesel engine and fuel system, replacing the conventional powertrain with a battery-electric drive system. It offers advantages such as zero tailpipe emissions, low noise levels, reduced maintenance costs, and superior energy efficiency. Primarily used for asphalt compaction, it is particularly well-suited for applications such as urban road paving, road maintenance, municipal engineering, parking lot construction, community roadworks, industrial park projects, and environmentally sensitive construction sites. As battery capacities increase and fast-charging technologies mature, battery-electric double-drum rollers are expected to evolve toward higher tonnage, extended operating ranges, and all-weather operational capabilities.

From an industry chain perspective, the upstream sector comprises suppliers of power batteries, battery cell materials, electric motors, electronic control systems, power semiconductors, steel structural components, hydraulic parts, and general construction machinery components; among these, power batteries, motors, and control systems represent the core value drivers, directly influencing the machine's range, power output, charging efficiency, and overall reliability. The midstream sector consists primarily of road machinery manufacturers responsible for vehicle design, electric drive system

integration, compaction system development, and global sales and service. The downstream sector includes road construction firms, municipal engineering units, infrastructure contractors, equipment rental companies, and government-led green construction projects. As the new energy vehicle industry chain matures, the declining costs of power batteries and electric drive systems will continue to drive the large-scale adoption of battery-electric double-drum road rollers. Future development will follow several key trends: First, machine tonnage will continue to increase, shifting from light-duty urban construction equipment to medium-sized, high-performance models. Second, power systems will be upgraded; technologies such as high-voltage electric drives, rapid battery charging, and intelligent energy management will enhance continuous operational capabilities. Third, application scenarios will expand beyond traditional asphalt compaction to include green construction environments such as airports, ports, and industrial parks. Fourth, global competition will intensify; European companies will maintain their advantages in technology and branding, while Chinese companies will expand their market share by leveraging strengths in cost control, supply chain integration, and the new energy industry.

United States market for Battery-Electric Double-Drum Road Roller is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Battery-Electric Double-Drum Road Roller is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Battery-Electric Double-Drum Road Roller is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Battery-Electric Double-Drum Road Roller players cover Fayat Group, HAMM, Ammann Group, Wacker Neuson, XCMG Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Battery-Electric Double-Drum Road Roller Industry Forecast" looks at past sales and reviews total world Battery-Electric Double-Drum Road Roller sales in 2025, providing a comprehensive analysis by region and market sector of projected Battery-Electric Double-Drum Road Roller sales

for 2026 through 2032. With Battery-Electric Double-Drum Road Roller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Battery-Electric Double-Drum Road Roller industry.

This Insight Report provides a comprehensive analysis of the global Battery-Electric Double-Drum Road Roller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Battery-Electric Double-Drum Road Roller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Battery-Electric Double-Drum Road Roller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Battery-Electric Double-Drum Road Roller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Battery-Electric Double-Drum Road Roller.

This report presents a comprehensive overview, market shares, and growth opportunities of Battery-Electric Double-Drum Road Roller market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Light-duty: Under 3 Tons

Medium-duty: 3–8 Tons

Heavy-duty: Over 8 Tons

Segmentation by Drive Technology:

Electro-Hydraulic Hybrid Drive

All-Electric Drive

Segmentation by Power Battery Type:

Lithium Iron Phosphate (LFP) Battery

Nickel Manganese Cobalt (NMC) Battery

Segmentation by Application:

Urban Road

Municipal Engineering

Parking Lot

Industrial Park Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fayat Group

HAMM

Ammann Group

Wacker Neuson

XCMG Group

Volvo Construction Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Battery-Electric Double-Drum Road Roller market?

What factors are driving Battery-Electric Double-Drum Road Roller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Battery-Electric Double-Drum Road Roller market opportunities vary by end market size?

How does Battery-Electric Double-Drum Road Roller break out by Type, by Application?

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