

Global Battery Dry Electrode Film Forming Equipment Market Growth 2026-2032

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Abstracts

The global Battery Dry Electrode Film Forming Equipment market size is predicted to grow from US\$ 117 million in 2025 to US\$ 321 million in 2032; it is expected to grow at a CAGR of 15.1% from 2026 to 2032.

Battery Dry Electrode Film Forming Equipment is next-generation battery manufacturing equipment used to produce electrodes without solvent-based slurry processes. The dry electrode process combines active materials, conductive additives, and binders into dry powder or fibrillated structures and directly forms continuous electrode films through compaction, calendaring, and thermal or pressure-assisted forming systems. The equipment typically includes powder feeding systems, fibrillation or mixing units, dry calendaring rollers, pressure and temperature control modules, thickness monitoring systems, and automated handling systems. It is mainly used in next-generation lithium-ion batteries to improve energy density, reduce solvent usage, and simplify electrode manufacturing processes. The industrial chain of Battery Dry Electrode Film Forming Equipment includes upstream components such as powder handling systems, fibrillation units, dry calendaring rollers, precision pressure systems, thermal control modules, thickness measurement sensors, PLC/CNC control systems, vacuum systems, and automation units. The midstream covers equipment design, dry mixing process development, calendaring system integration, pressure-temperature optimization, film forming technology development, assembly, testing, and commissioning. Downstream users mainly include next-generation lithium-ion battery manufacturers, solid-state battery developers, energy storage companies, electric vehicle battery producers, and advanced materials research institutions. Supporting services include process optimization, roller maintenance, calibration, system upgrades, spare parts supply, and operator training. In 2025, global Battery Dry Electrode Film Forming Equipment production reached approximately 171 units, with an average global market price of

around US\$700,000 per unit. The gross profit margin of major companies in the industry is between 35%-60%. In 2025, the global production capacity of Battery Dry Electrode Film Forming Equipment was approximately 228 units.

United States market for Battery Dry Electrode Film Forming Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Battery Dry Electrode Film Forming Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Battery Dry Electrode Film Forming Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Battery Dry Electrode Film Forming Equipment players cover Dorr AG, BW Papersystems, Inc., AM Batteries, Inc., Matthews Engineering, Wuxi Lead Intelligent Equipment Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Battery Dry Electrode Film Forming Equipment Industry Forecast" looks at past sales and reviews total world Battery Dry Electrode Film Forming Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Battery Dry Electrode Film Forming Equipment sales for 2026 through 2032. With Battery Dry Electrode Film Forming Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Battery Dry Electrode Film Forming Equipment industry.

This Insight Report provides a comprehensive analysis of the global Battery Dry Electrode Film Forming Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Battery Dry Electrode Film Forming Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Battery Dry Electrode Film Forming Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Battery Dry Electrode Film Forming Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Battery Dry Electrode Film Forming Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Battery Dry Electrode Film Forming Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Free-Standing Film Calendering Equipment

Direct-to-Current-Collector Dry Coating Equipment

Electrostatic Dry Electrode Deposition Equipment

Segmentation by Application Phase:

Laboratory Dry Electrode Film Forming Equipment

Pilot-Scale Dry Electrode Film Forming Equipment

Mass-Production Dry Electrode Film Forming Equipment

Segmentation by Effective Film Width:

Up to 200 mm Effective Film Width

Above 200 mm to 600 mm Effective Film Width

Above 600 mm Effective Film Width

Segmentation by Application:

Lithium-Ion Battery Electrodes

Solid-State Battery Electrodes

Sodium-Ion Battery Electrodes

Supercapacitor Electrodes

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

D?rr AG

BW Papersystems, Inc.

AM Batteries, Inc.

Matthews Engineering

Wuxi Lead Intelligent Equipment Co., Ltd.

Jiangmen Kanhoo Industry Co.,Ltd.

Shenzhen Yinghe Technology Co., Ltd.

Tsingyan Technology Co., Ltd.

Xiamen TOB New Energy Technology Co., Ltd.

Xiamen Tmax Battery Equipments Limited

Shenzhen Xiaowei New Energy Technology Co., Ltd.

LiCAP Technologies, Inc.

High Energy Digital Manufacturing (Xi'an) Technology Co., Ltd.

Xingtai Naknor Technology Co., Ltd.

Jiangsu Katop Automation Co., Ltd.

Shenzhen Manst Technology Co., Ltd.

Guangdong Lyric Robot Automation Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Battery Dry Electrode Film Forming Equipment market?

What factors are driving Battery Dry Electrode Film Forming Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Battery Dry Electrode Film Forming Equipment market opportunities vary by end market size?

How does Battery Dry Electrode Film Forming Equipment break out by Type, by Application?

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