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Global Battery Defoamer Market Growth 2026-2032

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Abstracts

The global Battery Defoamer market size is predicted to grow from US$ 248 million in 2025 to US$ 349 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Battery defoamers are highly effective additives specifically designed for use in the production of electrochemical energy storage devices such as lithium-ion batteries and lead-acid batteries. They are primarily used in electrode slurry mixing, coating, and injection processes, effectively suppressing or eliminating bubbles generated by mixing high-viscosity slurries or flowing liquids. Typically composed of silicone, polyether, or modified compounds thereof, they exhibit low surface tension, excellent dispersibility, good compatibility with battery materials, and high chemical stability. Without introducing impurities or impacting electrochemical performance, they prevent coating defects, poor interfacial contact, and increased battery internal resistance caused by residual bubbles, thereby improving battery consistency, safety, and cycle life. They are essential fine chemicals in battery manufacturing.In 2024, the global production of battery defoamers will reach 121,960 tons, with an average selling price of US$1,986 per ton.

United States market for Battery Defoamer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Battery Defoamer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Battery Defoamer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Battery Defoamer players cover Zilibon Chemical, Dongguan Bainian

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Hongtu Chemical Technology Co., Ltd., Guangdong Nanhui New Materials Co., Ltd., Defeng Defoaming, Shanghai Liqi Chemical Additives Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Battery Defoamer Industry Forecast” looks at past sales and reviews total world Battery Defoamer sales in 2025, providing a comprehensive analysis by region and market sector of projected Battery Defoamer sales for 2026 through 2032. With Battery Defoamer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Battery Defoamer industry.

This Insight Report provides a comprehensive analysis of the global Battery Defoamer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Battery Defoamer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Battery Defoamer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Battery Defoamer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Battery Defoamer.

This report presents a comprehensive overview, market shares, and growth opportunities of Battery Defoamer market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Silicone Defoamer

Polyether Defoamer

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Segmentation by Application:

- Electrode Slurry
- Electrolyte
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zilibon Chemical

Dongguan Bainian Hongtu Chemical Technology Co., Ltd.

Guangdong Nanhui New Materials Co., Ltd.

Defeng Defoaming

Shanghai Liqi Chemical Additives Co., Ltd.

Guangdong Tianfeng Defoamer Co., Ltd.

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Guangzhou Duomeiduo New Materials Co., Ltd.

L'BESTE GAT LTD.

Evonik

Arkema

BASF

Key Questions Addressed in this Report

What is the 10-year outlook for the global Battery Defoamer market?

What factors are driving Battery Defoamer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Battery Defoamer market opportunities vary by end market size?

How does Battery Defoamer break out by Type, by Application?

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