

Global Battery Coolant Chillers Market Growth 2026-2032

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Abstracts

The global Battery Coolant Chillers market size is predicted to grow from US\$ 2866 million in 2025 to US\$ 9562 million in 2032; it is expected to grow at a CAGR of 18.9% from 2026 to 2032.

In 2025, global Battery Coolant Chiller output reached about 39 million units and global capacity of around 55 million units. The average unit price is about USD 75, with gross margins near 29%. Battery Coolant Chillers are thermal management systems used in electric vehicles (EVs), battery energy storage systems (BESS), and high-power electronics to actively cool battery packs by circulating chilled coolant through the battery cooling loop. These systems remove excess heat generated during battery charging, discharging, and fast-charging events, maintaining the battery within its optimal temperature range to improve performance, safety, and lifespan. A typical Battery Coolant Chiller supply chain begins upstream with raw materials and key components such as compressors, heat exchangers, electronic expansion valves, refrigerants, aluminum heat transfer materials, pumps, and thermal interface materials supplied by HVAC component manufacturers and chemical companies. In the midstream stage, thermal management system integrators and automotive Tier-1 suppliers design and assemble the chiller units, integrating compressors, evaporators, condensers, control electronics, and coolant circuits into compact modules optimized for vehicle or stationary battery systems. Downstream, these battery coolant chillers are integrated by EV OEMs, battery pack manufacturers, and energy storage system integrators, and are deployed in electric passenger vehicles, electric buses and trucks, high-performance EV fast-charging systems, stationary energy storage installations, and other applications requiring precise battery temperature control.

United States market for Battery Coolant Chillers is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Battery Coolant Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Battery Coolant Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Battery Coolant Chillers players cover Hanon Systems, MAHLE, Valeo, Denso, BorgWarner, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Battery Coolant Chillers Industry Forecast" looks at past sales and reviews total world Battery Coolant Chillers sales in 2025, providing a comprehensive analysis by region and market sector of projected Battery Coolant Chillers sales for 2026 through 2032. With Battery Coolant Chillers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Battery Coolant Chillers industry.

This Insight Report provides a comprehensive analysis of the global Battery Coolant Chillers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Battery Coolant Chillers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Battery Coolant Chillers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Battery Coolant Chillers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Battery Coolant Chillers.

This report presents a comprehensive overview, market shares, and growth opportunities of Battery Coolant Chillers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vapor Compression Type

Thermoelectric Type

Absorption Type

Others

Segmentation by Coolant Medium:

Water-glycol Coolant Chillers

Dielectric Fluid Cooling Chillers

Refrigerant Cooling Chillers

Segmentation by Application:

Electric Vehicles

Energy Storage Systems

Industrial Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hanon Systems

MAHLE

Valeo

Denso

BorgWarner

Continental

Sanden

Modine

Dana

Marelli

Gentherm

Mahle Behr

Grayson Thermal Systems

Key Questions Addressed in this Report

What is the 10-year outlook for the global Battery Coolant Chillers market?

What factors are driving Battery Coolant Chillers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Battery Coolant Chillers market opportunities vary by end market size?

How does Battery Coolant Chillers break out by Type, by Application?

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