

Global Battery Charger ICs Market Growth 2026-2032

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Abstracts

The global Battery Charger ICs market size is predicted to grow from US\$ 2071 million in 2025 to US\$ 3082 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Battery charger ICs are semiconductor chips specifically designed to manage and control the charge and discharge processes of rechargeable batteries. They provide constant current and constant voltage charging, protect batteries from overcharge, overdischarge, and overheating, and optimize charging efficiency while extending battery lifespan.

In 2025, the global output of Battery charger ICs was 5.04 billion units, with an average price of US\$0.42 per unit.

Battery charger ICs are integrated circuits designed to manage and control the charging process of rechargeable batteries, automatically adjusting charging current, voltage, and mode according to battery type, capacity, and state to improve efficiency and extend battery life. The upstream mainly includes semiconductor material suppliers, wafer and packaging manufacturers, and power management IC design and testing service providers. Downstream applications are broad, focusing on smartphones, laptops, wearable devices, power tools, portable energy storage, and electric mobility, where high demands exist for charging efficiency, thermal management, safety, and compact integration.

The development trend focuses on improving charging efficiency and accuracy, supporting multiple battery types such as lithium-ion and solid-state batteries, enabling fast charging, integrating intelligent monitoring and protection functions, reducing power consumption, and optimizing package size. Driving factors include sustained growth in consumer electronics and electric vehicles, increased demand for fast charging, higher

battery energy densities, and stricter safety standards. Challenges include high R&D costs for high-performance ICs, rapid technological updates, complex thermal and electromagnetic compatibility issues, and varied requirements across applications. Gross margins are generally 25% to 40% due to technical barriers and high-value applications, with higher margins for high-end or customized products, but are expected to gradually decline with standardization and large-scale production.

LP Information, Inc. (LPI) ' newest research report, the “Battery Charger ICs Industry Forecast” looks at past sales and reviews total world Battery Charger ICs sales in 2025, providing a comprehensive analysis by region and market sector of projected Battery Charger ICs sales for 2026 through 2032. With Battery Charger ICs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Battery Charger ICs industry.

This Insight Report provides a comprehensive analysis of the global Battery Charger ICs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Battery Charger ICs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Battery Charger ICs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Battery Charger ICs and breaks down the forecast by Compatible Batteries, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Battery Charger ICs.

This report presents a comprehensive overview, market shares, and growth opportunities of Battery Charger ICs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Compatible Batteries:

Lithium-Ion Batteries

Nickel-Metal Hydride Batteries

Lead-Acid Batteries

Segmentation by Charging Modes:

Constant Current Charging

Constant Voltage Charging

Pulsed Charging

Segmentation by Packaging Types:

SMD Surface-Mount

DIP Through-Hole

Modular IC

Segmentation by Application:

Mobile Devices

Electric Vehicles

Portable Power Supplies

Renewable Energy Storage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Texas Instruments

STMicroelectronics

Infineon

Analog Devices

Renesas

onsemi

NXP

Microchip

ROHM

Toshiba

Qualcomm

Skyworks

Qorvo

Diodes

Monolithic Power Systems

Semtech

Power Integrations

Torex

Nordic Semiconductor

MediaTek

SG Micro

Silicon Mitus

Southchip

ETA Solutions

Injoinic

Key Questions Addressed in this Report

What is the 10-year outlook for the global Battery Charger ICs market?

What factors are driving Battery Charger ICs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Battery Charger ICs market opportunities vary by end market size?

How does Battery Charger ICs break out by Compatible Batteries, by Application?

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