

Global Battery Cell Vacuum Drying Equipment Market Growth 2026-2032

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Abstracts

The global Battery Cell Vacuum Drying Equipment market size is predicted to grow from US\$ 548 million in 2025 to US\$ 856 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Battery Cell Vacuum Drying Equipment is specialized equipment used in lithium-ion battery manufacturing to remove moisture and volatile contaminants from battery cells before electrolyte filling. The process is conducted under high-temperature vacuum conditions to ensure low residual moisture levels, which is critical for preventing electrolyte decomposition, improving cell stability, and extending battery cycle life. The equipment typically consists of vacuum chambers, heating systems, temperature uniformity control modules, vacuum pumps, automated loading systems, and process monitoring units. It is widely used in pouch, cylindrical, and prismatic battery production lines as a key pre-electrolyte process. The industrial chain of Battery Cell Vacuum Drying Equipment includes upstream components such as vacuum pumps, heating elements, temperature controllers, vacuum chambers, pressure sensors, PLC/CNC control systems, insulation materials, sealing systems, robotic handling systems, and industrial software. The midstream covers equipment design, thermal-vacuum integration, chamber engineering, temperature uniformity optimization, automation integration, testing, and commissioning. Downstream users mainly include lithium-ion battery manufacturers, power battery producers, energy storage battery companies, cylindrical/prismatic/pouch cell manufacturers, and gigafactory production lines. Supporting services include vacuum system maintenance, calibration, process validation, thermal optimization, software upgrades, spare parts supply, and operator training. In 2025, global Battery Cell Vacuum Drying Equipment production reached approximately 1,867 units, with an average global market price of around US\$300,000 per unit. The gross profit margin of major companies in the industry is between

30%-55%. In 2025, the global production capacity of Battery Cell Vacuum Drying Equipment was approximately 2,489 units.

The Battery Cell Vacuum Drying Equipment market is growing steadily driven by the rapid expansion of lithium-ion battery manufacturing for electric vehicles, energy storage systems, and consumer electronics. Vacuum drying is a critical pre-electrolyte process that ensures low moisture content inside battery cells, directly affecting electrolyte stability, cycle life, and safety performance. As battery energy density increases and chemistries such as LFP and high-nickel NCM become more widely used, manufacturers are placing greater emphasis on moisture control and process reliability. The shift toward large-scale gigafactories further supports demand for high-throughput, automated vacuum drying systems with improved temperature uniformity and vacuum stability. Equipment development trends include multi-chamber continuous drying, intelligent vacuum control, energy efficiency optimization, and full-line integration with electrolyte filling and formation processes. However, challenges remain in reducing cycle time, improving energy efficiency, ensuring chamber uniformity, and maintaining stable vacuum performance under high-volume production conditions.

LP Information, Inc. (LPI) 's newest research report, the "Battery Cell Vacuum Drying Equipment Industry Forecast" looks at past sales and reviews total world Battery Cell Vacuum Drying Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Battery Cell Vacuum Drying Equipment sales for 2026 through 2032. With Battery Cell Vacuum Drying Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Battery Cell Vacuum Drying Equipment industry.

This Insight Report provides a comprehensive analysis of the global Battery Cell Vacuum Drying Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Battery Cell Vacuum Drying Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Battery Cell Vacuum Drying Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Battery Cell Vacuum Drying Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Battery Cell Vacuum Drying Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Battery Cell Vacuum Drying Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Contact-Heating Battery Cell Vacuum Drying Equipment

Hot-Air-Circulation Battery Cell Vacuum Drying Equipment

Radiant-Heating Battery Cell Vacuum Drying Equipment

Segmentation by Equipment Structure:

Box-type Battery Cell Vacuum Drying Equipment

Tunnel-type Battery Cell Vacuum Drying Equipment

Multi-chamber Battery Cell Vacuum Drying Equipment

Continuous Battery Cell Vacuum Drying Equipment

Segmentation by Ultimate Vacuum Pressure:

Up to 10 Pa Ultimate Vacuum Pressure

Above 10 Pa to 100 Pa Ultimate Vacuum Pressure

Above 100 Pa Ultimate Vacuum Pressure

Segmentation by Application:

Cylindrical Battery Cell Drying

Prismatic Battery Cell Drying

Pouch Battery Cell Drying

Specialty Battery Cell Drying

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Weiss Technik GmbH (Schunk Group)

Wuxi Lead Intelligent Equipment Co., Ltd.

Han's Laser Smart Equipment Group Co., Ltd.

Shenzhen Time High-Tech Equipment Co., Ltd.

Shenzhen Xinyuren Technology Co., Ltd.

Shenzhen Liande Automation Equipment Co., Ltd.

Super Components Engineering (Dongguan) Ltd.

Shenzhen Haobao Technology Co., Ltd.

Xiamen Tmax Battery Equipments Limited

Shanghai Tianyong Engineering Co., Ltd.

Shenzhen Dacheng Precision Equipment Co., Ltd.

Xiamen TOB New Energy Technology Co., Ltd.

Noritake Co., Limited

ESPEC Corp.

DJK EUROPE GmbH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Battery Cell Vacuum Drying Equipment market?

What factors are driving Battery Cell Vacuum Drying Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Battery Cell Vacuum Drying Equipment market opportunities vary by end market size?

How does Battery Cell Vacuum Drying Equipment break out by Type, by Application?

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