

Global Battery Cell Helium Leak Testing Systems Market Growth 2026-2032

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Abstracts

The global Battery Cell Helium Leak Testing Systems market size is predicted to grow from US\$ 264 million in 2025 to US\$ 417 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Battery Cell Helium Leak Testing Systems are high-precision inspection equipment used in lithium-ion battery manufacturing to detect micro-leaks in sealed battery cells using helium as a tracer gas. The system operates by filling or pressurizing the battery cell with helium and then using mass spectrometry or high-sensitivity sensors to identify leakage paths and quantify leak rates. This process ensures the sealing integrity, safety performance, and long-term reliability of battery cells. The equipment typically consists of vacuum chambers, helium injection systems, mass spectrometers, pressure control modules, robotic handling units, and data acquisition software. It is widely used in pouch, cylindrical, and prismatic battery production lines for quality assurance before final assembly or electrolyte filling. The industrial chain of Battery Cell Helium Leak Testing Systems includes upstream components such as mass spectrometers, helium supply systems, vacuum pumps, pressure sensors, sealing fixtures, robotic handling systems, control units, detection chambers, data acquisition systems, and industrial software. The midstream covers equipment design, leak detection system integration, vacuum chamber engineering, calibration development, detection algorithm optimization, automation integration, assembly, testing, and commissioning. Downstream users mainly include lithium-ion battery manufacturers, power battery producers, energy storage battery companies, consumer battery manufacturers, cylindrical/prismatic/pouch cell producers, and gigafactory production lines. Supporting services include helium supply management, calibration services, maintenance, software upgrades, spare parts supply, and operator training. In 2025, global Battery Cell Helium Leak Testing Systems production reached approximately 1,500 units, with

an average global market price of around US\$180,000 per unit. The gross profit margin of major companies in the industry is between 30%-55%. In 2025, the global production capacity of Battery Cell Helium Leak Testing Systems was approximately 2,000 units.

The Battery Cell Helium Leak Testing Systems market is growing steadily as lithium-ion battery manufacturers place increasing emphasis on safety, sealing integrity, and quality assurance. Helium leak detection has become a critical inspection step for high-end power batteries, energy storage systems, and premium consumer battery applications, especially where zero-leak performance is required. The technology provides extremely high sensitivity and accuracy compared with traditional pressure decay or bubble testing methods, enabling detection of micro-level leakage that directly impacts battery safety and lifecycle performance. Demand is driven by the expansion of gigafactory production, stricter quality standards for electric vehicles, and increasing export certification requirements. Equipment trends include higher automation levels, multi-station testing systems, faster cycle times, and integration with digital traceability platforms. However, challenges remain in helium consumption cost, system complexity, calibration requirements, and integration into high-speed battery production lines. Suppliers with strong vacuum technology, mass spectrometry expertise, and automation integration capabilities are more competitive.

LP Information, Inc. (LPI) ' newest research report, the "Battery Cell Helium Leak Testing Systems Industry Forecast" looks at past sales and reviews total world Battery Cell Helium Leak Testing Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Battery Cell Helium Leak Testing Systems sales for 2026 through 2032. With Battery Cell Helium Leak Testing Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Battery Cell Helium Leak Testing Systems industry.

This Insight Report provides a comprehensive analysis of the global Battery Cell Helium Leak Testing Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Battery Cell Helium Leak Testing Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Battery Cell Helium Leak Testing Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Battery Cell Helium Leak Testing Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Battery Cell Helium Leak Testing Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Battery Cell Helium Leak Testing Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Inline Battery Cell Helium Leak Testing System

Offline Automated Battery Cell Helium Leak Testing System

Segmentation by Equipment Cavity Structure:

Single-Chamber Helium Leak Testing System

Dual-Chamber Helium Leak Testing System

Multi-Chamber Helium Leak Testing System

Segmentation by Minimum Detectable Leak Rate:

Minimum Detectable Leak Rate Above 1×10^{-10} mbar·L/s

Minimum Detectable Leak Rate 1×10^{-10} to 1×10^{-11} mbar·L/s

Minimum Detectable Leak Rate Below 1×10^{-10} mbar·L/s

Segmentation by Application:

Prismatic Battery Cells

Cylindrical Battery Cells

Pouch Battery Cells

Button and Specialty Battery Cells

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Marposs S.p.A.

Pfeiffer Vacuum GmbH

INFICON Holding AG

Leybold GmbH

Agilent Technologies, Inc.

ULVAC, Inc.

Shimadzu Corporation

ZELTWANGER Holding GmbH

innomatec Test- und Sonderanlagen GmbH

JW Froehlich Maschinenfabrik GmbH

Cincinnati Test Systems, Inc.

LACO Technologies, Inc.

ATEQ Group (Vacuum Instruments Corporation)

Anhui Wanyi Science and Technology Co., Ltd.

Wuxi Lead Intelligent Equipment Co., Ltd.

Yamaha Fine Technologies Co., Ltd.

Shanghai Tianyong Engineering Co.,Ltd.

COSMO Instruments Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Battery Cell Helium Leak Testing Systems market?

What factors are driving Battery Cell Helium Leak Testing Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Battery Cell Helium Leak Testing Systems market opportunities vary by end market size?

How does Battery Cell Helium Leak Testing Systems break out by Type, by Application?

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