

Global Battery Cell Charge and Discharge Testing Equipment Market Growth 2026-2032

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Abstracts

The global Battery Cell Charge and Discharge Testing Equipment market size is predicted to grow from US\$ 515 million in 2025 to US\$ 718 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Battery cell charge/discharge testing equipment refers to a complete hardware and software system capable of performing precise constant current and constant voltage charge/discharge, cycle life assessment, and safety limit verification of individual battery cells under controlled conditions. The equipment typically consists of a high-precision power unit, measurement module, temperature control and fixture system, and host computer testing software. It can operate independently or in parallel with multiple channels, and is used to build a testing platform from the laboratory to the mass production line.

Japan's TOYO SYSTEM clearly categorizes its products as charge/discharge and cycle testing systems for everything from button batteries to large battery cells for electric vehicles, complete with ambient temperature chambers and safety control modules, highlighting its role in materials research and development, process verification, and mass production sampling inspection. South Korean companies such as Wonik PNE and Bitrode provide equipment for the assembly, capacity sorting, and cycle testing of power batteries and energy storage batteries, embedding charge/discharge testing into the entire battery cell manufacturing process.

In 2025, global Battery Cell Charge and Discharge Testing Equipment sales reached approximately 23,413 Units, with an average global market price of around 22.5 K US\$/Unit. Production capacity reached 25,000 Units, with a gross profit margin of approximately 35%.

The downstream demand for battery cell charge/discharge testing equipment is highly concentrated among lithium battery and new battery manufacturers, as well as OEMs, energy storage system integrators, and third-party testing and certification bodies. OEMs and cell manufacturers utilize multi-channel precision testing systems during the R&D phase to complete material screening, process window locking, and lifetime model calibration. In the mass production phase, the charge/discharge equipment on the formation and capacity testing lines is directly tied to the production line cycle time, making it one of the key pieces of equipment determining yield and consistency. Third-party laboratories and certification bodies perform safety, lifetime, and performance assessments based on standardized testing platforms, providing testing basis for compliance with EU battery regulations, UN regulations on the transport of dangerous goods, and other regulations. Overall, battery cell charge/discharge testing equipment complements upstream power electronics and precision manufacturing, and is deeply coupled with downstream cell and system applications, playing a crucial role in the global battery industry chain, possessing high strategic stickiness and technological iteration value.

LP Information, Inc. (LPI) 's newest research report, the "Battery Cell Charge and Discharge Testing Equipment Industry Forecast" looks at past sales and reviews total world Battery Cell Charge and Discharge Testing Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Battery Cell Charge and Discharge Testing Equipment sales for 2026 through 2032. With Battery Cell Charge and Discharge Testing Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Battery Cell Charge and Discharge Testing Equipment industry.

This Insight Report provides a comprehensive analysis of the global Battery Cell Charge and Discharge Testing Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Battery Cell Charge and Discharge Testing Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Battery Cell Charge and Discharge Testing Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Battery Cell Charge and Discharge Testing Equipment and breaks down the forecast by Type, by Application, geography, and market size to

highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Battery Cell Charge and Discharge Testing Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Battery Cell Charge and Discharge Testing Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Type

High-Precision Type

Segmentation by Voltage:

Low and Medium Voltage

High Voltage

Segmentation 1:

1

Segmentation by Application:

Automotive Manufacturers

Energy Storage

Electric Tools

Research Institutions

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Wonik PNE

Bitrode

TOYO SYSTEM

Kikusui Electronics

Fujian Nebula Electronics

Meiden Hokuto

Keysight

Suzhou Veichi Electric

Chroma ATE

Wuhan Land Electronics

Shenzhen Geekttest Technology

Anhui Ruineng Technology

RePower Technology

Shenzhen Sinexcel

Hubei Techpow Electric

Chen Tech Electric

Arbin Instruments

Myway Plus Corporation

Shenzhen Neware Technology

ITECH Electronics

Tsing Standard

Xiamen Tmax Battery Equipments

PEC Corp

NI

Tokyo Seimitsu

Key Questions Addressed in this Report

What is the 10-year outlook for the global Battery Cell Charge and Discharge Testing Equipment market?

What factors are driving Battery Cell Charge and Discharge Testing Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Battery Cell Charge and Discharge Testing Equipment market opportunities vary by end market size?

How does Battery Cell Charge and Discharge Testing Equipment break out by Type, by Application?

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