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Global Battery Black Mass Recycling Process Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Battery Black Mass Recycling Process market size is predicted to grow from US$ 94.41 million in 2025 to US$ 315 million in 2032; it is expected to grow at a CAGR of 19.1% from 2026 to 2032.

The Battery Black Mass Recycling Process is a specialized procedure for recovering valuable metals from the black mass material extracted from spent lithium-ion batteries. This process typically involves stages such as pre-treatment, leaching, extraction, precipitation, and purification. In the pre-treatment stage, batteries are shredded and crushed to isolate the black mass, which contains metals like lithium, cobalt, nickel, and manganese. Then, hydrometallurgical or pyrometallurgical methods dissolve the metals, allowing selective extraction, concentration, and purification. This recycling process is crucial for resource recovery, reducing waste, and supporting the sustainable reuse of battery materials in new products.

United States market for Battery Black Mass Recycling Process is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Battery Black Mass Recycling Process is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Battery Black Mass Recycling Process is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Battery Black Mass Recycling Process players cover Metso, Hosokawa Micron Group, Duesenfeld, Primobius, etc. In terms of revenue, the global two largest

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companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the ?Battery Black Mass Recycling Process Industry Forecast? looks at past sales and reviews total world Battery Black Mass Recycling Process sales in 2025, providing a comprehensive analysis by region and market sector of projected Battery Black Mass Recycling Process sales for 2026 through 2032. With Battery Black Mass Recycling Process sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Battery Black Mass Recycling Process industry.

This Insight Report provides a comprehensive analysis of the global Battery Black Mass Recycling Process landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Battery Black Mass Recycling Process portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Battery Black Mass Recycling Process market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Battery Black Mass Recycling Process and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Battery Black Mass Recycling Process.

This report presents a comprehensive overview, market shares, and growth opportunities of Battery Black Mass Recycling Process market by product type, application, key players and key regions and countries.

Segmentation by Type:

Fire Method

Wet Method

Segmentation by Application:

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- Ternary Lithium Battery Recycling
- Lithium Iron Phosphate Battery Recycling
- Other Lithium Battery Recycling

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Metso

Hosokawa Micron Group

Duesenfeld

Primobius

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