

Global Basil Oil Market Growth 2026-2032

<https://marketpublishers.com/r/G29DAA8A8242EN.html>

Date: April 2026

Pages: 111

Price: US\$ 3,660.00 (Single User License)

ID: G29DAA8A8242EN

Abstracts

The global Basil Oil market size is predicted to grow from US\$ 884 million in 2025 to US\$ 1338 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Global basil oil sales reached 71,180 tons in 2025, with an average price of US\$12,688 per ton.

Basil Essential Oil, also called Sweet Basil Essential Oil, is derived from the leaves of the *Ocimum basilicum* botanical, better known as the Basil herb.

The supply of raw materials for basil oil is characterized by a high concentration of production areas and significant varietal differences. Globally, approximately 60% of production comes from India and China. India primarily cultivates Tulsi basil, while China mainly grows sweet basil. Raw material costs account for 45-55% of the total cost. Due to the generally low extraction rate (only 0.2%-0.4% for most varieties), approximately 250-500 kg of hay is needed to extract 1 kg of essential oil, resulting in extremely high raw material consumption. Furthermore, basil requires precise harvesting during its flowering period and can be harvested multiple times a year (usually 3-4 times), with labor costs accounting for 25-30%, especially pronounced under the manual harvesting methods in India and China. Processing costs account for approximately 20-25%. While steam distillation is a mature process, it is energy-intensive and requires strict control of distillation time (usually 3-4 hours) to prevent the oxidative degradation of heat-sensitive components (such as linalool). Quality control and testing costs account for 10-15%, requiring GC-MS to ensure the linalool and methyl guanylic acid ratio meets standards (high-quality sweet basil oil should have >40% linalool). It is worth noting that different chemical forms have significant price differences; high-linalool type (mild, suitable for aromatherapy) is usually 20-30% more expensive than high-methyl guanylic acid type (spicy, suitable for food), and organic certified products can have a premium of over 50%.

LP Information, Inc. (LPI) ' newest research report, the “Basil Oil Industry Forecast” looks at past sales and reviews total world Basil Oil sales in 2025, providing a comprehensive analysis by region and market sector of projected Basil Oil sales for 2026 through 2032. With Basil Oil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Basil Oil industry.

This Insight Report provides a comprehensive analysis of the global Basil Oil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Basil Oil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Basil Oil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Basil Oil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Basil Oil.

This report presents a comprehensive overview, market shares, and growth opportunities of Basil Oil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Compound Essential Oil

Unilateral Essential Oil

Segmentation by Raw Materials:

Flowers

Leaves

Whole Herb

Segmentation by Grades:

Food Grade

Pharmaceutical Grade

Cosmetic Grade

Segmentation by Application:

Food Industry

Cosmetics

Pharmaceuticals & Health Products

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

doTERRA International

Gangotri Essential Oils

Equinox Aromas

Arora Aromatics

Berje

Elixens

Ernesto Ventos

Augustus Oils

Penta Manufacturing Company

Robertet Group

Ultra International

Treatt

Aromaaz International

Vigon International

VedaOils

Key Questions Addressed in this Report

What is the 10-year outlook for the global Basil Oil market?

What factors are driving Basil Oil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Basil Oil market opportunities vary by end market size?

How does Basil Oil break out by Type, by Application?

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