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Global Baseboard Management Controller (BMC) Chip and Firmware Market Growth 2026-2032

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Abstracts

The global Baseboard Management Controller (BMC) Chip and Firmware market size is predicted to grow from US$ 303 million in 2025 to US$ 494 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

The BMC chip is a dedicated microcontroller embedded on a server motherboard, responsible for remote monitoring and management of hardware, including power, temperature, voltage, fans, and system event logs. The BMC firmware runs on the chip, providing standardized interfaces such as IPMI or Redfish for remote control, fault alerts, and system maintenance. In 2024, the global production of BMC chips reached 1.05 million units, with an average selling price of 200 USD per unit; the production of BMC firmware reached 1.88 million units, with an average selling price of 42 USD per unit.

United States market for Baseboard Management Controller (BMC) Chip and Firmware is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Baseboard Management Controller (BMC) Chip and Firmware is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Baseboard Management Controller (BMC) Chip and Firmware is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Baseboard Management Controller (BMC) Chip and Firmware players cover

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ASPEED Technology, Nuvoton, General Micro Systems, Insyde Software, Dell, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Baseboard Management Controller (BMC) Chip and Firmware Industry Forecast” looks at past sales and reviews total world Baseboard Management Controller (BMC) Chip and Firmware sales in 2025, providing a comprehensive analysis by region and market sector of projected Baseboard Management Controller (BMC) Chip and Firmware sales for 2026 through 2032. With Baseboard Management Controller (BMC) Chip and Firmware sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Baseboard Management Controller (BMC) Chip and Firmware industry.

This Insight Report provides a comprehensive analysis of the global Baseboard Management Controller (BMC) Chip and Firmware landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Baseboard Management Controller (BMC) Chip and Firmware portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Baseboard Management Controller (BMC) Chip and Firmware market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Baseboard Management Controller (BMC) Chip and Firmware and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Baseboard Management Controller (BMC) Chip and Firmware.

This report presents a comprehensive overview, market shares, and growth opportunities of Baseboard Management Controller (BMC) Chip and Firmware market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

BMC Chip

BMC Firmware

Segmentation by Application:

Industrial

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASPEED Technology

Nuvoton

General Micro Systems

Insyde Software

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Dell

Intel

Huawei

Liangru-Semi

Shanghai Shuxin Microelectronics

Shenzhen Deposit Technology Co., Ltd.

Chipsea Technologies

Loongson Technology

Phytium

Fuxi Semiconductor

Nanjing Byosoft

China Greatwall Technology Group Co., Ltd.

Jiangsu Eazytec Co., Ltd.

Kunlun Technology (Beijing) Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Baseboard Management Controller (BMC) Chip and Firmware market?

What factors are driving Baseboard Management Controller (BMC) Chip and Firmware market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Baseboard Management Controller (BMC) Chip and Firmware market opportunities vary by end market size?

How does Baseboard Management Controller (BMC) Chip and Firmware break out by Type, by Application?

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