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Global Baseboard Management Controller (BMC) for Server Market Growth 2025-2031

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Abstracts

The global Baseboard Management Controller (BMC) for Server market size is predicted to grow from US$ 151 million in 2025 to US$ 220 million in 2031; it is expected to grow at a CAGR of 6.5% from 2025 to 2031.

A traditional data center server will be equipped with a BMC management chip embedded in the server motherboard. However, with the rise of the CPU+GPU+DPU concept in recent years, the model of using CPU for general computing, GPU for accelerated computing, and DPU for data processing has been defined as the trend of future cloud computing architecture. Since high-value components such as GPU and DPU bear very important workloads on the platform, the embedding of BMC management chips has also expanded from the motherboard level to the component level. A single server platform can even consume multiple BMC management chips, which has also led to an increasing demand for BMC management chips in the global server market.

United States market for Baseboard Management Controller (BMC) for Server is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Baseboard Management Controller (BMC) for Server is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Baseboard Management Controller (BMC) for Server is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

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Global key Baseboard Management Controller (BMC) for Server players cover Aspeed, Nuvoton, CETC 32, Hisilicon, Loongson Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Baseboard Management Controller (BMC) for Server Industry Forecast” looks at past sales and reviews total world Baseboard Management Controller (BMC) for Server sales in 2024, providing a comprehensive analysis by region and market sector of projected Baseboard Management Controller (BMC) for Server sales for 2025 through 2031. With Baseboard Management Controller (BMC) for Server sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Baseboard Management Controller (BMC) for Server industry.

This Insight Report provides a comprehensive analysis of the global Baseboard Management Controller (BMC) for Server landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Baseboard Management Controller (BMC) for Server portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Baseboard Management Controller (BMC) for Server market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Baseboard Management Controller (BMC) for Server and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Baseboard Management Controller (BMC) for Server.

This report presents a comprehensive overview, market shares, and growth opportunities of Baseboard Management Controller (BMC) for Server market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Main Core: 2 Cores

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Main Core: 4 Cores

Others

Segmentation by Application:

x86 Platform Server

ARM Platform Server

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Aspeed
- Nuvoton
- CETC 32
- Hisilicon
- Loongson Technology

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Phytium

Shenzhen Storage Leader

Hunan BJ Tech

FUXI SEMICONDUCTOR

Key Questions Addressed in this Report

What is the 10-year outlook for the global Baseboard Management Controller (BMC) for Server market?

What factors are driving Baseboard Management Controller (BMC) for Server market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Baseboard Management Controller (BMC) for Server market opportunities vary by end market size?

How does Baseboard Management Controller (BMC) for Server break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Baseboard Management Controller (BMC) for Server Annual Sales 2020-2031
  2.1.2 World Current & Future Analysis for Baseboard Management Controller (BMC) for Server by Geographic Region, 2020, 2024 & 2031
  2.1.3 World Current & Future Analysis for Baseboard Management Controller (BMC) for Server by Country/Region, 2020, 2024 & 2031
2.2 Baseboard Management Controller (BMC) for Server Segment by Type
  2.2.1 Main Core: 2 Cores
  2.2.2 Main Core: 4 Cores
  2.2.3 Others
2.3 Baseboard Management Controller (BMC) for Server Sales by Type
  2.3.1 Global Baseboard Management Controller (BMC) for Server Sales Market Share by Type (2020-2025)
  2.3.2 Global Baseboard Management Controller (BMC) for Server Revenue and Market Share by Type (2020-2025)
  2.3.3 Global Baseboard Management Controller (BMC) for Server Sale Price by Type (2020-2025)
2.4 Baseboard Management Controller (BMC) for Server Segment by Application
  2.4.1 x86 Platform Server
  2.4.2 ARM Platform Server
  2.4.3 Others
2.5 Baseboard Management Controller (BMC) for Server Sales by Application
  2.5.1 Global Baseboard Management Controller (BMC) for Server Sale Market Share

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by Application (2020-2025)
2.5.2 Global Baseboard Management Controller (BMC) for Server Revenue and Market Share by Application (2020-2025)
2.5.3 Global Baseboard Management Controller (BMC) for Server Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Baseboard Management Controller (BMC) for Server Breakdown Data by Company
3.1.1 Global Baseboard Management Controller (BMC) for Server Annual Sales by Company (2020-2025)
3.1.2 Global Baseboard Management Controller (BMC) for Server Sales Market Share by Company (2020-2025)
3.2 Global Baseboard Management Controller (BMC) for Server Annual Revenue by Company (2020-2025)
3.2.1 Global Baseboard Management Controller (BMC) for Server Revenue by Company (2020-2025)
3.2.2 Global Baseboard Management Controller (BMC) for Server Revenue Market Share by Company (2020-2025)
3.3 Global Baseboard Management Controller (BMC) for Server Sale Price by Company
3.4 Key Manufacturers Baseboard Management Controller (BMC) for Server Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Baseboard Management Controller (BMC) for Server Product Location Distribution
3.4.2 Players Baseboard Management Controller (BMC) for Server Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR BASEBOARD MANAGEMENT CONTROLLER (BMC) FOR SERVER BY GEOGRAPHIC REGION

4.1 World Historic Baseboard Management Controller (BMC) for Server Market Size by Geographic Region (2020-2025)
4.1.1 Global Baseboard Management Controller (BMC) for Server Annual Sales by Geographic Region (2020-2025)

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4.1.2 Global Baseboard Management Controller (BMC) for Server Annual Revenue by Geographic Region (2020-2025)
4.2 World Historic Baseboard Management Controller (BMC) for Server Market Size by Country/Region (2020-2025)
4.2.1 Global Baseboard Management Controller (BMC) for Server Annual Sales by Country/Region (2020-2025)
4.2.2 Global Baseboard Management Controller (BMC) for Server Annual Revenue by Country/Region (2020-2025)
4.3 Americas Baseboard Management Controller (BMC) for Server Sales Growth
4.4 APAC Baseboard Management Controller (BMC) for Server Sales Growth
4.5 Europe Baseboard Management Controller (BMC) for Server Sales Growth
4.6 Middle East & Africa Baseboard Management Controller (BMC) for Server Sales Growth

5 AMERICAS

5.1 Americas Baseboard Management Controller (BMC) for Server Sales by Country
5.1.1 Americas Baseboard Management Controller (BMC) for Server Sales by Country (2020-2025)
5.1.2 Americas Baseboard Management Controller (BMC) for Server Revenue by Country (2020-2025)
5.2 Americas Baseboard Management Controller (BMC) for Server Sales by Type (2020-2025)
5.3 Americas Baseboard Management Controller (BMC) for Server Sales by Application (2020-2025)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Baseboard Management Controller (BMC) for Server Sales by Region
6.1.1 APAC Baseboard Management Controller (BMC) for Server Sales by Region (2020-2025)
6.1.2 APAC Baseboard Management Controller (BMC) for Server Revenue by Region (2020-2025)
6.2 APAC Baseboard Management Controller (BMC) for Server Sales by Type (2020-2025)

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6.3 APAC Baseboard Management Controller (BMC) for Server Sales by Application (2020-2025)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Baseboard Management Controller (BMC) for Server by Country
  7.1.1 Europe Baseboard Management Controller (BMC) for Server Sales by Country (2020-2025)
  7.1.2 Europe Baseboard Management Controller (BMC) for Server Revenue by Country (2020-2025)
7.2 Europe Baseboard Management Controller (BMC) for Server Sales by Type (2020-2025)
7.3 Europe Baseboard Management Controller (BMC) for Server Sales by Application (2020-2025)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Baseboard Management Controller (BMC) for Server by Country
  8.1.1 Middle East & Africa Baseboard Management Controller (BMC) for Server Sales by Country (2020-2025)
  8.1.2 Middle East & Africa Baseboard Management Controller (BMC) for Server Revenue by Country (2020-2025)
8.2 Middle East & Africa Baseboard Management Controller (BMC) for Server Sales by Type (2020-2025)
8.3 Middle East & Africa Baseboard Management Controller (BMC) for Server Sales by Application (2020-2025)

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8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Baseboard Management Controller (BMC) for Server
10.3 Manufacturing Process Analysis of Baseboard Management Controller (BMC) for Server
10.4 Industry Chain Structure of Baseboard Management Controller (BMC) for Server

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Baseboard Management Controller (BMC) for Server Distributors
11.3 Baseboard Management Controller (BMC) for Server Customer

12 WORLD FORECAST REVIEW FOR BASEBOARD MANAGEMENT CONTROLLER (BMC) FOR SERVER BY GEOGRAPHIC REGION

12.1 Global Baseboard Management Controller (BMC) for Server Market Size Forecast by Region
  12.1.1 Global Baseboard Management Controller (BMC) for Server Forecast by Region (2026-2031)
  12.1.2 Global Baseboard Management Controller (BMC) for Server Annual Revenue Forecast by Region (2026-2031)
12.2 Americas Forecast by Country (2026-2031)

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12.3 APAC Forecast by Region (2026-2031)
12.4 Europe Forecast by Country (2026-2031)
12.5 Middle East & Africa Forecast by Country (2026-2031)
12.6 Global Baseboard Management Controller (BMC) for Server Forecast by Type (2026-2031)
12.7 Global Baseboard Management Controller (BMC) for Server Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Aspeed
  13.1.1 Aspeed Company Information
  13.1.2 Aspeed Baseboard Management Controller (BMC) for Server Product Portfolios and Specifications
  13.1.3 Aspeed Baseboard Management Controller (BMC) for Server Sales, Revenue, Price and Gross Margin (2020-2025)
  13.1.4 Aspeed Main Business Overview
  13.1.5 Aspeed Latest Developments
13.2 Nuvoton
  13.2.1 Nuvoton Company Information
  13.2.2 Nuvoton Baseboard Management Controller (BMC) for Server Product Portfolios and Specifications
  13.2.3 Nuvoton Baseboard Management Controller (BMC) for Server Sales, Revenue, Price and Gross Margin (2020-2025)
  13.2.4 Nuvoton Main Business Overview
  13.2.5 Nuvoton Latest Developments
13.3 CETC 32
  13.3.1 CETC 32 Company Information
  13.3.2 CETC 32 Baseboard Management Controller (BMC) for Server Product Portfolios and Specifications
  13.3.3 CETC 32 Baseboard Management Controller (BMC) for Server Sales, Revenue, Price and Gross Margin (2020-2025)
  13.3.4 CETC 32 Main Business Overview
  13.3.5 CETC 32 Latest Developments
13.4 Hisilicon
  13.4.1 Hisilicon Company Information
  13.4.2 Hisilicon Baseboard Management Controller (BMC) for Server Product Portfolios and Specifications
  13.4.3 Hisilicon Baseboard Management Controller (BMC) for Server Sales, Revenue,

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Price and Gross Margin (2020-2025)
13.4.4 Hisilicon Main Business Overview
13.4.5 Hisilicon Latest Developments
13.5 Loongson Technology
13.5.1 Loongson Technology Company Information
13.5.2 Loongson Technology Baseboard Management Controller (BMC) for Server Product Portfolios and Specifications
13.5.3 Loongson Technology Baseboard Management Controller (BMC) for Server Sales, Revenue, Price and Gross Margin (2020-2025)
13.5.4 Loongson Technology Main Business Overview
13.5.5 Loongson Technology Latest Developments
13.6 Phytium
13.6.1 Phytium Company Information
13.6.2 Phytium Baseboard Management Controller (BMC) for Server Product Portfolios and Specifications
13.6.3 Phytium Baseboard Management Controller (BMC) for Server Sales, Revenue, Price and Gross Margin (2020-2025)
13.6.4 Phytium Main Business Overview
13.6.5 Phytium Latest Developments
13.7 Shenzhen Storage Leader
13.7.1 Shenzhen Storage Leader Company Information
13.7.2 Shenzhen Storage Leader Baseboard Management Controller (BMC) for Server Product Portfolios and Specifications
13.7.3 Shenzhen Storage Leader Baseboard Management Controller (BMC) for Server Sales, Revenue, Price and Gross Margin (2020-2025)
13.7.4 Shenzhen Storage Leader Main Business Overview
13.7.5 Shenzhen Storage Leader Latest Developments
13.8 Hunan BJ Tech
13.8.1 Hunan BJ Tech Company Information
13.8.2 Hunan BJ Tech Baseboard Management Controller (BMC) for Server Product Portfolios and Specifications
13.8.3 Hunan BJ Tech Baseboard Management Controller (BMC) for Server Sales, Revenue, Price and Gross Margin (2020-2025)
13.8.4 Hunan BJ Tech Main Business Overview
13.8.5 Hunan BJ Tech Latest Developments
13.9 FUXI SEMICONDUCTOR
13.9.1 FUXI SEMICONDUCTOR Company Information
13.9.2 FUXI SEMICONDUCTOR Baseboard Management Controller (BMC) for Server Product Portfolios and Specifications

+357 96 030922
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13.9.3 FUXI SEMICONDUCTOR Baseboard Management Controller (BMC) for Server Sales, Revenue, Price and Gross Margin (2020-2025)
13.9.4 FUXI SEMICONDUCTOR Main Business Overview
13.9.5 FUXI SEMICONDUCTOR Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Baseboard Management Controller (BMC) for Server Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & ($ millions)
Table 2. Baseboard Management Controller (BMC) for Server Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & ($ millions)
Table 3. Major Players of Main Core: 2 Cores
Table 4. Major Players of Main Core: 4 Cores
Table 5. Major Players of Others
Table 6. Global Baseboard Management Controller (BMC) for Server Sales by Type (2020-2025) & (K Units)
Table 7. Global Baseboard Management Controller (BMC) for Server Sales Market Share by Type (2020-2025)
Table 8. Global Baseboard Management Controller (BMC) for Server Revenue by Type (2020-2025) & ($ million)
Table 9. Global Baseboard Management Controller (BMC) for Server Revenue Market Share by Type (2020-2025)
Table 10. Global Baseboard Management Controller (BMC) for Server Sale Price by Type (2020-2025) & (US$/Unit)
Table 11. Global Baseboard Management Controller (BMC) for Server Sale by Application (2020-2025) & (K Units)
Table 12. Global Baseboard Management Controller (BMC) for Server Sale Market Share by Application (2020-2025)
Table 13. Global Baseboard Management Controller (BMC) for Server Revenue by Application (2020-2025) & ($ million)
Table 14. Global Baseboard Management Controller (BMC) for Server Revenue Market Share by Application (2020-2025)
Table 15. Global Baseboard Management Controller (BMC) for Server Sale Price by Application (2020-2025) & (US$/Unit)
Table 16. Global Baseboard Management Controller (BMC) for Server Sales by Company (2020-2025) & (K Units)
Table 17. Global Baseboard Management Controller (BMC) for Server Sales Market Share by Company (2020-2025)
Table 18. Global Baseboard Management Controller (BMC) for Server Revenue by Company (2020-2025) & ($ millions)
Table 19. Global Baseboard Management Controller (BMC) for Server Revenue Market Share by Company (2020-2025)

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Table 20. Global Baseboard Management Controller (BMC) for Server Sale Price by Company (2020-2025) & (US$/Unit)
Table 21. Key Manufacturers Baseboard Management Controller (BMC) for Server Producing Area Distribution and Sales Area
Table 22. Players Baseboard Management Controller (BMC) for Server Products Offered
Table 23. Baseboard Management Controller (BMC) for Server Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
Table 24. New Products and Potential Entrants
Table 25. Market M&A Activity & Strategy
Table 26. Global Baseboard Management Controller (BMC) for Server Sales by Geographic Region (2020-2025) & (K Units)
Table 27. Global Baseboard Management Controller (BMC) for Server Sales Market Share Geographic Region (2020-2025)
Table 28. Global Baseboard Management Controller (BMC) for Server Revenue by Geographic Region (2020-2025) & ($ millions)
Table 29. Global Baseboard Management Controller (BMC) for Server Revenue Market Share by Geographic Region (2020-2025)
Table 30. Global Baseboard Management Controller (BMC) for Server Sales by Country/Region (2020-2025) & (K Units)
Table 31. Global Baseboard Management Controller (BMC) for Server Sales Market Share by Country/Region (2020-2025)
Table 32. Global Baseboard Management Controller (BMC) for Server Revenue by Country/Region (2020-2025) & ($ millions)
Table 33. Global Baseboard Management Controller (BMC) for Server Revenue Market Share by Country/Region (2020-2025)
Table 34. Americas Baseboard Management Controller (BMC) for Server Sales by Country (2020-2025) & (K Units)
Table 35. Americas Baseboard Management Controller (BMC) for Server Sales Market Share by Country (2020-2025)
Table 36. Americas Baseboard Management Controller (BMC) for Server Revenue by Country (2020-2025) & ($ millions)
Table 37. Americas Baseboard Management Controller (BMC) for Server Sales by Type (2020-2025) & (K Units)
Table 38. Americas Baseboard Management Controller (BMC) for Server Sales by Application (2020-2025) & (K Units)
Table 39. APAC Baseboard Management Controller (BMC) for Server Sales by Region (2020-2025) & (K Units)
Table 40. APAC Baseboard Management Controller (BMC) for Server Sales Market

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Share by Region (2020-2025)
Table 41. APAC Baseboard Management Controller (BMC) for Server Revenue by Region (2020-2025) & ($ millions)
Table 42. APAC Baseboard Management Controller (BMC) for Server Sales by Type (2020-2025) & (K Units)
Table 43. APAC Baseboard Management Controller (BMC) for Server Sales by Application (2020-2025) & (K Units)
Table 44. Europe Baseboard Management Controller (BMC) for Server Sales by Country (2020-2025) & (K Units)
Table 45. Europe Baseboard Management Controller (BMC) for Server Revenue by Country (2020-2025) & ($ millions)
Table 46. Europe Baseboard Management Controller (BMC) for Server Sales by Type (2020-2025) & (K Units)
Table 47. Europe Baseboard Management Controller (BMC) for Server Sales by Application (2020-2025) & (K Units)
Table 48. Middle East & Africa Baseboard Management Controller (BMC) for Server Sales by Country (2020-2025) & (K Units)
Table 49. Middle East & Africa Baseboard Management Controller (BMC) for Server Revenue Market Share by Country (2020-2025)
Table 50. Middle East & Africa Baseboard Management Controller (BMC) for Server Sales by Type (2020-2025) & (K Units)
Table 51. Middle East & Africa Baseboard Management Controller (BMC) for Server Sales by Application (2020-2025) & (K Units)
Table 52. Key Market Drivers & Growth Opportunities of Baseboard Management Controller (BMC) for Server
Table 53. Key Market Challenges & Risks of Baseboard Management Controller (BMC) for Server
Table 54. Key Industry Trends of Baseboard Management Controller (BMC) for Server
Table 55. Baseboard Management Controller (BMC) for Server Raw Material
Table 56. Key Suppliers of Raw Materials
Table 57. Baseboard Management Controller (BMC) for Server Distributors List
Table 58. Baseboard Management Controller (BMC) for Server Customer List
Table 59. Global Baseboard Management Controller (BMC) for Server Sales Forecast by Region (2026-2031) & (K Units)
Table 60. Global Baseboard Management Controller (BMC) for Server Revenue Forecast by Region (2026-2031) & ($ millions)
Table 61. Americas Baseboard Management Controller (BMC) for Server Sales Forecast by Country (2026-2031) & (K Units)
Table 62. Americas Baseboard Management Controller (BMC) for Server Annual

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Revenue Forecast by Country (2026-2031) & ($ millions)
Table 63. APAC Baseboard Management Controller (BMC) for Server Sales Forecast by Region (2026-2031) & (K Units)
Table 64. APAC Baseboard Management Controller (BMC) for Server Annual Revenue Forecast by Region (2026-2031) & ($ millions)
Table 65. Europe Baseboard Management Controller (BMC) for Server Sales Forecast by Country (2026-2031) & (K Units)
Table 66. Europe Baseboard Management Controller (BMC) for Server Revenue Forecast by Country (2026-2031) & ($ millions)
Table 67. Middle East & Africa Baseboard Management Controller (BMC) for Server Sales Forecast by Country (2026-2031) & (K Units)
Table 68. Middle East & Africa Baseboard Management Controller (BMC) for Server Revenue Forecast by Country (2026-2031) & ($ millions)
Table 69. Global Baseboard Management Controller (BMC) for Server Sales Forecast by Type (2026-2031) & (K Units)
Table 70. Global Baseboard Management Controller (BMC) for Server Revenue Forecast by Type (2026-2031) & ($ millions)
Table 71. Global Baseboard Management Controller (BMC) for Server Sales Forecast by Application (2026-2031) & (K Units)
Table 72. Global Baseboard Management Controller (BMC) for Server Revenue Forecast by Application (2026-2031) & ($ millions)
Table 73. Aspeed Basic Information, Baseboard Management Controller (BMC) for Server Manufacturing Base, Sales Area and Its Competitors
Table 74. Aspeed Baseboard Management Controller (BMC) for Server Product Portfolios and Specifications
Table 75. Aspeed Baseboard Management Controller (BMC) for Server Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 76. Aspeed Main Business
Table 77. Aspeed Latest Developments
Table 78. Nuvoton Basic Information, Baseboard Management Controller (BMC) for Server Manufacturing Base, Sales Area and Its Competitors
Table 79. Nuvoton Baseboard Management Controller (BMC) for Server Product Portfolios and Specifications
Table 80. Nuvoton Baseboard Management Controller (BMC) for Server Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 81. Nuvoton Main Business
Table 82. Nuvoton Latest Developments
Table 83. CETC 32 Basic Information, Baseboard Management Controller (BMC) for Server Manufacturing Base, Sales Area and Its Competitors

+357 96 030922
info@marketpublishers.com

Table 84. CETC 32 Baseboard Management Controller (BMC) for Server Product Portfolios and Specifications
Table 85. CETC 32 Baseboard Management Controller (BMC) for Server Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 86. CETC 32 Main Business
Table 87. CETC 32 Latest Developments
Table 88. Hisilicon Basic Information, Baseboard Management Controller (BMC) for Server Manufacturing Base, Sales Area and Its Competitors
Table 89. Hisilicon Baseboard Management Controller (BMC) for Server Product Portfolios and Specifications
Table 90. Hisilicon Baseboard Management Controller (BMC) for Server Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 91. Hisilicon Main Business
Table 92. Hisilicon Latest Developments
Table 93. Loongson Technology Basic Information, Baseboard Management Controller (BMC) for Server Manufacturing Base, Sales Area and Its Competitors
Table 94. Loongson Technology Baseboard Management Controller (BMC) for Server Product Portfolios and Specifications
Table 95. Loongson Technology Baseboard Management Controller (BMC) for Server Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 96. Loongson Technology Main Business
Table 97. Loongson Technology Latest Developments
Table 98. Phytium Basic Information, Baseboard Management Controller (BMC) for Server Manufacturing Base, Sales Area and Its Competitors
Table 99. Phytium Baseboard Management Controller (BMC) for Server Product Portfolios and Specifications
Table 100. Phytium Baseboard Management Controller (BMC) for Server Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 101. Phytium Main Business
Table 102. Phytium Latest Developments
Table 103. Shenzhen Storage Leader Basic Information, Baseboard Management Controller (BMC) for Server Manufacturing Base, Sales Area and Its Competitors
Table 104. Shenzhen Storage Leader Baseboard Management Controller (BMC) for Server Product Portfolios and Specifications
Table 105. Shenzhen Storage Leader Baseboard Management Controller (BMC) for Server Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 106. Shenzhen Storage Leader Main Business
Table 107. Shenzhen Storage Leader Latest Developments

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info@marketpublishers.com

Table 108. Hunan BJ Tech Basic Information, Baseboard Management Controller (BMC) for Server Manufacturing Base, Sales Area and Its Competitors
Table 109. Hunan BJ Tech Baseboard Management Controller (BMC) for Server Product Portfolios and Specifications
Table 110. Hunan BJ Tech Baseboard Management Controller (BMC) for Server Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 111. Hunan BJ Tech Main Business
Table 112. Hunan BJ Tech Latest Developments
Table 113. FUXI SEMICONDUCTOR Basic Information, Baseboard Management Controller (BMC) for Server Manufacturing Base, Sales Area and Its Competitors
Table 114. FUXI SEMICONDUCTOR Baseboard Management Controller (BMC) for Server Product Portfolios and Specifications
Table 115. FUXI SEMICONDUCTOR Baseboard Management Controller (BMC) for Server Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 116. FUXI SEMICONDUCTOR Main Business
Table 117. FUXI SEMICONDUCTOR Latest Developments

+357 96 030922
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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Baseboard Management Controller (BMC) for Server
Figure 2. Baseboard Management Controller (BMC) for Server Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Baseboard Management Controller (BMC) for Server Sales Growth Rate 2020-2031 (K Units)
Figure 7. Global Baseboard Management Controller (BMC) for Server Revenue Growth Rate 2020-2031 ($ millions)
Figure 8. Baseboard Management Controller (BMC) for Server Sales by Geographic Region (2020, 2024 & 2031) & ($ millions)
Figure 9. Baseboard Management Controller (BMC) for Server Sales Market Share by Country/Region (2024)
Figure 10. Baseboard Management Controller (BMC) for Server Sales Market Share by Country/Region (2020, 2024 & 2031)
Figure 11. Product Picture of Main Core: 2 Cores
Figure 12. Product Picture of Main Core: 4 Cores
Figure 13. Product Picture of Others
Figure 14. Global Baseboard Management Controller (BMC) for Server Sales Market Share by Type in 2025
Figure 15. Global Baseboard Management Controller (BMC) for Server Revenue Market Share by Type (2020-2025)
Figure 16. Baseboard Management Controller (BMC) for Server Consumed in x86 Platform Server
Figure 17. Global Baseboard Management Controller (BMC) for Server Market: x86 Platform Server (2020-2025) & (K Units)
Figure 18. Baseboard Management Controller (BMC) for Server Consumed in ARM Platform Server
Figure 19. Global Baseboard Management Controller (BMC) for Server Market: ARM Platform Server (2020-2025) & (K Units)
Figure 20. Baseboard Management Controller (BMC) for Server Consumed in Others
Figure 21. Global Baseboard Management Controller (BMC) for Server Market: Others (2020-2025) & (K Units)
Figure 22. Global Baseboard Management Controller (BMC) for Server Sale Market

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Share by Application (2024)
Figure 23. Global Baseboard Management Controller (BMC) for Server Revenue Market Share by Application in 2025
Figure 24. Baseboard Management Controller (BMC) for Server Sales by Company in 2025 (K Units)
Figure 25. Global Baseboard Management Controller (BMC) for Server Sales Market Share by Company in 2025
Figure 26. Baseboard Management Controller (BMC) for Server Revenue by Company in 2025 ($ millions)
Figure 27. Global Baseboard Management Controller (BMC) for Server Revenue Market Share by Company in 2025
Figure 28. Global Baseboard Management Controller (BMC) for Server Sales Market Share by Geographic Region (2020-2025)
Figure 29. Global Baseboard Management Controller (BMC) for Server Revenue Market Share by Geographic Region in 2025
Figure 30. Americas Baseboard Management Controller (BMC) for Server Sales 2020-2025 (K Units)
Figure 31. Americas Baseboard Management Controller (BMC) for Server Revenue 2020-2025 ($ millions)
Figure 32. APAC Baseboard Management Controller (BMC) for Server Sales 2020-2025 (K Units)
Figure 33. APAC Baseboard Management Controller (BMC) for Server Revenue 2020-2025 ($ millions)
Figure 34. Europe Baseboard Management Controller (BMC) for Server Sales 2020-2025 (K Units)
Figure 35. Europe Baseboard Management Controller (BMC) for Server Revenue 2020-2025 ($ millions)
Figure 36. Middle East & Africa Baseboard Management Controller (BMC) for Server Sales 2020-2025 (K Units)
Figure 37. Middle East & Africa Baseboard Management Controller (BMC) for Server Revenue 2020-2025 ($ millions)
Figure 38. Americas Baseboard Management Controller (BMC) for Server Sales Market Share by Country in 2025
Figure 39. Americas Baseboard Management Controller (BMC) for Server Revenue Market Share by Country (2020-2025)
Figure 40. Americas Baseboard Management Controller (BMC) for Server Sales Market Share by Type (2020-2025)
Figure 41. Americas Baseboard Management Controller (BMC) for Server Sales Market Share by Application (2020-2025)

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Figure 42. United States Baseboard Management Controller (BMC) for Server Revenue Growth 2020-2025 ($ millions)
Figure 43. Canada Baseboard Management Controller (BMC) for Server Revenue Growth 2020-2025 ($ millions)
Figure 44. Mexico Baseboard Management Controller (BMC) for Server Revenue Growth 2020-2025 ($ millions)
Figure 45. Brazil Baseboard Management Controller (BMC) for Server Revenue Growth 2020-2025 ($ millions)
Figure 46. APAC Baseboard Management Controller (BMC) for Server Sales Market Share by Region in 2025
Figure 47. APAC Baseboard Management Controller (BMC) for Server Revenue Market Share by Region (2020-2025)
Figure 48. APAC Baseboard Management Controller (BMC) for Server Sales Market Share by Type (2020-2025)
Figure 49. APAC Baseboard Management Controller (BMC) for Server Sales Market Share by Application (2020-2025)
Figure 50. China Baseboard Management Controller (BMC) for Server Revenue Growth 2020-2025 ($ millions)
Figure 51. Japan Baseboard Management Controller (BMC) for Server Revenue Growth 2020-2025 ($ millions)
Figure 52. South Korea Baseboard Management Controller (BMC) for Server Revenue Growth 2020-2025 ($ millions)
Figure 53. Southeast Asia Baseboard Management Controller (BMC) for Server Revenue Growth 2020-2025 ($ millions)
Figure 54. India Baseboard Management Controller (BMC) for Server Revenue Growth 2020-2025 ($ millions)
Figure 55. Australia Baseboard Management Controller (BMC) for Server Revenue Growth 2020-2025 ($ millions)
Figure 56. China Taiwan Baseboard Management Controller (BMC) for Server Revenue Growth 2020-2025 ($ millions)
Figure 57. Europe Baseboard Management Controller (BMC) for Server Sales Market Share by Country in 2025
Figure 58. Europe Baseboard Management Controller (BMC) for Server Revenue Market Share by Country (2020-2025)
Figure 59. Europe Baseboard Management Controller (BMC) for Server Sales Market Share by Type (2020-2025)
Figure 60. Europe Baseboard Management Controller (BMC) for Server Sales Market Share by Application (2020-2025)
Figure 61. Germany Baseboard Management Controller (BMC) for Server Revenue

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Growth 2020-2025 ($ millions)
Figure 62. France Baseboard Management Controller (BMC) for Server Revenue Growth 2020-2025 ($ millions)
Figure 63. UK Baseboard Management Controller (BMC) for Server Revenue Growth 2020-2025 ($ millions)
Figure 64. Italy Baseboard Management Controller (BMC) for Server Revenue Growth 2020-2025 ($ millions)
Figure 65. Russia Baseboard Management Controller (BMC) for Server Revenue Growth 2020-2025 ($ millions)
Figure 66. Middle East & Africa Baseboard Management Controller (BMC) for Server Sales Market Share by Country (2020-2025)
Figure 67. Middle East & Africa Baseboard Management Controller (BMC) for Server Sales Market Share by Type (2020-2025)
Figure 68. Middle East & Africa Baseboard Management Controller (BMC) for Server Sales Market Share by Application (2020-2025)
Figure 69. Egypt Baseboard Management Controller (BMC) for Server Revenue Growth 2020-2025 ($ millions)
Figure 70. South Africa Baseboard Management Controller (BMC) for Server Revenue Growth 2020-2025 ($ millions)
Figure 71. Israel Baseboard Management Controller (BMC) for Server Revenue Growth 2020-2025 ($ millions)
Figure 72. Turkey Baseboard Management Controller (BMC) for Server Revenue Growth 2020-2025 ($ millions)
Figure 73. GCC Countries Baseboard Management Controller (BMC) for Server Revenue Growth 2020-2025 ($ millions)
Figure 74. Manufacturing Cost Structure Analysis of Baseboard Management Controller (BMC) for Server in 2025
Figure 75. Manufacturing Process Analysis of Baseboard Management Controller (BMC) for Server
Figure 76. Industry Chain Structure of Baseboard Management Controller (BMC) for Server
Figure 77. Channels of Distribution
Figure 78. Global Baseboard Management Controller (BMC) for Server Sales Market Forecast by Region (2026-2031)
Figure 79. Global Baseboard Management Controller (BMC) for Server Revenue Market Share Forecast by Region (2026-2031)
Figure 80. Global Baseboard Management Controller (BMC) for Server Sales Market Share Forecast by Type (2026-2031)
Figure 81. Global Baseboard Management Controller (BMC) for Server Revenue Market

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Share Forecast by Type (2026-2031)
Figure 82. Global Baseboard Management Controller (BMC) for Server Sales Market Share Forecast by Application (2026-2031)
Figure 83. Global Baseboard Management Controller (BMC) for Server Revenue Market Share Forecast by Application (2026-2031)

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